

GRAND PARKWAY TRANSPORTATION CORPORATION

September 17, 2012 - 2:30 P.M. (local time)
Texas Department of Transportation
Building 118, Riverside Campus
RTI Conference Room (First Floor)
118 E. Riverside Drive
Austin, Texas

Agenda

1. Call to order by President
2. Approve the minutes of the July 10, 2012 meeting
3. Consider modification of the definition of the project to be financed with the corporation's Series 2013 Toll Revenue Bonds
4. Consider adoption of a resolution to approve a toll equity loan agreement between the corporation and the Texas Department of Transportation
5. Discussion of Grand Parkway project status, including proposed schedule
6. Consider appointment of a general engineering consultant to serve after the issuance of the Series 2013 Toll Revenue Bonds
6. Consider scheduling next meeting
7. Adjourn

I certify that I have reviewed this document and that it conforms to all applicable Texas Register filing requirements.

CERTIFYING OFFICIAL: Jeff Graham, General Counsel, (512) 463-8630.