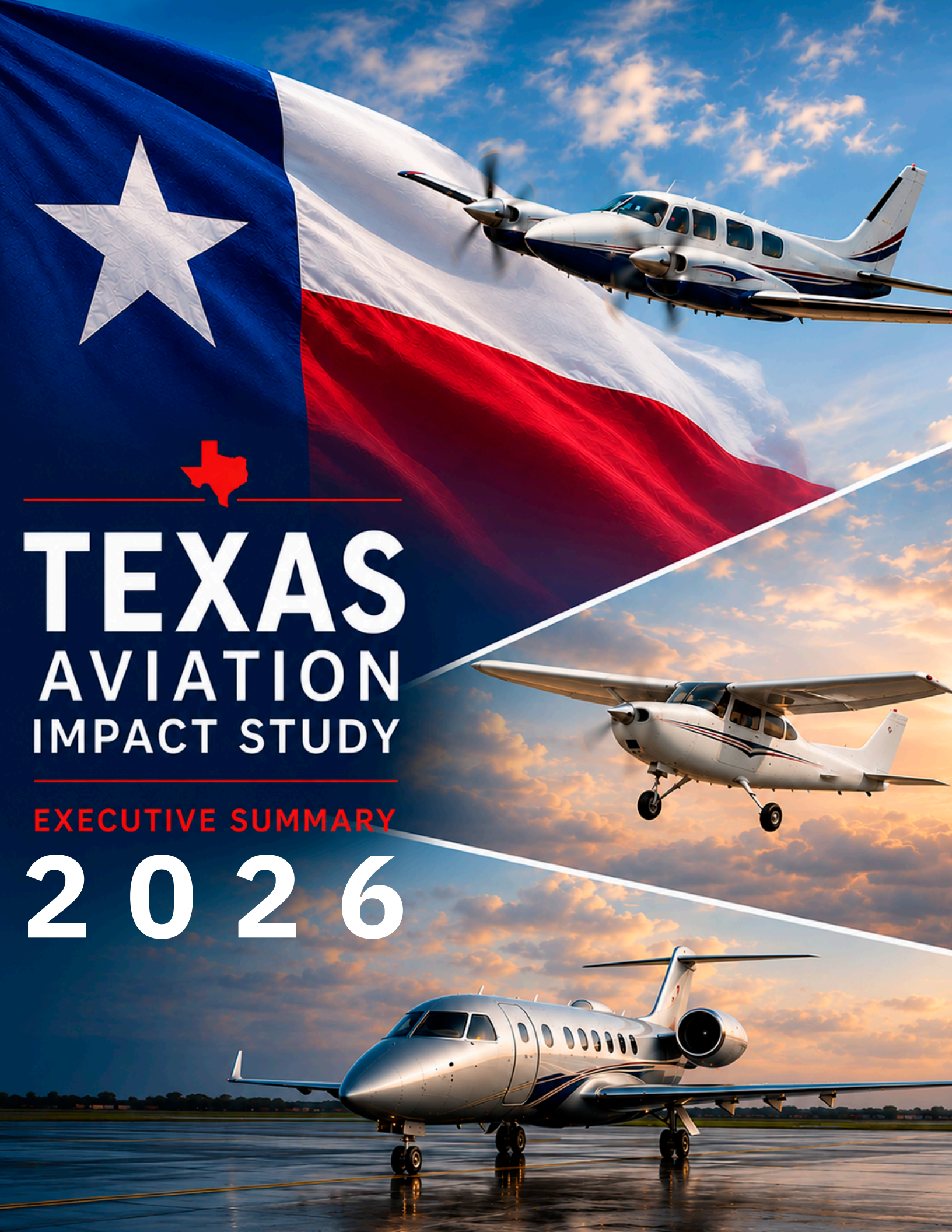


# TEXAS AVIATION IMPACT STUDY

## EXECUTIVE SUMMARY

## 2026

# STATEWIDE ECONOMIC IMPACTS FOR TEXAS AIRPORTS

The Texas A&M Transportation Institute (TTI) and the Texas Department of Transportation's (TxDOT) Aviation Division collaborated to undertake a comprehensive research project to develop estimates of annual economic impacts for airports in the Texas Airport System. The Texas system includes a total of 288 airports, 263 general aviation and 25 commercial service airports. This study generated economic impact estimates for 277 airports, while the impacts for the remaining 11 Texas airports were obtained from other studies.

