

Texas Freight Advisory Committee Meeting

Embassy Suites Downtown- Amarillo, Texas



September 10, 2025



Safety Minute





Stop. Trains Can't.

- Always expect a train. A freight train traveling at 55 mph can take over a mile to come to a complete stop.
- Obey all warning devices. Driving around lowered gates is illegal and deadly.
- Know the Emergency Notification
 System. Every crossing has a blue sign with a phone number to call to give the location ID if your vehicle stalls on a crossing or you see a hazard on the crossing.









TxFAC Welcome, Call to Order, and New Business



Judge Ed Emmett
Fellow in Energy & Transportation
Policy, Rice University's Baker Institute
for Public Policy,
TxFAC Chair



Commissioner Alvin New Texas Transportation Commission, Acting Chair



Andrew A. Canon *Freight, Trade and Connectivity Section Director, TxDOT*



Caroline Mays, AICP Senior Director of Planning and Modal Programs, TxDOT



Agenda

| 8:40 a.m 8:55 a.m. | Welcome to Amarillo- Open Spaces, Endless Opportunities | Mayor Cole Stanley, City of Amarillo |
|-------------------------|--|---|
| 8:55 a.m. – 9:40 a.m. | Roundtable: Member Updates and State of Freight Discussion | Committee |
| 9:40 a.m. – 9:55 a.m. | TxDOT Amarillo District Update | Blair Johnson, AMA District Engineer |
| 9:55 a.m. – 10:10 a.m. | Break | |
| 10:10 a.m. – 10:45 a.m. | Texas Freight Mobility Plan: Implementing Texas Delivers 2050 and Announcing the 2027 Texas Freight Mobility Plan Update | Tyler Graham , Freight Systems Branch Manager, TxDOT |
| 10:45 a.m. – 11:10 a.m. | Regional Rail Update from BNSF | Lindsay Mullins, BNSF |
| | | French Thompson, BNSF |
| 11:10 a.m 11:40 a.m. | Future Interstate Highways Implementation Update: I-27, I-69, and I-14 | Lorena Echeverria de Misi , Corridor Planning Branch Manager, TxDOT |
| 11:40 a.m Noon | Statewide Truck Parking Inventory Update | Leah Casey, Freight Planner, TXDOT Jeremy Upchurch, HNTB |
| Noon | Adjourn | |



Welcome to Amarillo- Open Spaces, Endless Opportunities

Mayor Cole Stanley, City of Amarillo





AMARILLO DISTRICT

Texas Freight Advisory Committee



September 2025

September XX, 2025



TxDOT Amarillo District Overview

General Information:

Population: 391,955

- Area (Sq. Miles): 17,849

- Bridges: 842

Lane Miles: 9,516

- Daily Vehicle Miles: 10,788,400

CST / MNT Expenditures: \$415M (FY 2024)

- Freight Corridors: I-27; I-40; US 54; US 60; US 87; US 287

- Popular Attractions: Route 66; Cadillac Ranch; Palo Duro Canyon







The Importance of Highways to U.S. Agriculture

December 2020



United States Department of Agriculture



Commodities

Analyses in this report are based on a representative sample of agricultural commodities.

The six major categories of commodities used to identify the HDAH are:



(corn, soybeans, and wheat)



(apples, strawberries, oranges, watermelons, lettuce, dry onions, and potatoes)



Milk and Dairy Products



Meat (Fresh or frozen Beef, Pork, and Poultry)



Livestock (cows and hogs)



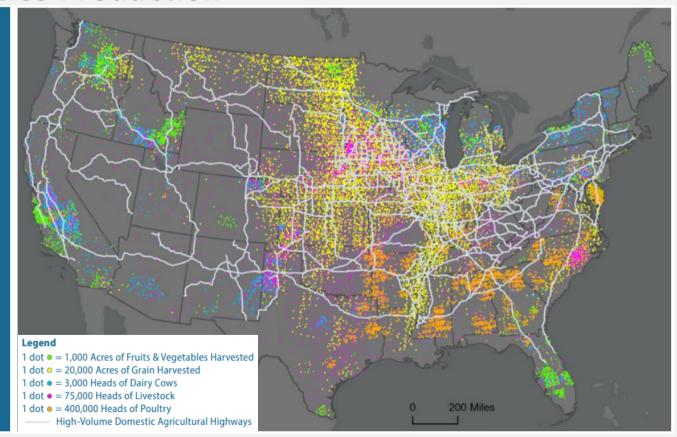
Poultry (chicken and turkey)



Commodities Production

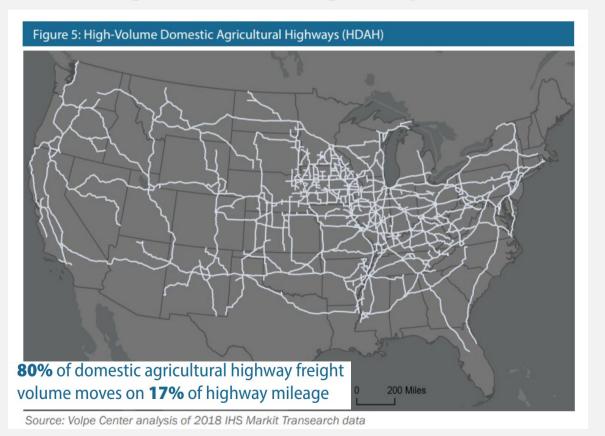
Figure 13: Map of the HDAH Overlaid with County-Level Production of Selected Commodities

Source: Volpe Center analysis of 2017 Census of Agriculture and 2018 IHS Markit Transearch data



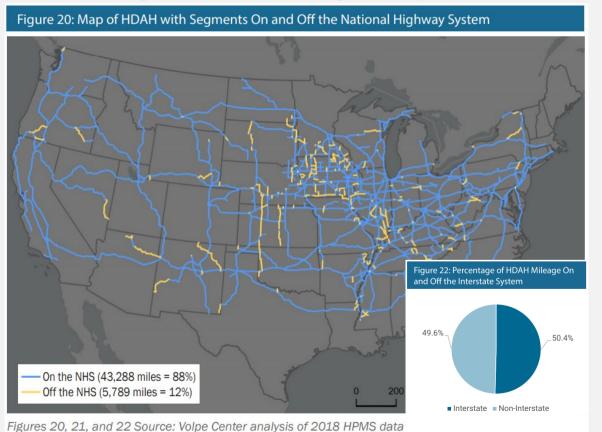


High Domestic Agricultural Highways



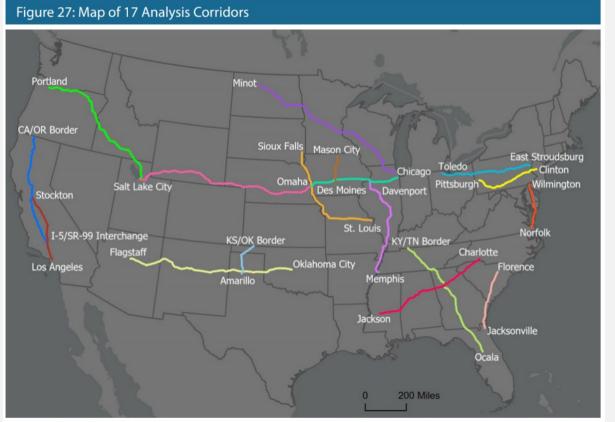


High Domestic Agricultural Highways



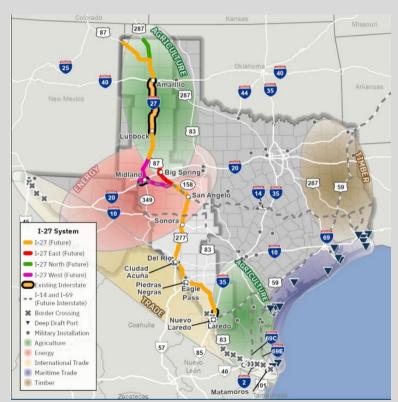


Top 5% of Corridors based on Volume





The Future I-27 and Texas' Key Economic Sectors



Source: I-27 System Implementation Plan and Report, 08.07.24 https://ftp.txdot.gov/pub/txdot/get-involved/statewide/ports-plains/080724-i27-system-in-texas.pdf

