

RIGHT OF WAY PROCUREMENT WORKSHOP



Professional Real Estate Appraisal Services (PREAS)







AGENDA

Welcome and Introduction of Speakers

Safety Moment

TxDOT and You!

TxDOT Department Certification for Real Estate Appraisers

Key Procurement Points

Working with TxDOT as a DBE and HUB

Common Procurement/Proposal Mistakes

Break



AGENDA

Exercise 1 – Test Your Knowledge

Performance Management Fireside Chat

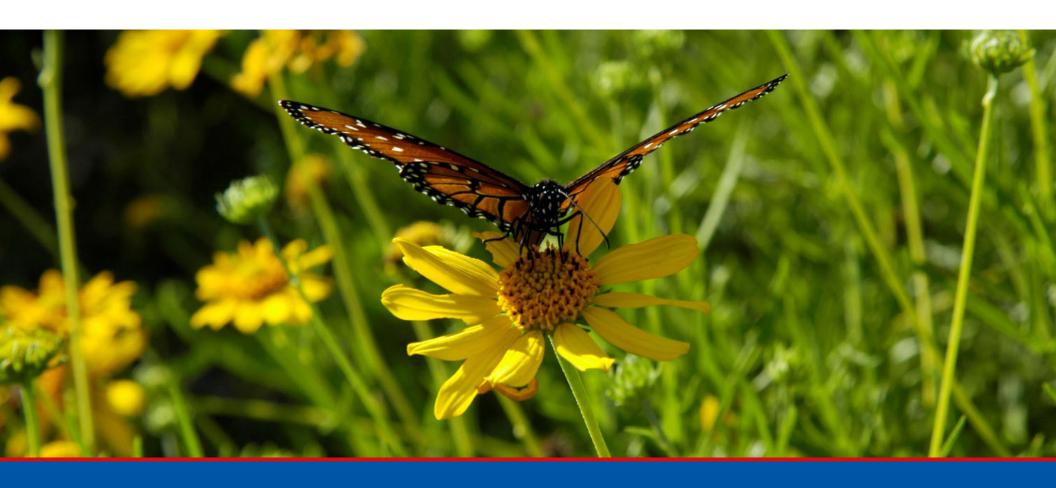
Practical and Useful Response Tips

Exercise 2 – Read All The Words

Roles and Responsibilities

Exercise 3 – Proposal Scoring

Questions and Answers



SAFETY MOMENT

ROW Division Director





HELP MAKE TEXAS SAFER FOR EVERYONE

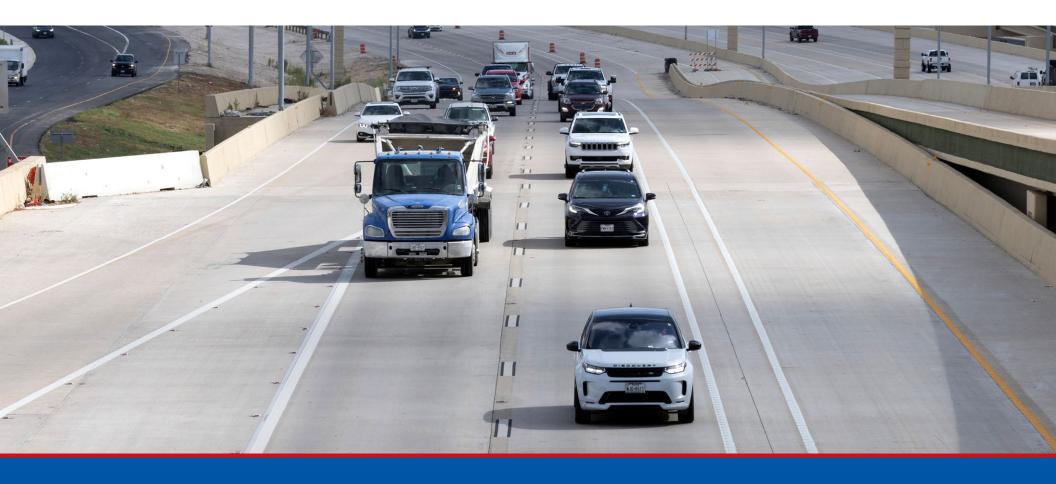
DRIVE like TEXAN

Kind. Courteous. Safe.









TxDOT AND YOU!

