Login to iCX and Request Bid Proposal

Job Aid

Roles Impacted

Admin

Authorized Signer

Proposal Requester

Last Revised

April 3, 2025 R8.3.0.0 С

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Introduction

This job aid provides step-by-step instructions for first-time users to log into the ExeVision Integrated Contract Exchange (iCX) web application and request a proposal for construction and maintenance projects.

The iCX web application may also be referred to as the Integrated Contract Exchange(iCX) or the Electronic Bidding System (EBS). However, it will be referenced as iCX throughout this document.

If you need assistance with any technical issues related to the application, please call 801-426-7777 or email txsupport@exevision.com.

Overview

To streamline contractor access to bidding functions, TxDOT has integrated the bid proposal request and bid submission into iCX. Both proposal requests and bid submissions are accomplished using the iCX application. Note that iCX allows contractors the option to receive a paper proposal. An informational proposal may still be viewed online, but contractors will receive paper proposals only upon request.

Your company administrator is responsible for creating and managing accounts for employees who need iCX access to request proposals and submit bids on behalf of the company. The iCX administrator can also reset passwords when necessary. Each employee must use a unique work email address, as duplicate email addresses are not permitted in iCX.

Process Overview

This job aid covers the following activities for accessing iCX and requesting proposals in the application:

- 1. First-Time User Login (iCX)
- 2. Proposal Request
- 3. Appendix Reason Codes



First-Time User Login (iCX)

1. Password Reset Email will be sent to your work email address

First-time users will receive an email titled 'iCX Password Reset' with the following login details:

- Your iCX username (company email address serves as your iCX username)
- Your temporary password (This is a one-time use password that expires within 3 days)
- Link address to be able to login to iCX web application



- 2. Click the provided link to open the iCX Login Page in a browser window.
- 3. Enter your username and the temporary password, then click the Login button.



4. First-time users will be directed to change their password. Enter your temporary and desired new passwords, then click 'Change Password.'

iCX requires a strong password:

- minimum 16 characters (required for new accounts and reset passwords)
- include letters, numbers, and at least one following special character (@#\$%^&!)
- must include one Capital letter



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• may not include the service name, the username, or derivatives

Change Passwor	×	
Current Password		
New Password		
Reenter password		
	Change Password or Cancel	

5. After successfully changing your password, first-time users and anyone resetting their passwords will be prompted to set up three security questions. Select questions from the drop-down menu, enter your answers, and click 'Save.'

n the event that you forget your password and, rom the choices below and enter your answer.	/or need to have it reset, you will be required to answer thr	ee security questions. Please these questio
Security Question 1:*		~
Your Answer:*	N	
Security Question 2:*	W5	~
four Answer.*		
Security Question 3:*		*
Your Answer:*		

6. Upon successful login, the iCX Dashboard will open.

oi CXWeb				Menu 👻	Welcome PSIMMFIR	eman	Logest Options	Help
Dashboard								
My Recent CSJs/Projects								
CCSJ Number	Project ID	Bid Open Date	Description		County	Highway	Status	
No records to display								
CSJ Status								•
CCSJ Number	Project	ID	Description				Status	
No records to display								



iCX Account Locks, Forgot Password, and Resets

- **1.** Navigate to the iCX login page.
- 2. Click the forgot password Link
- 3. Enter your Username
- **4.** Answer security questions
- A password reset email will be sent to your work email address (please also check your spam folder) titled iCX Password Reset with the following details:
 - Your iCX username (your company email)
 - A temporary password (one-time use, expires in 3 days)
 - A direct link to the iCX login page
- 6. Click the link in the email to open the iCX login page in a browser window.
- 7. Enter your username and the temporary password, then click the login button.
- 8. Enter your temporary password and create a new password, then click change password.
 - Password Requirements:
 - Minimum 16 characters
 - Must include letters, numbers, and at least one special character (@#\$%^&!)
 - o Must include at least one capital letter
 - No repetitive or sequential characters (e.g., 'aaa', '123abc')
 - o Must not include the service name, username, or their derivatives

Note: Users who are unable to answer their security questions must:

- · Contact their Company Admin to reset the password manually or
- Call the Support Line for assistance

Once the password is reset, proceed from Step 5.

