

**GRAND PARKWAY
TRANSPORTATION CORPORATION
Board of Directors Meeting**

February 27, 2024, at 10:00 AM
Texas Department of Transportation Consolidated Austin-Area Campus
6230 E Stassney Ln, Austin, TX 78744
Room M1B6.04 (Cortado)
Austin, Texas 78701

VIDEOCONFERENCE NOTICE: This meeting will be held by videoconference call pursuant to Texas Government Code section 551.127. This meeting may include participation from one or more Grand Parkway Transportation Corporation Directors by remote videoconference. In accordance with the Texas Open Meetings Act, Directors participating by videoconference shall be considered as being present for all purposes in the meeting. The Director presiding over the meeting of the Board of Directors will be present at the above-posted physical location. Members of the public are invited to attend the meeting at the above-posted physical location.

Agenda

1. Call to order by the President.
2. Consider approving the minutes from the Board of Directors meeting of August 25, 2023.
3. Consider approving a resolution accepting the delegation of authority by the Texas Transportation Commission to the Corporation for the development, financing, refinancing, design, construction, reconstruction, expansion, tolling, operation, and maintenance of Segment B-1 of the SH 99 (Grand Parkway) Project and authorizing execution of an amendment to the Toll Rate Agreement relating to toll rates and policies governing the Grand Parkway System to include Segment B-1.
4. Consider approving a resolution regarding the designation of financial advisor, outside counsel, and other consultants for System projects.
5. Consider approving a resolution expressing official intent to reimburse certain expenditures for Segment B-1 and other portions of the Grand Parkway Project on the Corporation's Grand Parkway System with the proceeds of debt obligations.
6. Update on status of agreements between the Corporation, TxDOT, and third parties regarding the construction, operation, or maintenance of System facilities on Segments E and F-1, and consideration of approvals of such agreements.
7. Reports:
 - a. Traffic & Operating Reports for the Fiscal Quarters Ending August 31, 2023, and November 30, 2023.

- b. Quarterly Investment Reports for the Fiscal Quarters Ending August 31, 2023, and November 30, 2023.
 - c. Fiscal Year 2023 Audited Financial Statements.
 - d. 2023 Annual Report to the Texas Transportation Commission on the status of projects and activities undertaken by the Grand Parkway Transportation Corporation.
 - e. Fiscal Year 2023 Annual Continuing Disclosure Report.
 - f. SH 99 H&I Financial Plan Annual Update (FPAU) Fiscal Year 2023.
8. Executive Session Pursuant to Government Code, Chapter 551 Section 551.071. Consultation with and advice from legal counsel regarding any item on this agenda, pending or contemplated litigation, or other legal matters.
9. Adjourn.

I certify that I have reviewed this document and that it conforms to all applicable *Texas Register* filing requirements.

CERTIFYING OFFICIAL: Becky Blewett, Deputy General Counsel, (512) 463-8630.