

**GRAND PARKWAY
TRANSPORTATION CORPORATION**

October 25, 2016 - 10 A.M.
Texas Department of Transportation
125 East 11th Street
First Floor, Executive Conference Room
Austin, Texas

Agenda

1. Call to order by the President.
2. Approve minutes from the meeting of August 17, 2016.
3. Consider renewal of directors and officers liability insurance for the Corporation.
4. Resolution updating authorized representatives of the Board to act on behalf of the Corporation in respect of administration of the Trust Agreement.
5. Update on status of Segments H, I-1 and I-2 procurement and development.
6. Report on current operations of the Grand Parkway System.
7. Consider Resolution Authorizing the Issuance of Grand Parkway Transportation Corporation Grand Parkway System Toll Revenue Refunding Obligations in One or More Series to Refund Certain Outstanding Bonds; Approving the Form of a Fifth Supplemental Trust Agreement, One or More Purchase or Other Contracts and Other Related Agreements, Including a Continuing Covenant Agreement, with Respect to One or More Series of Obligations and Authorizing the Execution of Such Agreements; Authorizing Application to the Texas Bond Review Board; and Approving Other Matters Related to the Obligations.
8. Consider Resolution Requesting the Texas Transportation Commission Approval of a Second Amendment to the Toll Equity Loan Agreement dated as of July 17, 2013, as amended, between the Corporation and the Texas Department of Transportation and Approval of Form of Such Second Amendment.
9. Presentation of Quarterly Investment Report for quarter ended August, 2016.
10. Consider scheduling next meeting.
11. Adjourn.

I certify that I have reviewed this document and that it conforms to all applicable *Texas Register* filing requirements.

CERTIFYING OFFICIAL: Joanne Wright, Deputy General Counsel, (512) 463-8630.

Joanne Wright