

**GRAND PARKWAY
TRANSPORTATION CORPORATION**

August 24, 2017 – 11:00 A.M.
Texas Department of Transportation
125 East 11th Street
Room 123
Austin, Texas

Agenda

1. Call to order by the President.
2. Approve minutes from the meeting of June 29, 2017.
3. Report on current operations of the Grand Parkway System.
4. Update on status of Segments H, I-1 and I-2 development.
5. Consider approval of annual budget.
6. Consider a Resolution approving the Corporation's investment policy.
7. Consider a Resolution Authorizing the Issuance of Grand Parkway Transportation Corporation Grand Parkway System Toll Revenue Obligations in One or More Series; Approving the Form of a Sixth Supplemental Trust Agreement, one or More Purchase or Other Contracts and Other Related Agreements; Authorizing Applications to the Texas Bond Review Board; Approving the Form of an Official Statement; and Approving Other Matters Related to the Obligations.
8. Consider a Resolution Authorizing and Providing for the Issuance of Grand Parkway Transportation Corporation Bond Anticipation Notes In One or More Series; Authorizing and Approving Other Instruments and Procedures Relating to the Notes; Approving One or More Purchase Contracts or Other Related Agreements; Authorizing Application to the Texas Bond Review Board; Approving the Form of an Official Statement; and Approving Other Matters Related to the Bond Anticipation Notes.
9. Consider a Resolution Approving an Amended and Restated Project Agreement.
10. Consider a Resolution Authorizing the Assignment and Assumption of General Maintenance Agreement.
11. Consider designation of a consultant for actuarial services required for the Grand Parkway System.
12. Consider a Resolution Approving the Form of a Seventh Supplemental Trust Agreement Authorizing a Secured Loan Agreement with the United States Department of Transportation (USDOT) Under the Transportation Infrastructure Finance and Innovation Act of 1998, as Amended (TIFIA); Authorizing the Negotiation, Execution, and Delivery of a Secured Loan Agreement Between the Corporation and USDOT; and

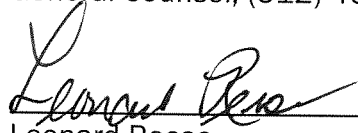
Approving Other Matters, Documents and Agreements Related to the TIFIA Loan.

13. Consider scheduling next meeting.

14. Adjourn.

I certify that I have reviewed this document and that it conforms to all applicable *Texas Register* filing requirements.

CERTIFYING OFFICIAL: Leonard Reese, Associate General Counsel, (512) 463-8630.



Leonard Reese