

# **CEI SiteManager Training**



## **Table of Contents**

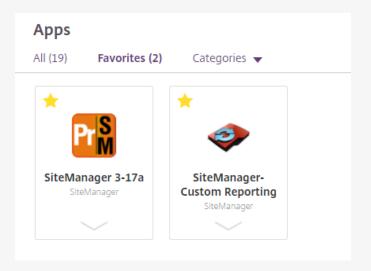
- 1. Login.....3-5
- 2. Checklist Event Dates...6-10



# **LOGIN** through Citrix

SiteManager Shortcut Through Citrix (Internal Access)

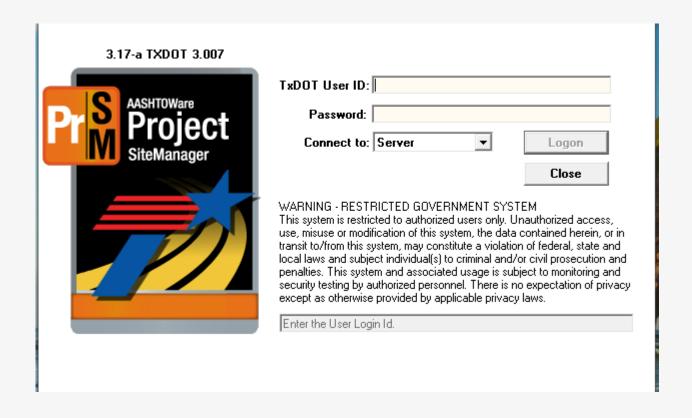
Note: Please contact the District Construction Office (DCO) for specific contract access.





## **LOGIN**

#### Enter User ID & Password





## **AVAILABLE GROUPS**

Choose the role assigned to perform tasks in SiteManager and select "OK"

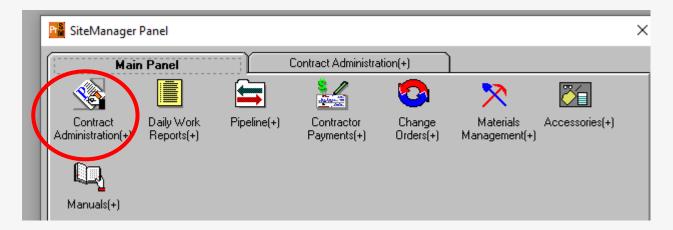
Available Groups for			
Г	Grp Id	Group Name	
B	300KPR2	Bookkeeper 2	
	CONSTOFF	District CST/MNT Office Staff	
	CSTSYSAD	Construction System Administrator	
	STRLAB	District Laboratory Technician	
	ABENGR	District Laboratory Engineer	
F	PROJMGR	Project Manager/Chief Inspector	
Select the Group for the session.			



## **View/Enter checklist event dates**

#### From the main panel

Select Contract Administration



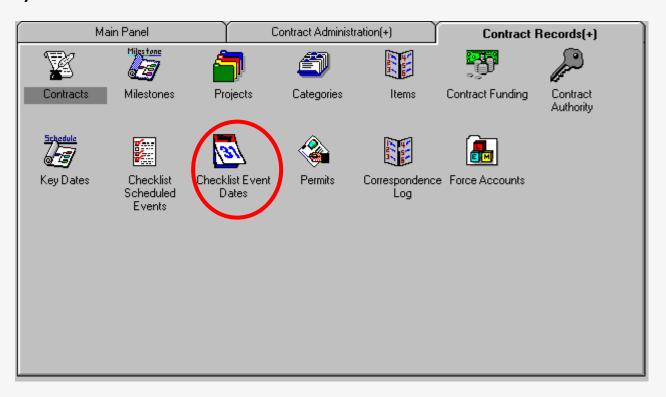
Select Contract Records





#### **Checklist event dates**

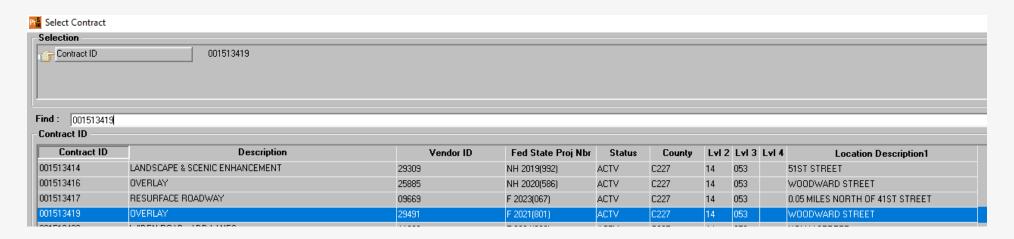
Select Checklist Events Dates. Refer to the SiteManager Checklist Events, Key Dates and Critical Dates Guidance Document for required entries.





## **Checklist event dates continued**

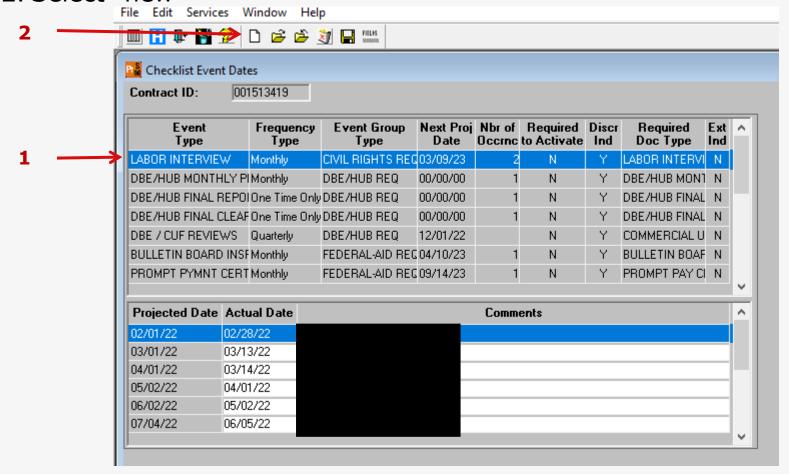
#### Select the contract



## **Checklist event dates - New Entry**

This example will show a Labor Interview Checklist Event entry

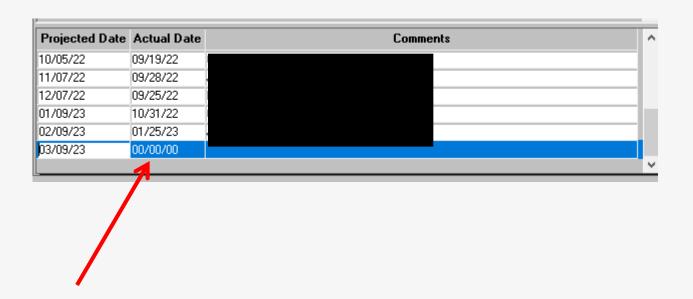
- 1. Select the event type (e.g., Labor Interview);
- 2. Select "new"





#### **Checklist Event Dates – Enter Labor Interview**

- Input actual date of the completed interview by Field Staff.
- Include comments as identified in the SM Checklist Events, Key Dates and Critical Dates
  Guidance document and any District procedures.



## **Additional Assistance**

- Reach out to the <u>TxDOT</u>
   <u>Districts</u> for the Contract
- Review the Construction
   phase resources website