The airports help to support the state's economy and the economies of local communities throughout Texas. The state has a long history of investing in airports to support the state's transportation needs and its economic objectives. Airports throughout the state are catalysts for attracting and retaining economic development, businesses, and jobs. **According to CNBC analysis published in 2026, using 135 evaluation factors, Texas is ranked in the top five nationally among all states as the best location for doing business.** The state's infrastructure, including its extensive first-class airport system, is integral to this top ranking.

## VALUE OF TEXAS AIRPORTS

**288** TEXAS SYSTEM AIRPORTS

**25** COMMERCIAL AIRPORTS

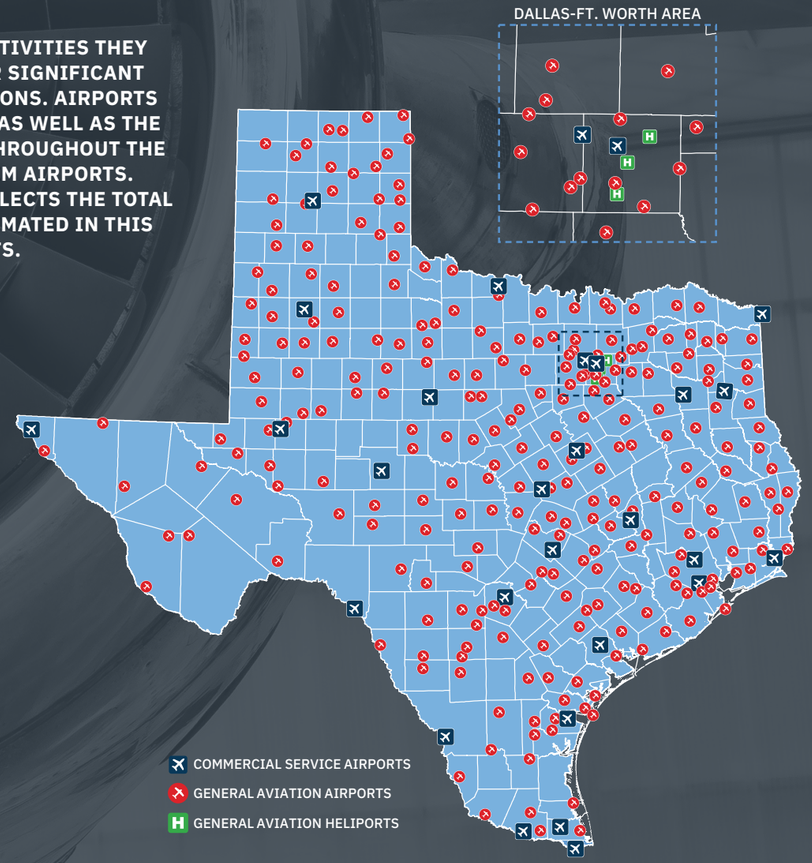
**263** GENERAL AVIATION AIRPORTS

**AIRPORTS IN TEXAS AND THE ACTIVITIES THEY SUPPORT ARE RESPONSIBLE FOR SIGNIFICANT ANNUAL ECONOMIC CONTRIBUTIONS. AIRPORTS BENEFIT THE STATE'S ECONOMY AS WELL AS THE ECONOMIES OF COMMUNITIES THROUGHOUT THE STATE THAT HOST THE 288 SYSTEM AIRPORTS. INFORMATION SHOWN HERE REFLECTS THE TOTAL ANNUAL ECONOMIC IMPACT ESTIMATED IN THIS STUDY FOR ALL SYSTEM AIRPORTS.**