Agricultural Production

- Supports the largest agricultural production in the country
- In 2021, the I-27 system was responsible for 99% of Texas beef sales, 96% of Texas hog sales and 95% of Texas peanut sales

Energy Production

- The primary source of the nation's energy independence is located along the I-27 system in Texas
- In 2022, the Permian Basin produced \$129 billion in gross product and supported 508,000 jobs in Texas

International Trade

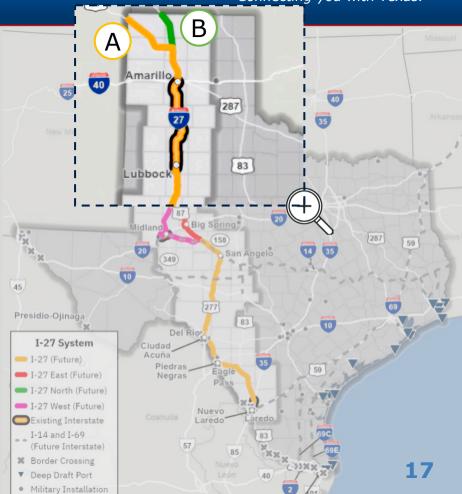
- The I-27 system connects to the nation's international trade gateways of Laredo, Eagle Pass and Del Rio
- 45% of the total U.S. world trade and 63% of trade between the U.S. and Mexico transits through Texas ports of entry

National Defense and Security

Provides a critical connection between four national defense and security assets

Ports to Plains (P2P) Corridor Overview

- A The I-27 Numbering Act of 2023 designates the future interstate highway system portions of the Ports-to-Plains Corridor within the states of Texas and New Mexico as Interstate Route I-27.
- B In Texas, from Sterling City to Lamesa, U.S. Route 87 is designated as Interstate Route I–27E and Texas Routes 158 and 349 via I–20 are designated as Interstate Route I–27W. U.S. Route 287 from Dumas, Texas to the border between Texas and Oklahoma is designated as Interstate Route I–27N.





P2P Corridor Recent Expansion





P2P Future Funded Projects





P2P Future Funded Projects



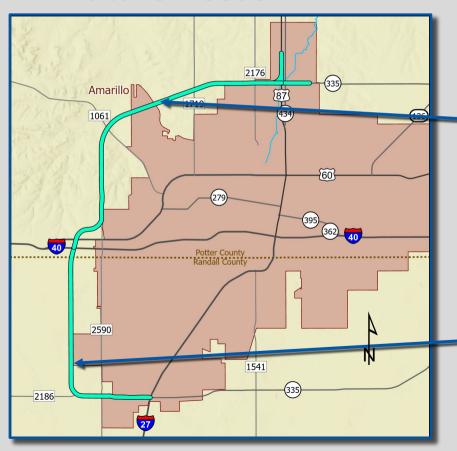


P2P Future Funded Projects





P2P Future Needs



SL 335 / Future I-27 NW Quadrant

Scope: Construct Mainlanes

Project Length: 10.7 Miles

Construction Cost: \$750.0 M

Project Development: Schematic &

Environmental Complete

SL 335 / Future I-27 SW Quadrant

Scope: Construct Mainlanes

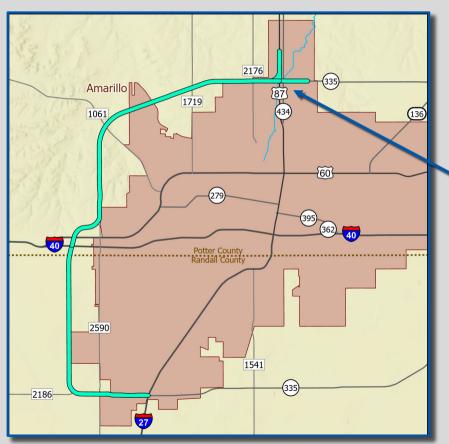
Project Length: 6 Miles

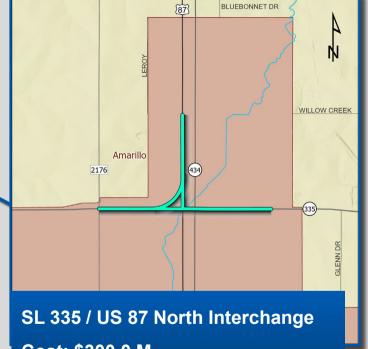
Construction Cost: \$342.5 M

Project Development: Schematic & Environmental Complete



P2P Future Needs



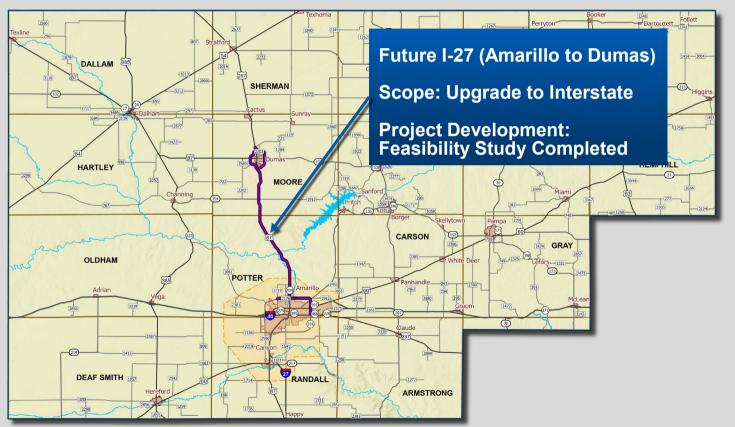


Cost: \$300.0 M

Project Development: Schematic & Environmental Complete

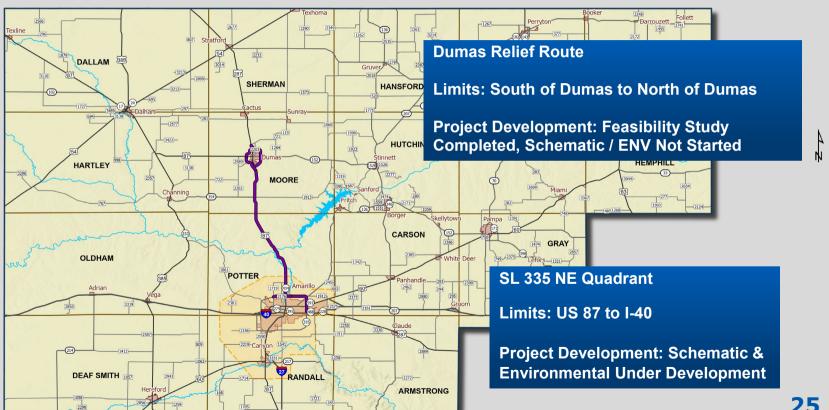


P2P Feasibility/Schematic Studies





P2P Feasibility/Schematic Studies



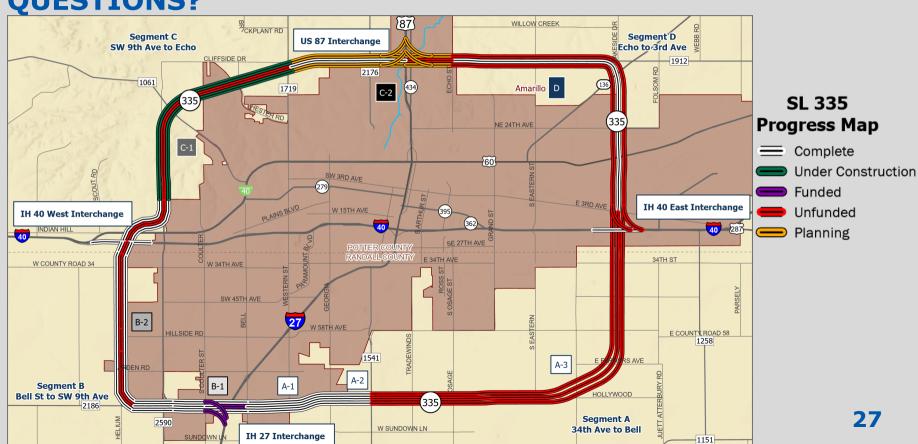


District Truck Parking Expansion





QUESTIONS?





