

**GRAND PARKWAY
TRANSPORTATION CORPORATION**

December 13, 2013 - 9:00 A.M.
Texas Department of Transportation
125 East 11th Street
First Floor, Delegation Room
Austin, Texas

Agenda

1. Call to order by the President.
2. Approve minutes from the November 20, 2013 meeting.
3. Consider selection of the managing underwriter with respect to one or more series of Grand Parkway Transportation Corporation Grand Parkway System Subordinate Tier Toll Revenue Refunding Bonds, Series 2014; consider authorizing the President to select remaining underwriters for such bonds from the underwriting pool.
4. Consider adoption of a resolution approving the form of an official statement with respect to one or more series of Grand Parkway Transportation Corporation Grand Parkway System Subordinate Tier Toll Revenue Refunding Bonds, Series 2014.
5. Consider adoption of a resolution approving the form of a revised Fourth Supplemental Trust Agreement and approving other matters related thereto.
6. Consider adoption of a resolution approving the forms of a term sheet and a Continuing Covenant Agreement, designating the purchaser and approving other matters related to the private placement of one or more series of the Grand Parkway Transportation Corporation Grand Parkway System Subordinate Tier Toll Revenue Refunding Bonds, Series 2014.
7. Accept and discuss the first quarterly progress report for the project and discuss other matters relating to the status of the project.
8. Consider other matters required for the offering, sale and private placement of the Grand Parkway Transportation Corporation Grand Parkway System Subordinate Tier Toll Revenue Refunding Bonds, Series 2014.
9. Consider scheduling next meeting.
10. Adjourn.

I certify that I have reviewed this document and that it conforms to all applicable Texas Register filing requirements.

CERTIFYING OFFICIAL: Joanne Wright, Deputy General Counsel, (512) 463-8630.