

**GRAND PARKWAY
TRANSPORTATION CORPORATION**

July 26, 2013 - 1:30 p.m. (local time)
Texas Department of Transportation
125 East 11th Street, Third Floor, Conference Room 317
Austin, Texas

Agenda

1. Call to order by President
2. Approve the minutes of the May 17, 2013 meeting
3. Discussion of the results of the pricing of the Grand Parkway Transportation Corporation Grand Parkway System Toll Revenue Bonds, Series 2013 and the schedule for closing
4. Consider authorizing the execution and delivery of a Tri-Party Agreement among Harris County, Texas, the Texas Department of Transportation, and the Corporation relating to construction of improvements to SH 249 at the Grand Parkway interchange between Segments F-1 and F-2
5. Consider appointing certain employees of the Texas Department of Transportation to serve as Corporation representatives for the performance and administration of Corporation contracts and contracts assigned to the Corporation, and providing such Corporation representatives with the authority to take such actions and decisions on behalf and in the name of the Corporation
6. Consider authorization of execution and delivery of agreements needed prior to closing of the Grand Parkway System Toll Revenue Bonds, Series 2013
7. Consider any other matters to be decided as a condition to closing of the Grand Parkway System Toll Revenue Bonds, Series 2013
8. Consider adoption of a resolution regarding the annual review of the Corporation's investment policy and investment strategies in compliance with the Public Funds Investment Act
9. Consider adoption of one or more resolutions authorizing the Corporation's investment officers to act on behalf of the Corporation for investment purposes, as may be required by certain broker/dealers; consider authorizing the execution and delivery of documents relating thereto
10. Consider scheduling next meeting
11. Adjourn

I certify that I have reviewed this document and that it conforms to all applicable Texas Register filing requirements.

CERTIFYING OFFICIAL: Leonard Reese, Associate General Counsel, (512) 463-8630.