Break





The Texas Freight Mobility Plan: Beyond *Texas Delivers 2050*

Tyler Graham, Freight Systems Branch Manager



September 24, 2025



Texas Moves the World's Economy



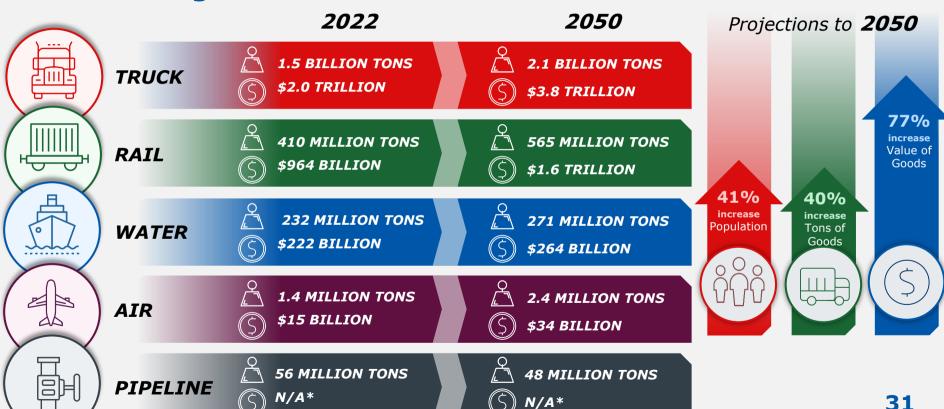




Sources: Office of the Texas Governor; Bureau of Economic Analysis

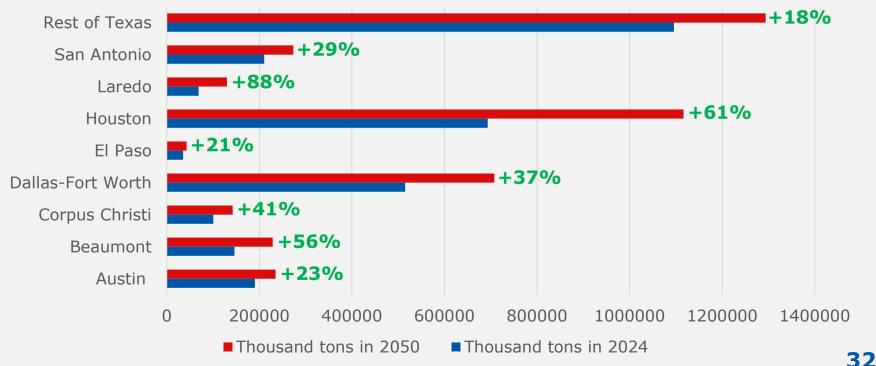


Total Tonnage and Value of Goods Movement in Texas



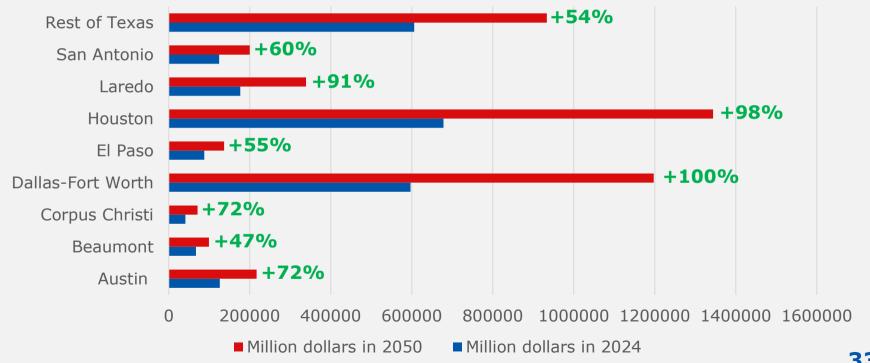


Total Freight Tonnage Growth, 2024 to 2050, Select Texas Areas





Total Freight Value Growth, 2024 to 2050, Select Texas Areas





State Freight Plans: The Purpose and Need

- ✓ Identifies the most critical projects and corridors for goods movement across the state
- ✓ Serves as a "keystone document" to provide TxDOT with guidance on freight-centric agency policies and programs
- ✓ Projects future freight demand, usage, and trends for usage across TxDOT and beyond

Completing a State Freight Plan and satisfying all federal requirements allows TxDOT to receive National Highway Freight Program (NHFP) funding.

- >FHWA estimates that Texas will receive over \$146 million in NHFP funding in FY 2026¹
- >TxDOT is permitted to spend up to 30% of this funding on multimodal projects



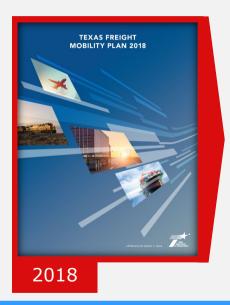
Federal Requirements for State Freight Plans





A History of Freight Planning at TxDOT









In late 2015, the FAST Act required State Freight Plans to be completed every <u>five</u> years and introduced **National Highway Freight Program** funding.

The IIJA added funding eligibility for multimodal projects and requires new Freight Plans every four years.



Key Questions Answered by the Freight Plan

What is the most important freight infrastructure?



- •Critical Rural Freight Corridors (CRFC)
- •Critical Urban Freight Corridors (CUFC)
- •Texas Multimodal Freight Network (TMFN)

What **projects** are the most important for freight?



- •Multimodal Partner Project Identification
- •Freight Investment Plan (FIP)

How can those projects on that infrastructure be **delivered**?

- •TxDOT UTP Categories
- National Highway Freight Program (NHFP) Funding
- Prioritization and justification for planning partners



The Texas Multimodal Freight Network (TMFN)

Over 23,000 miles of highways

Class I and III (short line) railroads

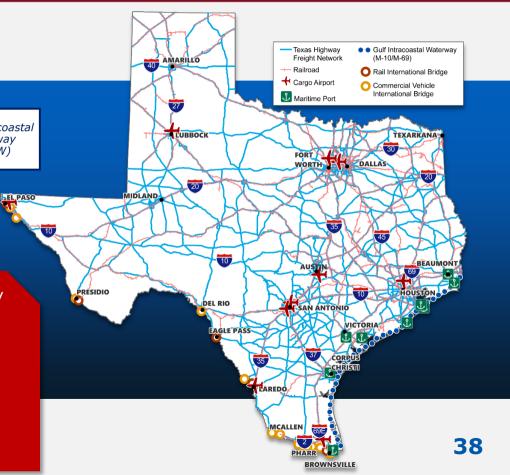
10 maritime ports

Gulf Intercoastal Waterway (GIWW)

10 air cargo airports 15 commercial vehicle international border crossings

5 rail international border crossings

- Identified and approved by TxFAC for every new Freight Plan
- Planning purposes only does **not** restrict or permit traffic
- Designated as the most critical infrastructure for freight
- Infrastructure <u>must</u> be on the network to be eligible for NHFP funding