**1.2M** TOTAL EMPLOYMENT

**$83B** TOTAL ANNUAL PAYROLL

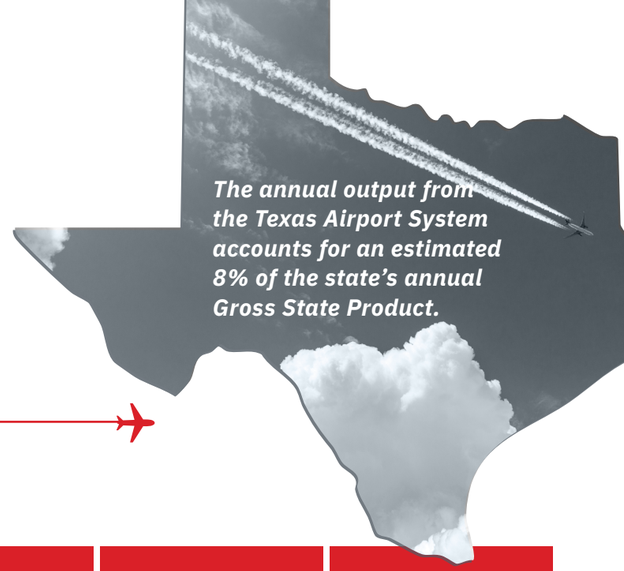
**$240B** TOTAL ANNUAL OUTPUT






# PROCESS TO ESTIMATE ECONOMIC IMPACTS

In this research, economic impacts for the study airports are estimated considering activities associated with five categories. Given the relative size of each airport, not all categories are applicable to each individual study airport. Categories of economic impact considered in the study are shown here.




## CATEGORIES OF ECONOMIC IMPACT

**AIRPORT MANAGEMENT**
Day-to-day operation of the airport.

**BUSINESS TENANTS**
Aviation-related businesses operating on the airport who provide services to aircraft and/or airport customers.

**ANNUAL CAPITAL INVESTMENT**
5-year average of federal, state, local, airport, and private investment for capital improvement projects.

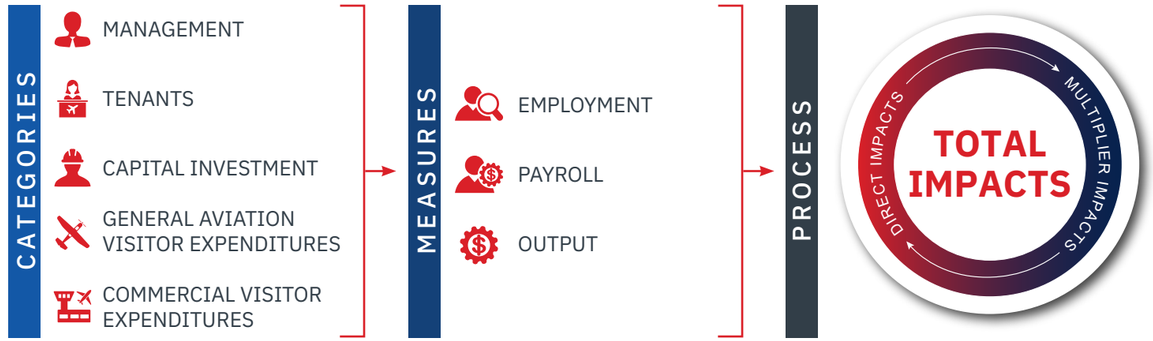
**GENERAL AVIATION VISITOR EXPENDITURES**
Spending from visitors to Texas who arrive on a general aviation plane.

**COMMERCIAL VISITOR EXPENDITURES**
Spending from visitors to Texas who arrive on a scheduled commercial airline flight.

For each of the five categories, surveys, interviews, site-visits, and other research helped to establish direct impacts related to three measures: **employment**, **annual payroll**, and **annual output**. In this analysis, output includes payroll and spending; and, in some instances, sales related to business tenants.

The process to estimate annual economic impacts for airports in Texas starts with establishing **direct** impacts for all applicable categories for each of the three measures. Then, an input/output econometric model is used to identify other **indirect** and **induced** impacts that stem from additional circulation of the initial direct impacts. Indirect and induced impacts are referred to in this study as **multiplier** impacts. When direct impacts are established and the multiplier impacts estimated, combined they reflect total annual economic impacts presented in this summary.

## ECONOMIC IMPACT ANALYSIS



# UNDERSTANDING ECONOMIC IMPACT ESTIMATES

As the economic impact analysis determined, annually the Texas airports support a total of **1.2 million jobs**, **$83 billion in total payroll** for these jobs, and **$240 billion in total output**. Understanding the genesis of these impacts is useful. The process starts with identifying direct on-airport impacts. As applicable to each study airport, direct impacts are established for **airport management**, **aviation-related business tenants**, and **average annual capital investment**. In addition to impacts that occur at Texas airports, additional direct economic impacts are associated with **visitor spending** that takes place off-airport at hotels, restaurants, shops, and entertainment venues. Visitors to Texas arrive on both general aviation aircraft and on scheduled commercial airline flights. Given the size of Texas, visitors from one community to another do not always arrive from outside the state; sometimes visitors fly from one Texas airport to another.