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- 1. Click Menu
- 2. Select Proposal Request under Bidding.

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Deethbaard		
My Recent CSIs/Project	c	
CCSJ Number	Project ID	Bid Op
No records to display		

 Click Select Letting and select the contracts of interest from the drop-down list with the desired letting by month, year, let type (State/Local District), and contract type (Construction or Maintenance).

ashboard Prop	osal Request ×		
Select Letting	Select Letting	•	Proposal History Repor
Cantanatanii		۹	
 Contracts will 	Select Letting	3	
Request Proposal	Letting Group		*Funding
	October 2024 State Let Construction Contracts [BBQA2] August 2024 State Let Construction Contracts [PREPROD] August 2024 State Let Maintenance Contracts [PREPROD] August 2024 State Let Construction Contracts [LAST] August 2024 State Let Maintenance Contracts [BBQA2] August 2024 State Let Construction Contracts [BBQA2] August 2024 State Let Construction Contracts [BBQA2]		
	July 2024 District Let Maintenance Contarts [BBQA2]	*	

- A list of available projects will be displayed. Click the checkbox in the Request Proposal column to select items.
- 5. Click the Request Proposal button to submit the request.



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You can view contract details by clicking the document icon under the Info column.

eiCXWeb Menu				-			ne PSIMMEXC	Logout Options Help
Dashboard Propo	osal Request ×							
Select Letting	July 2024 State Let Construction Contra	cts [BBQA2]	•	Proposal History	Report			
• Contracts will I	NOT be available to send proposal i	requests 3 hours before bid o	open time.					
Request Proposal	County	Highway	CCSJ	*Funding	Materials Acquition	Estimate	Info	
0	WILLIAMSON	IH 35	7051-13-755 [BBQA2]			1400	D	
0	ROCKWALL	IH 30	7051-13-657 [BBQA2]			13127312.94	0	
	TRAVIS	RM 2222	7051-13-683 [BBQA2]			251152619.36	0	
	BASTROP	SH 71	7051-13-687 [BBQA2]			482370.8	D	
0	RANDALL	IH 27	7051-13-765 [BBQA2]			840000	D	
* Funding Note Blank – means W – means the	e : there are no federal funds and the e project is waived from confidential	project is not waived. questionnaire prequalificatic	n requirements.	2		5	Request Pr	oposal

- 6. Review Proposal Request Confirmation
- After successfully requesting a proposal, a confirmation message will appear, indicating your request has been authorized/submitted.

Proposal 7051-13-687 is authorized
ОК

- 7. Click **OK** to close the confirmation message.
- The proposal request may be denied for a variety of reasons. Please refer to the <u>Appendix</u> for reason codes, and see the example image below illustrating a denial.



Vendors needing to submit a bid can refer to the **Login to iCX and Submit Vendor Bid** job aid for step-by-step instructions to log into the ExeVision Integrated Contract Exchange (iCX) web application and to submit a construction and maintenance contract bid using the iCX application.



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Appendix – Authorization Reason Codes

Reason Codes if a vendor is not authorized to bid on a project.