Critical <u>Rural</u> Freight Corridors and Critical <u>Urban</u> Freight Corridors

Critical Rural Freight Corridors



Pictured: Current panhandle area CRFCs (vellow)

- Designated by TxDOT with input from TxFAC
- Subject to federal criteria and statewide mileage limitations
- Eligible for NHFP funding

Critical Urban Freight Corridors



- Nominated by MPOs; formally designated by TxDOT
- Subject to federal criteria and statewide mileage limitations
- Eligible for NHFP funding



OVER \$422 MILLION

in NHFP funding since

Texas Delivers 2050

allocated within the UTP

Supporting projects such as:

- US 59 / SL 20 Interchanges
 Laredo District
- ❖ SH 178 (Artcraft Road)
 Direct Connectors Project
 El Paso District
- ❖ IH 10 Widening to 6 Lanes Yoakum District



2023 Freight Investment Plan

- Federally required component of Texas Delivers 2050
- Fully-funded (constrained) and unfunded (unconstrained) projects identified based upon needs and corridors identified by TxFAC
- Over 2,000 projects representing over \$62 billion in improvements

TxDOT has already spent over **\$9.8 billion** to advance projects in the Freight Investment Plan



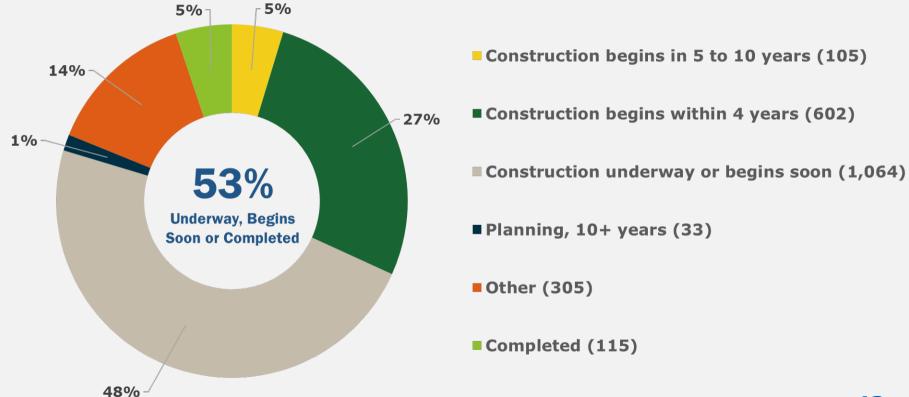






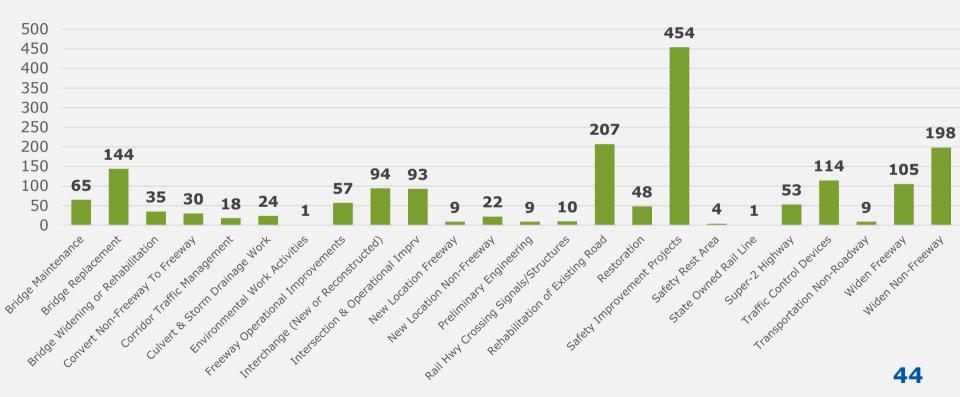


2023 Freight Investment Plan: UTP Project Status Update



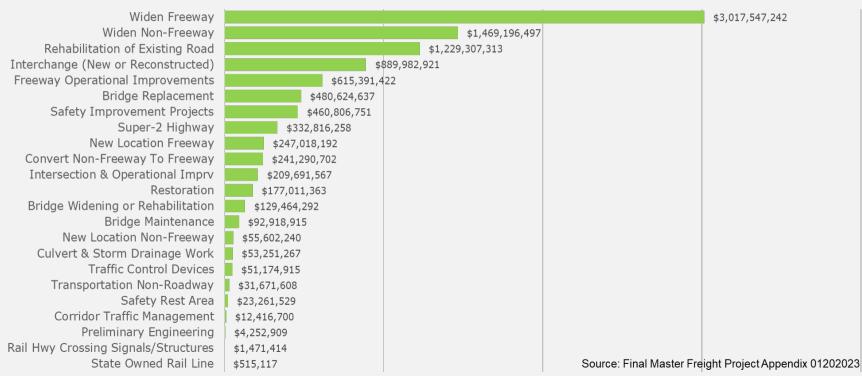


2023 Freight Investment Plan: UTP Projects by Category





Freight Investment Plan – Invested by Category





Policy and Program Recommendations

For Texas Delivers 2050, TxFAC made...

22 Freight Policy Recommendations

8 Freight Program Recommendations

14 Freight Technology and Operations Recommendations

TxDOT continues to implement recommendations from Texas Delivers 2050

Binational freight traffic operations studied

Truck Parking Action Plans for Far West and Southeast Texas completed

IH 10 Truck Parking Availability System fully let to construction



Key Focus Areas for the 2027 Texas Freight Mobility Plan

- How has the movement of goods changed since 2022?
- What are new socioeconomic and modal factors that need to be planned for?
- How should TxDOT target its investments to respond to changing demand?





Open Discussion

How can TxDOT maintain a world-class freight network?



Priorities for the 2027 Texas Freight Mobility Plan

- Monitor and meet or exceed all applicable federal requirements to ensure continued National Highway Freight Program funding for Texas.
- Understand key trends and changes in goods movement across Texas and impacting Texas – to inform TxFAC's policy, program, and project recommendations.
- Advance TxDOT's implementation of key TxFAC recommendations and priorities.



Open Discussion

What else should the 2027 TFMP prioritize in order to succeed?



The 2027 Texas Freight Mobility Plan Team



Tyler GrahamFreight Systems
Branch Manager

Statutory Compliance and Project Programming



Kale DriemeierProject Manager



Leah CaseyDeputy Project
Manager

Policy, Trends, and Implementation



Farideh DassiProject Manager



David MassDeputy Project
Manager



The Road Ahead

Fall 2025

Formal announcement of 2027 Texas Freight Mobility Plan

Internal project kickoff meetings

Late 2025 – Fall 2026

Ongoing project development and stakeholder engagement

Several meetings with TxFAC

Late 2026

Draft final plan submitted to TxFAC for approval

Final plan submitted to Texas Transportation Commission for approval

Early 2027

2027 Texas Freight
Mobility Plan
approved by U.S.
Department of
Transportation











Questions?

Tyler Graham

Freight Systems Branch Manager tyler.graham1@txdot.gov | (512) 354-9278



HELP MAKE TEXAS SAFER FOR EVERYONE

DRIVE like TEXAN

Kind. Courteous. Safe.