Once direct impacts enter the Texas economy, they continue to circulate. Initial on- and off-airport direct impacts create added indirect and induced impacts. These additional impacts are estimated using an input/output model calibrated specifically for this analysis and are referred to in the Texas study as multiplier impacts. When summed, the direct impacts added to the multiplier impacts equal total annual economic impacts for employment, payroll, and output in each of the five impact categories.

## CONTRIBUTORS TO TOTAL ANNUAL ECONOMIC IMPACTS








# GENERAL AVIATION AIRPORTS IN TEXAS

There are **263 GENERAL AVIATION AIRPORTS** in the Texas Airport System. These airports support a wide range of services and users and vary in scope from airports that support flights to international destinations to airports that primarily serve the needs of their local community. Data provided by airport managers and businesses demonstrates the wide variety of users that rely on and benefit from the general aviation airports in Texas. Many of the identified activities support health, welfare, and safety services, in addition to other economic benefits. **In some way, almost every general aviation airport in Texas plays a role in supporting an activity that enhances the quality of life for Texas residents.** Examples of uses supported by the general aviation airports are highlighted here.

## BUSINESS USE



Texas businesses own, rent, or charter general aviation aircraft to improve efficiency. General aviation flights within, and beyond, the state reduce travel time from days to hours. Businesses that most frequently rely on general aviation travel include construction companies, oil and gas businesses, large grocery store and food chains, law firms, and major economic developers. Businesses located outside the state also often fly to Texas via one of the general aviation airports to more conveniently reach locations not readily served by scheduled commercial airlines.

## LOCAL, STATE, AND FEDERAL AGENCY USE



Many local law enforcement agencies use aircraft to support their operations; these law enforcement agencies rely on general aviation airports throughout Texas. The Texas A&M Forest Service uses many airports to suppress forest fires. The Texas Department of Public Safety, the agency charged with statewide law enforcement, also supports their operations and missions with general aviation aircraft. U.S. Border Patrol, Homeland Security, United States Department of Agriculture, Texas Department of Parks and Wildlife, the Bureau of Land Management, and the Federal Emergency Management Agency are examples of other agencies that also rely on general aviation airports throughout Texas.

## HEALTH CARE AND EMERGENCY SERVICES USE



26 rural hospitals in Texas have closed and 76 more are rated as being at risk of closure. General aviation airports throughout Texas play an important role in underpinning the state's healthcare system. Doctors routinely use general aviation to fly to clinics and hospitals to visit with patients in rural areas and small communities. Study analysis shows that there are more than 50 different emergency medical operators that are based at airports in Texas. These operators also fly patients in emergency situations to hospitals, and they transport patients from smaller medical facilities to larger hospitals that provide advanced medical care.

## MILITARY TRAINING USE



Texas is the home to several military installations that focus on pilot training. Among these installations are Goodfellow, Laughlin, and Sheppard Air Force Bases and Corpus Christi and Kingsville Naval Stations. While the military bases support pilot training, general aviation airports throughout the Texas system also support transient military flight training operations. Over 170 study airports report accommodating transient military aircraft training operations.

## AERIAL APPLICATOR USE



Texas has over 75 separate businesses engaged in aerial application. These companies provide spraying services for range and pasture lands. They provide pest control and fertilizer spraying for various crops, and they help to control mosquitoes and other insects that spread disease. Aerial applicators are most often based at one of the general aviation study airports, but they also operate on a transient basis at other general aviation airports throughout Texas.

# ACTIVITIES SUPPORTED BY GENERAL AVIATION AIRPORTS IN TEXAS

General aviation airports in Texas are vital to the economies of the communities they serve. They help attract and maintain jobs and are catalysts for economic development. General aviation airports in Texas are not just economic engines. They support many types of aviation activity that contribute to the state's quality of life. Information on types of uses and users that are accommodated by general aviation airports in Texas is summarized here.

