DEWITT C. GREER STATE HIGHWAY BLDG. • 125 E. 11TH STREET • AUSTIN, TEXAS 78701-2483 • (512) 463-8585

November 25, 2008

RE: North Tarrant Express (NTE) Project - Addendum #12

To All NTE Shortlisted Proposers:

The Texas Department of Transportation (TxDOT) is pleased to provide Addendum #12 to the Final Request for Proposals (RFP) for the North Tarrant Express Project.

The documents reissued with Addendum #12 include the documents listed below.

Volume I: Instructions to Proposers (ITP)

1. ITP

Volume II: Concession CDA Documents

Comprehensive Development Agreement for a Concession (Exhibits to the Concession CDA are not being re-issued with this Addendum #12)

Please note that there are no revisions to the other RFP Documents, and therefore they are not being reissued with this Addendum #12. Please refer to the version of Book 3 included with the Final Request for Proposals. Please refer to the letter issued with Addendum #11 for instructions concerning the ITP Forms. Please refer to the versions of the remaining RFP Documents included with Addendum #8.

The only revisions in the Addendum #12 documents are in Section 4.7.3(g) of the ITP and Section 4.1.4.3(f) of the CDA.

TxDOT appreciates your continued interest in the NTE Project.

Sincerely,
Mohid A. Al HWeilP.E

Mohammad Al Hweil, P.E.

North Tarrant Express Project Manager Texas Department of Transportation