ROW Division Director





TXDOT DEPARTMENT CERTIFICATION FOR REAL ESTATE APPRAISERS

ROW Appraisal Program Manager

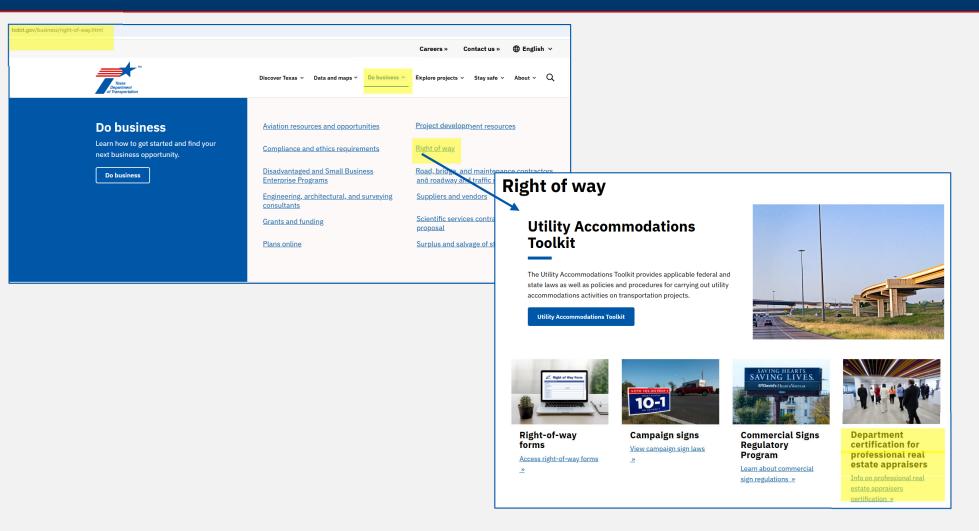




TXDOT DEPARTMENT CERTIFICATION FOR REAL ESTATE APPRAISERS

- Along with other Appraisal functions, the ROW Appraisal Program Manager manages Department Certification activities
- Appraisers must be Department Certified by TxDOT to be considered for a PREAS contract award
 - TxDOT Department Certification is separate from the State Licensing Requirements issued by the Texas Appraiser Licensing and Certification Board (TALCB)
- TxDOT Department Certification is an application submission, not a procurement that leads to an award of a PREAS contract or guarantee of any type of work
 - Obtaining a TxDOT Department Certification is separate from responding to a proposal during a PREAS procurement
- Appraisers must maintain active TxDOT Department Certification throughout the life of the contract, and be aware of your renewal date







Department certification for professional real estate appraisers

Right of way

Right-of-way forms

Campaign signs

Commercial Signs Regulatory Program

Landowner Bill of Rights and resources

Right-of-way contracts

Property disposition and leasing

Saltwater pipeline leasing

Senate Bill 18 implementation

Department certification for professional real estate appraisers

Right of Way Utility and Leasing Information System The Texas Administrative Code (TAC) Title 43, Chapter 9, Subchapter F, provides rules for contracting for professional real estate appraisal services. These rules require that the appraiser be department certified by TxDOT.

Certification process

The opportunity to submit an application for department certification will remain open under current state rules. The department certification process is neither an award of a contract nor is it a guarantee of work, but you must be department certified by TxDOT before we may consider your response to Requests for Proposal (RFPs).

- Application (form ROW-A-1)
- · Listing of department certified real estate appraisers

Renewal

Appraisers must renew their department certification by license within 60 days of renewal by the Texas Appraiser

Requests for proposals

TxDOT will publish RFPs for professional real estate approbusiness needs. You must be listed as an approved depart than Aug. 12, 2012, to be eligible for consideration under does not qualify.

Contracts

Questions related to the department certification process

Located at the following link: https://texas-sos.applonportalsgov.com/rules-and-meetings?Slocale=en_US&Interfoce=VIEW_TAC_SUMMARY&queryAsDate=09%2F15%2

**Renewal of department certification will be required within 60 days after the issuance of the appraiser's renewal of the s Texas Appraiser Licensing and CertificationBoard. Department certification terminates on the date that state certification esupported or revoked.

A <u>Certified Residential Appraiser</u> is a person that is certified by TALCB to perform residential real property appraisals. A <u>Certified Residential Appraiser</u> is a unthorized for the appraisal of 1 and the rediential properties without regregar to transaction value or complexity of the appraisal residential appraiser is authorized to perform appraisal review properties.

A <u>Certified General Appraiser</u> is authorized to appraise all types of real property without regard to complexity or transaction value for federally related transactions and non-federally related transactions. A Certified General Appraiser is authorized to perform appraisal reviews on all property types.

Texas Department of Transportation
List of Department Certified Real Estate Appraisers

Jepartment Certified Real Estate Appraisers licensed as Certified Residential Appraisers (R) are listed below, followed by a list of Certified General Appraisers (G).