### AERIAL APPLICATORS
over **55%** of the airports support based or transient aerial applicator activities

### BUSINESS AND CORPORATE
almost **60%** of the airports support local businesses and over **80%** support flights by visiting businesses

### AIR CARGO ACTIVITIES
**25%** of the airports support air cargo and just-in-time deliveries

### HEALTH CARE AND EMERGENCY
over **80%** of the airports support flights that support medical-related users

### AERIAL SURVEYING AND INSPECTION
almost **65%** of the airports support businesses or agencies who conduct various aerial surveys including mapping, infrastructure inspection, and resource/wildlife management



### RECREATIONAL ACTIVITY
over **75%** of the airports support various types recreational use

### MILITARY SUPPORT
**65%** of the airports support transient military training operations for the Air Force and Navy

### AGENCY SUPPORT
over **70%** of the airports support the operations of local, state, and federal agencies



# ANNUAL ECONOMIC IMPACTS FROM TEXAS GENERAL AVIATION AIRPORTS

***GENERAL AVIATION IN TEXAS***

*Serves more than **5.7 million** aircraft operations annually*

*Accommodates more registered aircraft **(29,888)** than any other state*

*Provides opportunities for **70,700** registered pilots*



With nearly 30,000 aircraft, Texas has more registered aircraft than any other state. The state ranks third nationally for its number of licensed pilots with 70,700. Over the past five years, the number of individuals seeking a private pilot's license in Texas doubled. According to the FAA, the Texas Airport System accommodates 5.7 million annual operations by general aviation aircraft. With the exception of Alaska, Texas has more general aviation airports in its state system than any other state. **TEXAS IS A BUSY GENERAL AVIATION STATE!**

While not the only factor, general aviation airports are important assets for attracting and maintaining jobs and associated economic development. General aviation airports are important transportation resources that connect Texas communities to each other, to destinations throughout the U.S., and in many instances to international locations. The role that general aviation airports in Texas play in supporting commerce cannot be undervalued.

For this study, annual economic impacts for the general aviation airports reflect activity associated with airport management, various business aviation-related tenants, average annual investment in capital improvement projects, and expenditures related to visitors who arrive in Texas on a general aviation aircraft. Results from study analysis and other research shows the annual economic impact for the general aviation airports in Texas. General aviation airports are the backbone of the Texas Airport System and annual economic impacts associated with these airports are growing.

## TOTAL ANNUAL ECONOMIC IMPACTS FOR GENERAL AVIATION AIRPORTS IN TEXAS

General aviation airports and the activities they support are major contributors to the state's economy, to the economies of communities throughout the state, and to the quality of life in Texas. For many cities and counties in Texas, their general aviation airport is their most important economic asset. For general aviation airports to continue to provide economic benefits; to support vital health, welfare, and safety services; and to support economic development opportunities, airports must be supported, protected, maintained, and improved. Economic impacts for individual general aviation airports in the Texas system are reported on the following pages.

