DEWITT C. GREER STATE HIGHWAY BLDG. • 125 E. 11TH STREET • AUSTIN, TEXAS 78701-2483 • (512) 463-8585

November 10, 2008

To All Shortlisted Proposers:

The Texas Department of Transportation ("TxDOT") is pleased to provide Addendum #8 to the Final Request for Proposals (RFP) for the North Tarrant Express Project (the "Project").

The documents reissued with Addendum #8 include the documents listed below.

Volume I: Instructions to Proposers (ITP)

- 1. ITP
- 2. Exhibits A-F and H-M to the ITP
- 3. Forms A-O and Q-W to the ITP

Volume II: Concession CDA Documents (Books 1 and 2)

- 4. Comprehensive Development Agreement for a Concession
- Exhibit 1 to Concession CDA (Definitions)
- 6. Exhibits 2-22 and 24-25 to Concession CDA
- 7. Exhibit 23 to Concession CDA
- 8. Concession CDA Technical Provisions (Book 2)

Volume III: CDA for Segments 2 through 4

- 9. Comprehensive Development Agreement for Segments 2 through 4
- 10. Exhibits to CDA for Segments 2 through 4

Please note that there are no revisions to Book 3, Exhibit N to the ITP or Form P to the ITP, and therefore new versions of these documents are not being reissued with the rest of this Addendum #8. Please refer to the version of Book 3 included with the Final Request for Proposals and the versions of Exhibit N and Form P included with Addendum #7.

TxDOT is scheduling a final set of one-on-one conference calls for Tuesday November 11, in the afternoon. The current schedule for the one-on-one calls is as follows:

OHL Infrastructure, Inc. 2:50 p.m. - 3:50 p.m. NTE Mobility Partners 4:00 p.m. - 5:00 p.m.

The purpose of the calls is to discuss any questions Proposers may have concerning Addendum #8 and/or the submittal requirements. Proposers are advised that TxDOT does not anticipate making any further changes, or issuing any further addenda, to the North Tarrant Express Request for Proposals.

Proposers are requested to advise TxDOT of whether they will be participating in the one-on-one conference call and provide a list of Proposer's participants and a call-in number to TxDOT by e-mail to Mohammad Al Hweil, P.E. at mhweil@dot.state.tx.us by 4:00 p.m. (CST) on November 10, 2008.

TxDOT continues to be enthusiastic about the opportunities for the community with respect to the Project and looks forward to continued cooperation with shortlisted Proposers during the course of this procurement.

Mohid A. Al Hwelfe

Mohammad Al Hweil, P.E.

North Tarrant Express Project Manager Texas Department of Transportation