For renewals, questions, or comments, email: ROW_Appraiser-DepartmentCertification@txdot.go

Certified Residential Appraisers							
TxDOT Department Certification Issue Date (ROW-A-1)	TALCB Certification Expire Date**	Name (Last, First)	TALCB Certification No.	City	State	Telephone No.	
11/13/2024	10/31/2026	Bilderback, Samuel	TX1361348R	Tomball	TX	(832)810-1581	
7/29/2024	6/30/2026	Dietrich, David Michael	TX1337991R	Fort Worth	TX	(817)907-2673	
A/E/2022	E/21/2027	Driplovator Daniel James	TV12602078	Corion	TV	(712)917 3660	

4	Ticras Department of Transportation	Application for Department as a Professional Real Es		Form ROW (Rev. 2 Page 1	
		General Information	on		
		nistrative Code, §9.89 stipulate the requi certify real estate appraisers as follows		of	
a.		perience after licensure in the performance of idences, apartments, commercial, industrial		ore of the	
b.	Be currently licensed to practice by the Texas Appraiser Licensing and Certification Board (TALCB).				
C.	Submit to the TxDOT Right of Way Division, a complete and correct application for department certification prescribed by the department, including, but not limited to, training, an experience log, and a copy of your license as a Certified Residential Appraiser or Certified General Appraiser.				
d.	There is not a fee for su	bmission of the application for TxDOT department	artment certification.		
		Identification of Appr	raiser		
Cit	niling Address:	State: State:	Zip:		
Ma Cit	villing Address:				
Ma City Ph	villing Address: y: one:	State:			
Ma City Ph Mo Ap	ivililing Address: y: one: obile Phone: opraiser's Email Address t Texas Department of Transportatemation that we collect about you.	State:	Zip: With few exceptions, you are entitled on request to be, you also are entitled by receive and review this inform		
Ma City Ph Mo Ap	ivililing Address: y: one: obile Phone: opraiser's Email Address t Texas Department of Transportatemation that we collect about you.	State: State: in maintains the information collected through this form. Video's Sections 550 021 and 550 023 of the Government Code	Zip: With few exceptions, you are entitled on request to b, you also are entitled to receive and review this informs is procreed.		
Ma City Ph Mo Ap	illing Address: y; one: bbile Phone: praiser's Email Addres: Texas Department of Transportat medion that we collect about you. U 00d of the Government Code, you.	State: State: Ion maintains the information collected through this form. V Inder Sections 552.021 and 552.023 of the Government Code are also entitled to have us cornect information about you that	Zip: With few exceptions, you are entitled on request to be the exception of the exception		





Application for Department Certification Form ROW-A-1 [Rev. 2/19] As a Professional Real Estate Appraiser Page 1 of 4							
General Information							
Title 43 of the Texas Administrative Code, §9.89 stipulate the requirements for the Texas Department of Transportation (TxDOT) to certify real estate appraisers as follows:							
Have demonstrated experience after licensure in the performance of appraisals associated with one or more of the following properties; residences, apartments, commercial, industrial, farms, or other special purposes.							
b. Be currently licensed to practice by the Texas Appraiser Licensing and Certification Board (TALCB).							
Submit to the TxDOT Right of Way Division, a complete and correct application for department certification prescribed c. by the department, including, but not limited to, training, an experience log, and a copy of your license as a Certified Residential Appraiser or Certified General Appraiser.							
d. There is not a fee for submission of the application for TxDOT department certification.							
Identification of Appraiser							
Appraiser's Full Name:							
(Last Name, First Name, Middle Name as shown on your TALCB issued appraiser license as a Certified Residential or a Certified General Appraiser.)							
Address (physical location):							
City: State: Zip:							
Mailing Address:							
City: State: Zip:							
Phone:							
Mobile Phone:							
Appraiser's Email Address:							
The Texas Department of Transportation maintains the information collected through this form. With few exceptions, you are entitled on request to be informed about the information that we collect about you. Under Sections 552.021 and 552.023 of the Government Code, you also are entitled to receive and review this information. Under Section 559.004 of the Government Code, you are also entitled to have us correct information about you that is incorrect.							
Real Estate Appraiser Certification Issued by State of Texas							
Type of Credential: Certified Residential Appraiser Certified General Appraiser							
State Certified Real Estate Appraiser Number: (must be issued by State of Texas)							
Date Texas State Certification Originally Issued: Current Date of Expiration:							
Active Status (Y/N):							
Pursuant to the Dodd-Frank Wall Street Reform and Consumer Protection Act, the TALCB honors reciprocity with any state that is in good standing with the Appraisal Standards Committee. Appraisers certified in another state may seek a Texas certification through reciprocity, but the appraiser is not eligible for TXDOT department certification until the TALCB has insured a license as a Certified Resignating Appraisary or Certified General Appraiser.							

applies only to individual appraisers, appraisal companies are not eligible for TxDOT department certification.