BNSF Overview

- A Berkshire Hathaway company
- ~36,500 employees
- ~ 6,800 locomotives
- Operates an average of 1,300 trains/day
- 32,500 route miles in 28 states and three Canadian provinces
- 13,000+ bridges and
 89 tunnels
- Serves 40+ ports
- 27 intermodal facilities



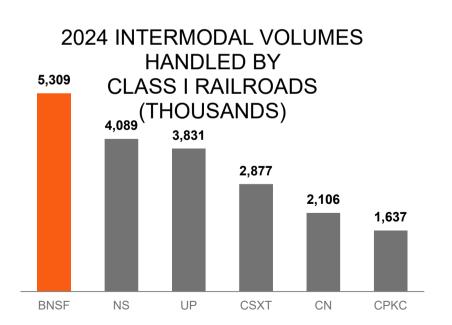




The Intermodal and Rail Industry Leader

The Intermodal Leader

Consumer Products represents **nearly 59 percent** of BNSF's business portfolio

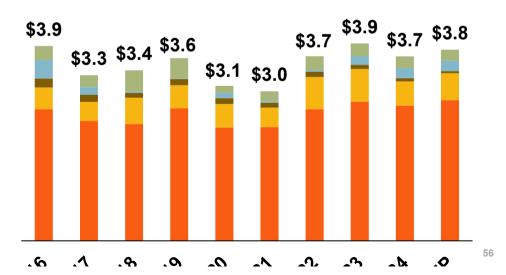






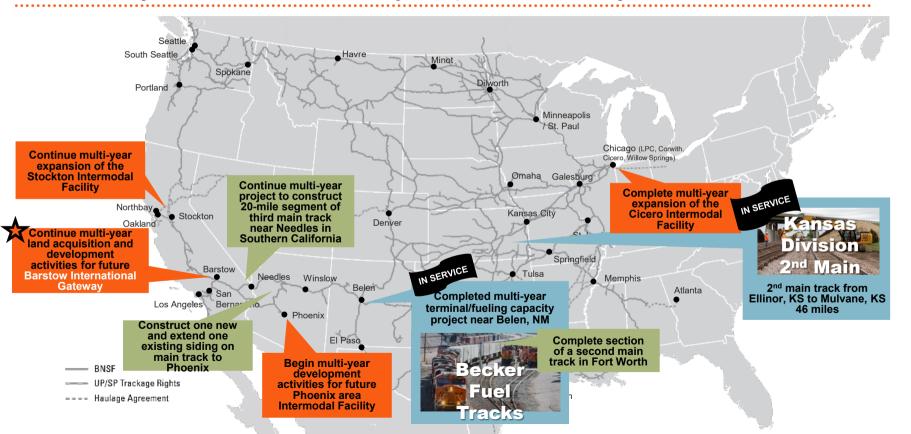






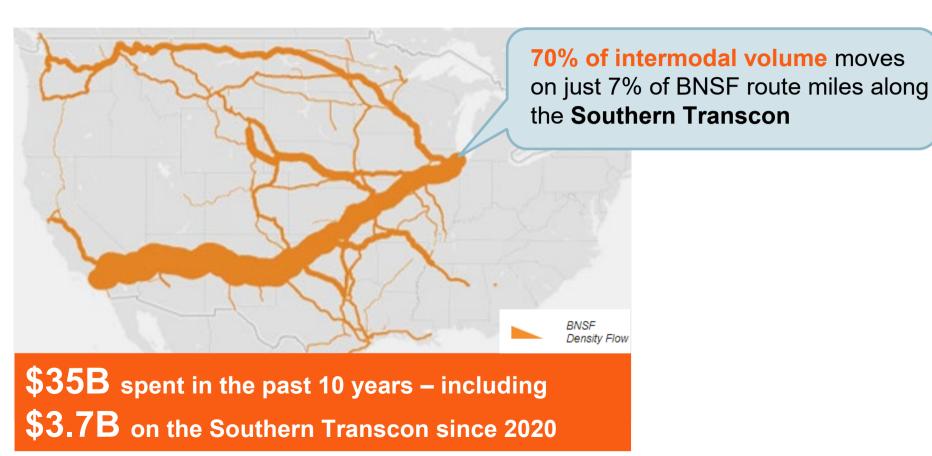


2025 Major Line and Facility Expansion Projects





We invest in tomorrow



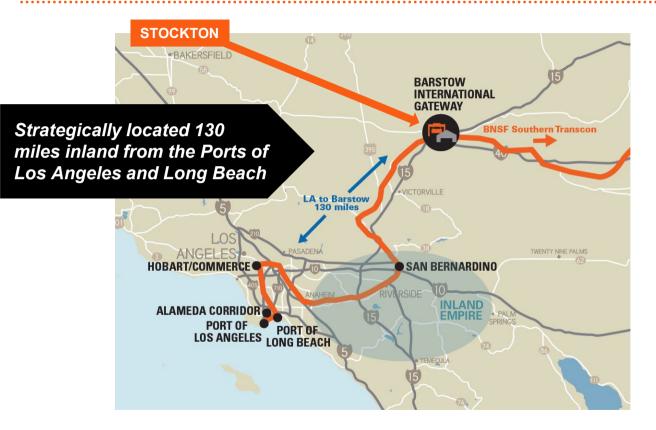




BNSF's Southern Transcon



Barstow: The Gateway to the Southern Transcon



BIG will take the 10 rail-served marine terminals, our Los Angeles and San Bernardino facilities and Northern California, and tie them together to increase the efficiency and fluidity of the California gateway





2025 Southern Transcon Crime Mitigation Highlights

10 suspects were arrested on Jan 13 for burglarizing a train on the Seligman Sub Search Warrant —
Ten pallets of stolen cargo were recovered in an LA warehouse.
The pallets were labeled for shipment to NC

Search Warrant – 35 pallets of product was recovered in Greenville, NC







Customer-installed light alarm was received near Ludlow, CA. Two suspects were arrested, and product recovered (valued at \$400k)



Search Warrant –
31 pallets of product
from various
customers was
recovered in Norwalk,
CA



Search Warrant – Three locations in LA recovering multiple pallets of product from several customers





Third Day Service with 80-Hour Goal



Growing the Greater Houston Market Through Enhanced Speed, Consistency and Connectivity



Planning the Future
Multimodal Interstate System in Texas:
I-69, I-14, and I-27
Texas Freight Advisory Committee



September 10, 2025



Presentation Outline

- **1** | The Interstate Highway System in Texas
- 2 | Intro to the Future Interstates in Texas: I-69, I-14, and I-27
- **3** | I-69 System in Texas
- 4 | I-14 System in Texas
- **5** | I-27 System in Texas
- 6 | Post-Implementation Plan Activities

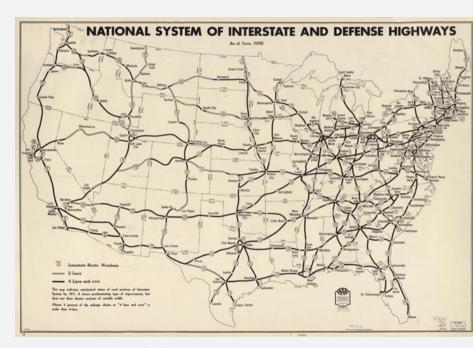


The Interstate Highway System in Texas



Interstate Highway System

- In 1956, Congress passed the Federal-Aid Highway Act, creating federal funds for interstate highway construction.
- The Interstate Highway System remains critical roadway infrastructure:
 - Connecting principal metropolitan areas,
 cities, and industrial centers
 - Serving the national defense
 - Providing important linkages to Canada and Mexico

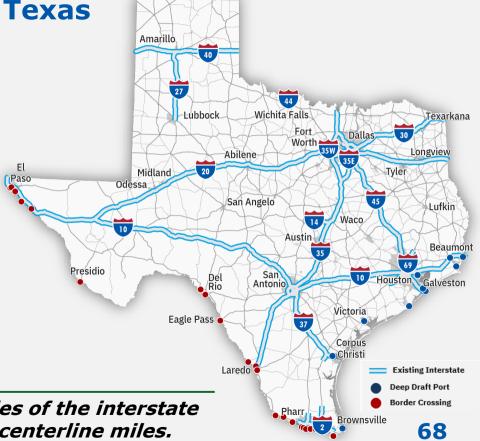


Interstate Highway Map, 1958 (Sources: AAA; Library of Congress)