Reason Code	Reason Code Description
AA	FOR APPROVAL - HOLD
AB	VENDOR IS A NEW CONTRACTOR OR UNABLE TO FIND CONTRACTOR
AD	VENDOR IS TEMPORARILY DISAPPROVED
AE	CURRENT STATEMENT EXPIRED
AF	VENDOR FINANCIAL DATA CHANGED
AL	INTENT LETTER NOT RETURNED
AM	ADDRESS CODE MISSING IN REQUEST
AN	REQUALIFICATION - HOLD
AR	VENDOR IS IN REJECTED OR DISAPPROVED STATUS
AU	VENDOR IS UNQUALIFIED
BR	BID RECEIVE UNTIL DATE CANNOT BE EMPTY
CO	CCSJ IS ON HOLD. REASON IS OTHER
C1	CCSJ IS ON HOLD. REASON IS VENDOR DEFAULTED ON PROJECT
C2	CCSJ IS ON HOLD BECAUSE THERE IS A BID ERROR
C3	CCSJ IS ON HOLD BECAUSE THERE IS AN UNBALANCED BID
C4	CCSJ IS ON HOLD BECAUSE VENDOR FAILED TO EXCECUTE CONTRACT
C5	CCSJ IS ON HOLD. REASON IS OTHER
C6	CCSJ IS ON HOLD. REASON IS VENDOR DEFAULTED ON PROJECT
C7	CCSJ IS ON HOLD BECAUSE THERE IS A BID ERROR
C8	CCSJ IS ON HOLD BECAUSE THERE IS AN UNBALANCED BID
C9	CCSJ IS ON HOLD BECAUSE VENDOR FAILED TO EXCECUTE CONTRACT
CI	INCORRECT FORMAT FOR CCSJ, MUST BE 9 DIGITS
CM	CCSJ MISSING IN REQUEST
CN	NO COURIER ACCOUNT ON FILE, PLEASE SELECT ANOTHER MAILING ADDRESS
D2	CHECK DEBARMENT DATES-HOLD
D3	CHECK DEB/SUSP FLAG - HOLD
D4	DEBARMENT/SUSPENSION CERTIFICATE NOT PRESENT
DB	VENDOR CANNOT RECEIVE ANY BID PROPOSALS
DS	VENDOR CAN RECEIVE STATE PROJECT PROPOSALS ONLY
DX	CHECK ISSUE FLAG - HOLD
E	BEFORE CCSJ LET DATE
E1	VENDOR PREVIOUSLY DEFAULTED ON PROJECT AND SO CANNOT RECEIVE PROPOSAL
E3	CHECK DEFAULT FLAG - HOLD
EX	3 MONTH GRACE PERIOD WILL EXPIRE BEFORE CCSJ LET DATE
F1	NEED LONGTERM DEBT INFORMATION



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G1	PROJECT IS NOT WAIVED FOR VENDOR TO REQUEST PROPOSAL
G2	VENDOR NOT PREQUALIFIED FOR MQ.
HE	HOLD/EXCEPTION CODE NOT FOUND ON TACS
I	AVAILABLE AS INFO ONLY
MO	VENDOR CAN RECEIVE MATERIALS ONLY PROJECT PROPOSALS
MQ	TYPE OF QUALIFICATION - MQ - ERROR
P1	VENDOR HAS NOT ATTEDENDED MANDATORY PRE-BIDDERS CONFERENCE
PA	PROPOSAL HAS ALREADY BEEN SUCCESSFULLY REQUEST, CANNOT RE-REQUEST PROPOSAL
PC	PROJECT IS CANCELLED
PH	PROPOSAL IS IN HOLD STATUS
PM	PROJECT ID IS MISSING
PN	PROPOSAL IS NOT READY
PQ	MISSING TYPE OF QUALIFICATION BQ,MQ OR CQ.
PR	PROJECT ALREADY LET
R	PROJECT IS BEING REVISED
RA	REQUEST ALREADY ON FILE
RP	RECEIVE PROPOSAL FLAG VALUE IS MISSING
S	SYSTEM ERROR
SR	SIGNATURE AUTHORIZATION REQD
U	PROJECT IS UNAVAILABLE
UE	UNKNOWN EXCEPTION RETURNED
V	VENDOR RECORD NOT ON FILE
V1	VENDOR AVAILABLE BIDDER CAPACITY IS LESS THAN ESTIMATE OF PROJECT
V8	VENDOR IS DEBARRED FROM
V9	VENDOR IS SUSPENDED FROM
VM	VENDOR ID MISSING IN REQUEST
VN	VENDOR NOT SETUP IN VAULT
VW	VENDOR ID IS IN WRONG FORMAT
WF	PROJECT IS NOT WAIVED FOR VENDOR TO REQUEST PROPOSAL.

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