Form ROW-A-1 (Rev. 2/19) Page 2 of 4					
Professional Experience					
Provide TxDOT with a copy of your appraisal license Appraiser issued by the Texas Appraisal Licensing a		General Real Estate			
Experience Log					
Document 500 hours of work on appraisal assignment period prior to the date of this application for department.		in the 24 month			
R	equired Attachments				
a. Exhibit A - TxDOT Department Certification Expe	erience Log.				
b. Exhibit B - Copy of TALCB issued appraiser lice	nse as Certified Residential or Certified General A	ppraiser.			
Exec	cution of the Application				
Appraiser's printed name	Signature	Date			
Note: This application for TxDOT department certific information, is not signed and dated by the appraiser					
Return the completed application to: TxDOT, ROW Division - Appraiser Application, PO Box 5075, Austin, TX 78763-5075, or email to ROW Appraiser-DepartmentCertification@txdot.gov					
For TxDOT Use Only					
Verification of active State Appraiser Certification from the TALCB.					
Verification that Appraiser's Certification has not been	Verification that Appraiser's Certification has not been suspended or revoked by the TALCB.				
Experience log shows minimum of 500 hours comple	eted during the 24 months prior to the date of this applic	cation.			
TxDOT Authorized Personnel (print name)	Signature	Date			



Exhibit A - Experience Log								
Extended Log								
a. Report Date: All of the experience reported in the log must have been completed within the 24 months the date of this application.				ior to				
b.	Subject	Location:	ocation: In describing the subject location, use the city and state. If the subject is not located in a city, use county and state.					
C.	Report 1	уре:	Appraisal Report = A	Restricted Appraisal Rep	estricted Appraisal Report = R			
4	d. Type of Property:		1-4 Family Residential = RES	Apartments = APT	= APT		Commercial = COM	
u.			Industrial = IND	Farms/Agricultural = FAR	gricultural = FAR		Special Purpose = SP	
e. No. of Hours:			500 total hours of experience					
e.	No. of H	ours:	500 total hours of experience					
The Bus App eac	e electroni siness at ti oraisers. N ch row.	c version of ne top right	this form with an expandable log is a under Search Box. Under Opportuniti Application (form ROW-A-1). To add	es select Department Cert	ification e plus (·	for Pro +) sign	ofessional Rea located at the	l Estati end of
The Bus App eac	e electroni siness at to oraisers. N	c version of ne top right	this form with an expandable log is a under Search Box. Under Opportunit	es select Department Cert	ification	for Pro +) sign	fessional Rea	l Estat

Form ROW-A-1 (Rev. 2/19) Page 4 of 4	
Exhibit B - Copy of TALCB issued appraiser license as a Certified Residential Appraiser or a Certified General Appraiser.	



TXDOT DEPARTMENT CERTIFICATION FOR REAL ESTATE APPRAISERS TAKE-A-WAYS

- Hold a Current Appraiser (TALCB-issued) License
- Have approval for TxDOT Department Appraiser Certification
- Maintain active TxDOT Department Appraisal Certification throughout the life of the contract, and be aware of your license renewal date (60 Days prior to TALCB expiration)
- Be Aware that TxDOT Department Appraiser Certification is <u>separate</u> <u>from</u> the PREAS contract procurement process

ROW_appraiser-departmentcertification@txdot.gov



KEY PROCUREMENT POINTS

ROW Contracts and Finance Director





KEY PROCUREMENT POINTS

- TxDOT adheres to procurement laws, regulations, and requirements
- Receiving a PREAS contract is really a matter of an Appraiser providing all information as specified in the Request for Proposal (RFP)
- ROW Directors do not make contract award decisions
- Contract award decisions are made by independent evaluators
- Just because a previous contract award was received, does not mean you will receive a contract in the next procurement
- Each RFP stands alone for each procurement
- Contract award is not a guarantee of work
- Loss of contract is possible



KEY PROCUREMENT POINTS

- PREAS contract is between an individual Appraiser and TxDOT
- Appraiser must hold active insurance on file with TxDOT throughout the life of the contract
- TxDOT uses Euna Procurement as a platform for solicitation, submission, and evaluation during procurements
 - Same system with a different name, formerly known as Bonfire
 - Appraiser first and last name must be used in registration not a company name or any other name such as an administrative assistant's name
 - A fee must be entered in the proposed fee schedule BidTable for all services, even if the fee is \$0 for services the Appraiser does not perform



WORKING WITH TXDOT AS A DBE AND HUB



ROW DBE Coordinator



WORKING WITH TXDOT AS A DBE AND HUB

- TxDOT encourages Disadvantaged Business Enterprise (DBE) and Historically Underutilized Business (HUB) participation
- During procurement, Appraisers identify if the individual Appraiser has a DBE or HUB certification
- PREAS contracts are with an individual Appraiser

PREAS contracts do not require a DBE or HUB goal because there are no

subcontracting opportunities