Interstate Highway System in Texas

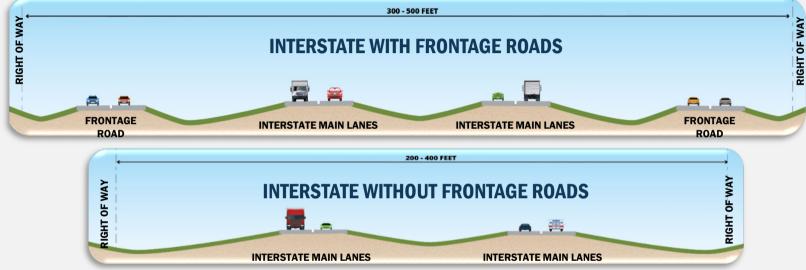
- Provides connections to other modal facilities, including
 - Class 1 and short-line railroads
 - Maritime ports and Marine Highway 69 (Gulf Coast Intracoastal Waterway)
 - Commercial and general aviation airports
 - Ports of Entry at the international border



Texas is the state with the most miles of the interstate highway system with over 3,400 centerline miles.



Safety Design Standards of an Interstate





Full control of access; no driveways connecting to main lanes



No stop signs or traffic signals on main lanes



Higher design speeds



Limited access points



🗫 Larger right-of-way widths; minimum main lanes and shoulders



Entrance and exit ramps deceleration/acceleration 👩



Benefits of an Interstate Highway



Improve Safety, Mobility and Connect Rural and Urban Texas



Improve Travel Time and Reduce Travel Time Costs



Improve Freight Movement Facilitate the Flow of Goods and International Trade



Increase Access to Markets



Alleviate Congestion and Improve Reliability



Create Economic Opportunities and Attract Businesses



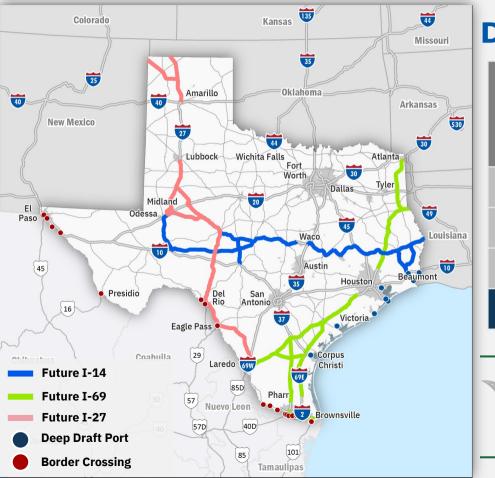
Intro to the Future Interstates in Texas



Congressionally Designated High Priority Corridors as Future Interstates







Designation Summary Status

| Future Interstate | Corridor Length (mi.) | Current IH (mi.) |
|----------------------|-----------------------------|------------------------|
| I-69 | 1,134 | 172 |
| I-14 | 1,031 | 25 |
| I-27 | 963 | 128 |
| Total | 3,128 | 325 |



When completed, the three future interstates will connect state, national and global markets through Texas seaports and border crossings.



Linking Largest Economic Sectors in Texas





Oil and Natural Gas Sector

\$719 B of total private sector Texas GSP in 2023

Source: 2024 Annual Energy & Economic Impact Report, Texas Oil & Gas Association



Timber Sector

\$54.2 B of total industry output in 2024 Source: Texas A&M Forest Service



Agriculture Sector

\$32.2 B of sales in 2022

Source: Texas Department of Agriculture: Texas Ag Stats



.S. ↔ Mexico Trade

70% of US/Mexico Trade (\$588.7 B of \$839.9 B in 2024)

Source: Bureau of Transportation Statistics: Transborder Freight Data



International Maritime Trade

19% of US Maritime Trade in 2024

\$268 B in exports and \$144 B in imports
Source: U.S. Census Bureau: Economic Indicators Division USA Trade Online



National Defense and Security

\$89 B in GDP in 2023

Source: Texas Comptroller of Public Accounts: Military Snapshot



TxDOT's Role Facilitating U.S. – Mexico Trade

- 70% (\$588.7B) of all U.S.-Mexico trade (\$839.9B) in 2024 passed through Texas.
- Six international trade corridors facilitate north to south movement:
 - o I-10 (El Paso)
 - I-35 (Laredo)
 - I-69 (Laredo)
 - I-69 (Brownsville)
 - Future I-27 (Eagle Pass)
 - US 67 (Presidio)





I-69 System in Texas



I-69 System in Texas Overview

- In Texas, approximately 172
 miles have been designated
 as interstate highway.
- Once constructed to interstate standards and designated as interstate, there will be approximately 1,100 miles of I-69 system roads in Texas.
- I-69 System in Texas
 Implementation Plan was completed in 2016 and updated in 2018.







I-69 System in Texas: Interstate Designation Status

| Route | Existing (miles) | Future (miles) | Total (miles) |
|-------|------------------|-------------------|------------------|
| I-69 | 75 | 324 | 399 |
| I-69E | 70 | 155 | 225 |
| I-69C | 18 | 131 | 149 |
| I-69W | 1 | 114 | 115 |
| I-369 | 4 | 114 | 118 |
| SH 44 | 0 | 73 | 73 |
| I-169 | 4 | 5 | 9 |
| Total | 172 | 916 | 1,088 |



I-69 System in Texas: Investments to Upgrade to Interstate Standards

Projects Under Construction

- 20 projects
- \$2.0B est. construction cost
- 54.0 miles

Projects in the 2025 UTP (Fully Funded)

- 14 projects
- \$1.6B est. construction funding
- 46.7 miles

Projects in Planning (Partial/Unfunded)

- 40 projects
- \$8.1B est. construction cost
- 197.3 miles



Two Direct Connectors being built from I-69W to I-35, Laredo, TX

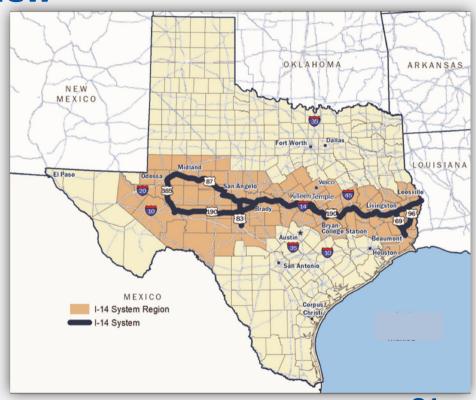


I-14 System in Texas



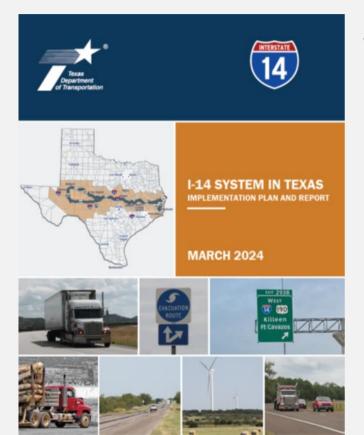
I-14 System in Texas Overview

- In Texas, approximately 25 miles have been designated as interstate highway.
- Once constructed to interstate
 standards and designated as
 interstate, there will be approximately
 1,000 miles of I-14 system roads in
 Texas.
- I-14 System in Texas Implementation
 Plan was completed in March 2024.





I-14 System in Texas: Interstate Implementation Plan and Report



Purpose

The purpose of the implementation strategy and plan is to identify short-, mid-, and long-term improvements that upgrade the corridor to interstate standards.

