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October 30, 2008

To All Shortlisted Proposers:

The Texas Department of Transportation (TxDOT) is pleased to provide Addendum #7 to the Final Request for Proposals (RFP) for the North Tarrant Express Project (NTE) (the Project).

Addendum #7 includes the documents listed below.

Volume I: Instructions to Proposers (ITP)

- 1. ITP
- 2. Exhibits A-F and H-M to the ITP
- 3. Exhibit N to the ITP
- Forms A-O and Q-W to the ITP
- Form P to the ITP

Volume II: Concession CDA Documents (Books 1 - 3)

- 6. Comprehensive Development Agreement for a Concession
- 7. Exhibit 1 to Concession CDA (Definitions)
- 8. Exhibits 2-22 and 24-25 to Concession CDA
- Exhibit 23 to Concession CDA
- 10. Concession CDA Technical Provisions (Book 2)
- 11. Concession CDA Technical Provisions (Book 3)

Volume III: CDA for Segments 2 through 4

- 12. Comprehensive Development Agreement for Segments 2 through 4
- 13. Exhibits to CDA for Segments 2 through 4

Please note that there are no revisions to Book 3, Exhibit N to the ITP, or Form P to the ITP.

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The deadline for submission of questions and comments regarding Addendum #7 is 12:00 noon (CST) on **November 4, 2008**. Proposers' attention is drawn to Section 2.3 of the Instructions to Proposers, which provides the instructions for any comments and requests for clarifications regarding the RFP, including limits on the number of Proposer comments/questions.

In accordance with Section 1.5.1 of the Instructions to Proposers (ITP) in Addendum #7, TxDOT has scheduled the next round of conference call one-on-one meetings with Proposers for November 6, 2008.

The current schedule for the one-on-one meetings is as follows:

November 6, 2008 10:00 a.m. – 12:00 p.m.
NTE Mobility Partners

November 6, 2008 1:30 a.m. – 3:30 p.m.
OHL Infrastructure, Inc.

The topics for the meetings will include Proposers' questions and comments concerning Addendum #7. In addition, TxDOT would like to discuss the issues that are of importance to Proposers and invites Proposers to identify any such issues as set forth below.

While the meetings are not mandatory, shortlisted Proposers are strongly encouraged to attend. Proposers are requested to advise TxDOT of whether they will be participating in the one-on-one meetings and provide (1) a list of Proposer's participants and a call-in number and (2) an agenda or list of topics they would like to discuss to TxDOT by e-mail to Mohammad Al Hweil, P.E. at mhweil@dot.state.tx.us by 12:00 noon (CST) on November 4, 2008.

TxDOT continues to be enthusiastic about the opportunities for the community with respect to the Project and looks forward to continued cooperation with shortlisted Proposers during the course of this procurement.

Mohid A. Al Hweine

Mohammad Al Hweil, P.E.

North Tarrant Express Project Manager Texas Department of Transportation