

GRAND PARKWAY TRANSPORTATION CORPORATION

May 10, 2012 – 9:30 A.M. (local time)
Texas Department of Transportation
Building 118, Riverside Campus
RTI Conference Room (First Floor)
118 E. Riverside Drive
Austin, Texas

Agenda

1. Call to order by quorum of initial directors appointed under the resolution creating the Grand Parkway Transportation Corporation, adopted by the Texas Transportation Commission by Minute Order 113046, passed on March 29, 2012
2. Receive a report regarding creation and organizational matters
3. Consider (i) adoption of the bylaws of the corporation, (ii) election of officers, (iii) determination of the registered office, location for meetings, and location for keeping books and records of the corporation, and (iv) adoption of a corporate seal
4. Authorize actions needed to obtain a taxpayer identification number for the corporation and to file for a franchise tax exemption
5. Authorize preparation of investment policy in compliance with Government Code, Chapter 2256
6. Authorize the Department of Transportation's Office of General Counsel and Innovative Finance and Debt Management Division to provide legal and financial services respectively to the corporation as provided by the bylaws
7. Consider engagement and/or method of procurement of consultants such as bond counsel, disclosure counsel, project finance counsel, general engineering consultant, financial advisor, trustee, and any other consultants
8. Discussion of Grand Parkway project status
9. Consider scheduling next meeting
10. Adjourn

I certify that I have reviewed this document and that it conforms to all applicable Texas Register filing requirements.

CERTIFYING OFFICIAL: Bob Jackson, General Counsel, (512) 463-8630.