Over 1,000 Miles

I-14 (Existing): 25 miles

44 Cities/Towns along route

32 Counties

7 TxDOT Districts

5 MPO's

www.TxDOT.gov Keyword: I-14 System



I-14 System in Texas: Investments to Upgrade to Interstate Standards

- **Projects Under Construction**
 - 18 projects
 - \$1.1B est. construction cost
 - 66.0 miles
- Projects in the 2025 UTP (Fully Funded)
 - 15 projects
 - \$1.7B est. construction funding
 - 63.5 miles
- Projects in Planning (Partial/Unfunded)
 - 19 projects
 - \$3.7B est. construction cost
 - 117.4 miles



The first 25-mile section of I-14 from Copperas Cove to I-35 at Belton was added to the Interstate Highway System in 2017



I-27 System in Texas



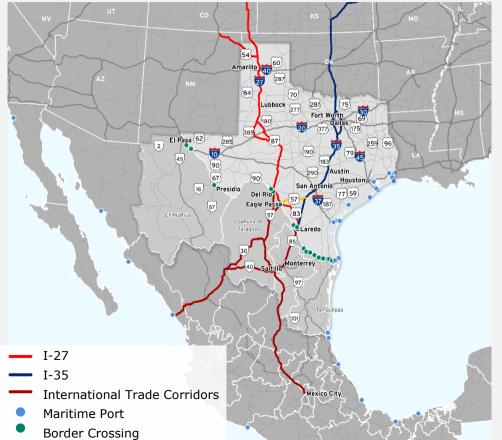
I-27 System International Connectivity



- 1998: Designated by Congress as a High Priority Corridor (Texas/Mexico border to Denver, Colorado)
 - **2019:** HB 1079 requiring interstate feasibility study of upgrading corridor to interstate standards
 - **2020:** TxDOT submitted the Feasibility Study Report to the Governor and Texas Legislature
 - **2021:** SB 1474 established the I-27 Advisory Committee
- 2022: Designated by Congress as a future interstate from Texas/Mexico border to Raton, New Mexico
- **2023:** I-27 Numbering Act



I-27 System International Trade Significance





The strategic trade gateways at Laredo, Eagle Pass, and Del Rio connect Mexico with Texas and the US



I-27 will provide improved access to the trade gateways



Competing Internationally

I-27 is vital to the continued viability of the international trade gateways



I-27 System in Texas: Implementation Plan and Report

- Published in July 2024
- The Report provides recommendations for each TxDOT District along the I-27 System and includes:
 - Projects to upgrade to interstate standards
 - Areas where detailed city location studies should occur due to engineering and environmental constraints
 - Implementation timeframes
 - Statewide priority rankings for interstate designation





I-27 System in Texas: Investments to Upgrade to Interstate Standards

Projects Under Construction

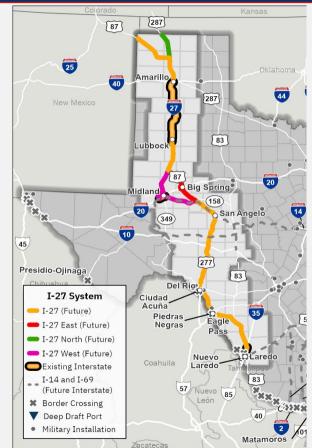
- 6 projects
- \$729.8M est. construction cost
- 30.2 miles

Projects in the 2025 UTP (Fully Funded)

- 15 projects
- \$1.2B est. construction funding
- 69.2 miles

Projects in Planning (Partial/ Unfunded)

- 38 projects
- \$8.9B est. construction cost
- 331.1 miles





Post-Implementation Plan Activities

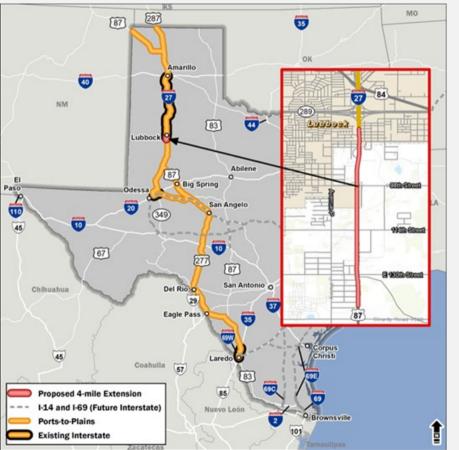


Agency-wide Briefings and Updates

- I-27 Advisory Committee Meetings (2X per Fiscal Year)
 - Established by Senate Bill 1474 June 2021
 - Amended by House Bill 2775 June 2025
- Transportation Advocacy Groups
 - Alliance for I-69 Texas
 - I-14 Gulf Coast Strategic Highway Coalition
 - MOTRAN (Midland-Odessa Transportation Alliance)
 - Ports-to-Plains Alliance
 - o TEX-21
- Districts are prioritizing and programming projects and conducting detailed location studies guided by the future interstate Implementation Plans.



I-27 System in Texas: First New Interstate Designation in Lubbock County



Length: 4.2 miles

- Five separate projects constructed to bring this segment to interstate standards
- Let in 1987, 1988, 1999, 2011, 2017

Process of Approvals:

- November 2023 AASHTO's Special Committee on US Route Numbering approved the route numbering request of the I-27 Extension
- September 2024 FHWA approved the inclusion of this segment on the Interstate Highway System
- September 2024 Texas Transportation
 Commission approved to add to State Highway
 System



Celebrating Progress!

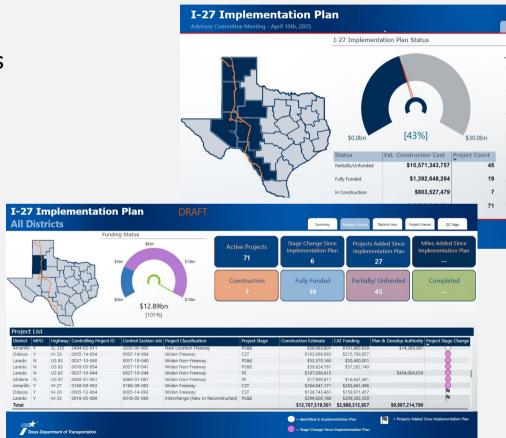


Celebrating the opening of a newly designated I-27 segment in Lubbock, TX with US Senator Ted Cruz, April 2025.



Monitoring Progress on Implementation of Future Interstates

- Monitor project
 progress using TxDOT's
 Corridor Planning
 Implementation
 Dashboard
- Periodic coordination with District leadership on project construction progress
- Interstate Designation Process



DRAFT

● Fully Funded ● In Construction ● Partially/Unfunded ● Remaining



Thank You!

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September 10, 2025



Statewide CMV Parking Facilities Assessment

Texas Freight Advisory Committee (TxFAC) Meeting





Study Goals and Objectives

- ✓ Update inventory and utilization of public and private truck parking
- ✓ Forecast future statewide truck parking demand
- ✓ Identify and prioritize critical truck parking need areas
- ✓ Support policy and investment alignment with IIJA, TD2050, and 2027 Freight Mobility Plan Update
- ✓ Proactively engage stakeholders to gather insights and validate assessment, ensuring a well-informed and credible process

Statewide CMV Parking Facilities Assessment

Data Collection & Inventory

Existing CMV Parking Infrastructure

CMV Traffic Volume & Patterns

Field Surveys at Key Locations

Stakeholder Input

Parking Demand Estimation

Truck Trip Origins, Destinations, and Timeof-Day

Parking Demand Indicators

Future CMV Volume Growth and Associated Parking Demand

Spatial Analysis

Demand Hotspots

Parking Availability Along Major Highways and Near Intermodal Facilities

Areas of Greatest Need

Overview of 2025 Inventory



- Total number of truck parking spaces: 35,701
- · Total number of facilities: 710
- **34% increase** in parking spaces over 5 years



