

GRAND PARKWAY TRANSPORTATION CORPORATION

April 5, 2013 - 1:30 p.m. (local time)
Texas Department of Transportation
125 East 11th Street
Delegation Room, First Floor
Austin, Texas

Agenda

1. Call to order by President
2. Approve the minutes of the January 18, 2013 meeting
3. Discussion of Grand Parkway project status, including proposed schedule and plan of finance
4. Consider adoption of a resolution approving the form of a revised First Supplemental Trust Agreement authorizing the issuance of Grand Parkway Transportation Corporation Grand Parkway System Toll Revenue Bonds in one or more series; and approving other matters related to the obligations
5. Consider adoption of a resolution (i) approving arrangements for the collection of tolls on vehicle traffic using elements of the Grand Parkway System through the use of the toll collection and enforcement system of the Texas Department of Transportation and approving the cost basis of such use; (ii) authorizing the President of the Corporation to execute and deliver on behalf of the Corporation a Joinder Agreement for the Interlocal Agreement for interoperability of toll collection systems upon obtaining the consent of the other entities currently parties thereto; and (iii) authorizing the President of the Corporation to execute and deliver on behalf of the Corporation a Joinder Agreement for the Master Lockbox and Custodial Account Agreement, as amended, between the Texas Department of Transportation and The Bank of New York Trust Company, N.A., as custodian
6. Consider authorizing the execution and delivery of a memorandum of understanding with the Federal Highway Administration and the Texas Department of Transportation relating to the use of toll revenues from certain segments of the Grand Parkway
7. Consider granting employees of the Texas Department of Transportation who have authority or have been delegated authority to take certain actions or make certain decisions relating to the performance and administration of contracts assigned to the Corporation the authority to take such actions and decisions on behalf and in the name of the Corporation.
8. Consider any other matters to be decided as a condition to pricing and sale of the Grand Parkway Toll Revenue Bonds
9. Consider scheduling next meeting
10. Adjourn

I certify that I have reviewed this document and that it conforms to all applicable Texas Register filing requirements.

CERTIFYING OFFICIAL: Jeff M. Graham, General Counsel, (512) 463-8630.