June 4, 2008

To All Shortlisted Proposers:

The Texas Department of Transportation (TxDOT) is pleased to provide Addendum #2 to the Final Request for Proposals (RFP) for the North Tarrant Express Project (the Project).

Addendum #2 includes the documents listed below.

Volume I: Instructions to Proposers (ITP)

- 1. ITP
- 2. Exhibits to ITP
- 3. Forms to ITP

Volume II: the Concession CDA Documents (Books 1 and 2)

- 4. Comprehensive Development Agreement for a Concession
- 5. Exhibit 1 to Concession CDA (Definitions)
- 6. Exhibits 2-23 to Concession CDA
- 7. Concession CDA Technical Provisions (Book 2)

Volume III: the CDA for Segments 2 through 4

- 8. Comprehensive Development Agreement for Segments 2 through 4
- 9. Exhibits to CDA for Segments 2 through 4

Please note that there are no revisions to Volume III. In addition, there are no revisions to Book 3, and it is not included in this Addendum #2. Please refer to the version of Book 3 included with the Final Request for Proposals.

The deadline for submission of questions and comments regarding Addendum #2 is 12:00 noon (CST) on **June 18, 2008**. Proposers' attention is drawn to Section 2.3 of the Instructions to Proposers, which provides the instructions for any comments and

requests for clarifications regarding the RFP, including limits on the number of Proposer comments/questions. In addition, Proposers are invited to raise their questions concerning Addendum #2 at the one-on-on meetings scheduled for next week.

TxDOT is enthusiastic about the significant opportunities for both the successful Proposer and the community with respect to the Project and looks forward to continued cooperation with shortlisted proposers during the course of this procurement.

Sincerely,
Moh'd M. Al Hweiters

Mohammad Al Hweil, P.E.

NTE Project Manager

Texas Department of Transportation

Attachment