- 94% of the parking spaces are owned by private entities totaling 33,422 spaces
- The rest of the public facilities consist of **2,279** spaces
- 80% of statewide parking spaces are located within a half mile from interstates

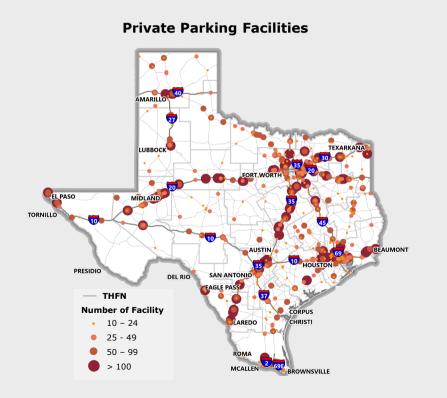


- New type of facility: Reservation Parking Sites
- Number of truck parking spaces: 1,455
- Additional needs for truck staging at maritime ports and border crossings

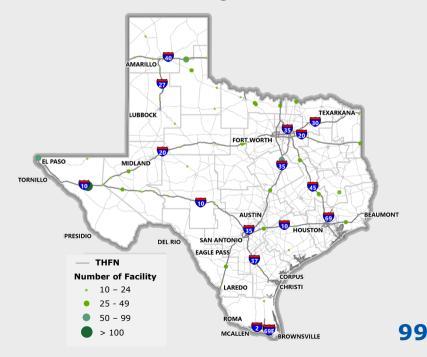
Note: Inventory numbers are approximate based on a review of primary sources, third-party applications, and aerial imagery verification.



Overview of 2025 Inventory

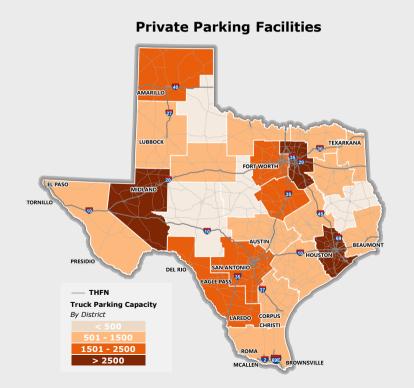


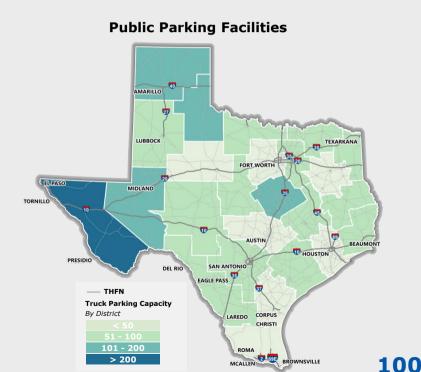
Public Parking Facilities





Truck Parking Capacity by Districts







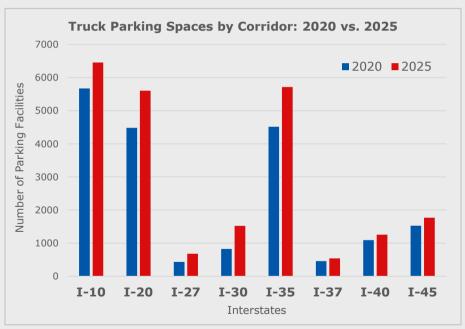
Comparison 2020 vs. 2025

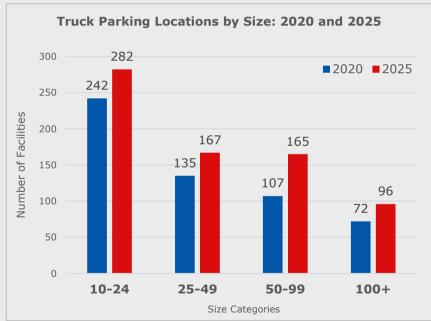
| Туре | Facilities | | Spaces | |
|---------|-------------------|------|--------|--------|
| | 2020 | 2025 | 2020 | 2025 |
| Private | 462 | 606 | 24,807 | 33,422 |
| Public | 94 | 104 | 1,814 | 2,279 |
| Total | 556 | 710 | 26,621 | 35,701 |

| Year | Metro Districts | Urban Districts | Rural Districts | Texas |
|---------------------------|--------------------|--------------------|--------------------|--------|
| Truck Parking Supply 2020 | 9,989 | 10,686 | 5,946 | 26,621 |
| Truck Parking Supply 2025 | 13,562 | 14,023 | 8,116 | 35,701 |
| % Change | 36% | 31% | 36% | 34% |



Comparison 2020 vs. 2025







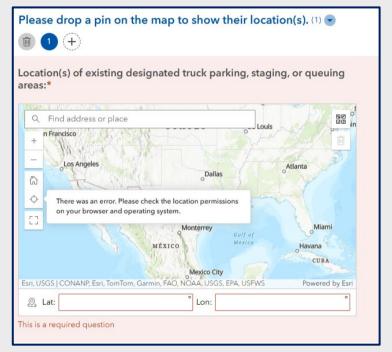
Comparison 2020 vs. 2025

| Abilene | Amarillo | Atlanta | Austin | Beaumont |
|--------------------|--------------------|--------------------|--------------------|--------------------|
| 2020: 955 | 2020: 1,545 | 2020: 630 | 2020: 348 | 2020: 1,323 |
| 2025: 1,029 | 2025: 1,831 | 2025: 1,034 | 2025: 633 | 2025: 1,458 |
| Change: 8% | Change: 19% | Change: 64% | Change: 82% | Change: 10% |
| Brownwood | Bryan | Childress | Corpus Christi | Dallas |
| 2020: 278 | 2020: 738 | 2020: 377 | 2020: 873 | 2020: 2,384 |
| 2025: 514 | 2025: 1,038 | 2025: 414 | 2025: 986 | 2025: 2,946 |
| Change: 85% | Change: 41% | Change: 10% | Change: 13% | Change: 24% |
| El Paso | Fort Worth | Houston | Laredo | Lubbock |
| 2020: 1,249 | 2020: 1,255 | 2020: 3,142 | 2020: 1,429 | 2020: 516 |
| 2025: 1,738 | 2025: 2,188 | 2025: 4,297 | 2025: 1,888 | 2025: 764 |
| Change: 39% | Change: 74% | Change: 37% | Change: 32% | Change: 48% |
| Lufkin | Odessa | Paris | Pharr | San Angelo |
| 2020: 362 | 2020: 1,937 | 2020: 579 | 2020: 727 | 2020: 449 |
| 2025: 531 | 2025: 2,721 | 2025: 982 | 2025: 1,084 | 2025: 554 |
| Change: 47% | Change: 40% | Change: 70% | Change: 49% | Change: 23% |
| San Antonio | Tyler | Waco | Wichita Falls | Yoakum |
| 2020: 2,133 | 2020: 647 | 2020: 1,395 | 2020: 433 | 2020: 917 |
| 2025: 2,414 | 2025: 1,125 | 2025: 1,895 | 2025: 660 | 2025: 977 |
| Change: 13% | Change: 74% | Change: 36% | Change: 52% | Change: 7% |



Stakeholder Survey Development







Data Analysis

Data Collection



Data source:

 2024 INRIX Waypoint and Trip Path data

Weight classes used:

- Medium duty trucks/vans
- Heavy duty trucks



Study area:

- Statewide private and Public truck parking locations
- Statewide areas of unauthorized parking

Demand measurement



Existing demand analysis:

- Analyze location and duration of each vehicle in a non-moving (i.e. stationary) state to calculate parking demand
- Develop trip OD table in combination with waypoints



Next steps:

- Expand polygons to capture any stops not captured due to data perturbation
- Expand demand using INRIX trip path data
- Calculate parking utilization



Questions and Discussion



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