**79K**
TOTAL EMPLOYMENT

**$7B**
TOTAL PAYROLL

**$17B**
TOTAL OUTPUT



TOTAL STATEWIDE ECONOMIC IMPACTS

# GENERAL AVIATION AIRPORTS

| CITY | AIRPORT NAME | FAA ID | TOTAL EMPLOYMENT | TOTAL PAYROLL | TOTAL OUTPUT |
|---|---|---|---|---|---|
| Albany | Albany Municipal | T23 | 4 | $236K | $627K |
| Alice | Alice International | ALI | 38 | $2.3M | $5.0M |
| Alpine | Alpine-Casparis Municipal | E38 | 79 | $6.0M | $13.3M |
| Amarillo | Tradewind | TDW | 105 | $5.2M | $12.7M |
| Anahuac | Chambers County | T00 | 13 | $714K | $2.2M |
| Andrews | Andrews County | E11 | 39 | $1.9M | $7.6M |
| Angleton/Lake Jackson | Texas Gulf Coast Regional | LBX | 252 | $14.6M | $43.5M |
| Arlington | Arlington Municipal | GKY | 1,891 | $191.5M | $305.5M |
| Aspermont | Stonewall County | T60 | < 1 | $7K | $32K |
| Athens | Athens Municipal | F44 | 23 | $1.3M | $2.8M |
| Atlanta | Hall-Miller Municipal | ATA | 15 | $767K | $2.0M |
| Austin | Austin Executive | EDC | 415 | $26.8M | $79.2M |
| Austin | San Marcos Regional | HYI | 801 | $46.8M | $116.6M |
| Ballinger | Bruce Field | E30 | 7 | $421K | $863K |
| Bay City | Bay City Regional | BYY | 77 | $5.1M | $14.7M |
| Beaumont | Beaumont Municipal | BMT | 20 | $1.0M | $2.5M |
| Beeville | Beeville Municipal | BEA | 28 | $1.6M | $3.2M |
| Big Lake | Reagan County | E41 | 10 | $409K | $1.2M |
| Big Spring | Big Spring McMahon-Wrinkle | BPG | 118 | $7.5M | $24.8M |
| Bishop | Bishop Municipal | 07R | 4 | $127K | $330K |
| Bonham | Jones Field | F00 | 23 | $1.2M | $3.4M |
| Borger | Hutchinson County | BGD | 66 | $3.7M | $8.5M |
| Bowie | Bowie Municipal | 0F2 | 14 | $711K | $2.5M |
| Brady | Curtis Field | BBD | 21 | $1.1M | $2.9M |
| Breckenridge | Stephens County | BKD | 77 | $3.7M | $8.5M |
| Brenham | Brenham Municipal | 11R | 40 | $2.3M | $7.8M |
| Bridgeport | Bridgeport Municipal | XBP | 30 | $1.4M | $4.9M |
| Brownfield | Terry County | BFE | 23 | $852K | $2.0M |
| Brownwood | Brownwood Regional | BWD | 58 | $3.4M | $9.0M |
| Bryan | Coulter Field | CFD | 117 | $9.5M | $29.7M |
| Burnet | Burnet Municipal Kate Craddock Field | BMQ | 111 | $5.8M | $14.4M |
| Caddo Mills | Caddo Mills Municipal | 7F3 | 70 | $3.3M | $10.2M |
| Caldwell | Caldwell Municipal | RWV | 6 | $285K | $761K |
| Cameron | Cameron Municipal Airpark | T35 | 13 | $659K | $1.7M |
| Canadian | Hemphill County | HHF | 10 | $636K | $1.6M |
| Carrizo Springs | Dimmit County | CZT | 32 | $1.9M | $4.0M |
| Carthage | Panola County-Sharpe Field | 4F2 | 6 | $340K | $1.1M |
| Castroville | Castroville Municipal | CVB | 47 | $1.7M | $7.2M |
| Center | Center Municipal | F17 | 6 | $248K | $929K |
| Childress | Childress Municipal | CDS | 38 | $2.1M | $4.9M |
| Cisco | Cisco Municipal | 3F2 | 1 | $55K | $135K |
| Clarendon | Smiley Johnson Municipal/Bass Field | E34 | < 1 | $20K | $69K |



| CITY | AIRPORT NAME | FAA ID | TOTAL EMPLOYMENT | TOTAL PAYROLL | TOTAL OUTPUT |
|---|---|---|---|---|---|
| Clarksville | Clarksville/Red River County-J.D. Trissell Field | LBR | 6 | $351K | $842K |
| Cleburne | Cleburne Regional | CPT | 203 | $10.9M | $39.2M |
| Cleveland | Cleveland Municipal | 6R3 | 48 | $2.3M | $9.0M |
| Clifton | Clifton Municipal/Isenhower Field | 7F7 | 31 | $1.9M | $4.6M |
| Coleman | Coleman Municipal | COM | 26 | $1.4M | $4.0M |
| Colorado City | Colorado City | T88 | 7 | $438K | $467K |
| Columbus | Robert R Wells Jr. | 66R | 8 | $533K | $1.0M |
| Comanche | Comanche County-City | MKN | 8 | $490K | $1.3M |
| Commerce | Commerce Municipal | 2F7 | 20 | $980K | $3.3M |
| Corsicana | C David Campbell Field-Corsicana Municipal | CRS | 55 | $3.0M | $7.3M |
| Cotulla | Cotulla-La Salle County | COT | 18 | $889K | $3.8M |
| Crane | Crane County | E13 | 2 | $137K | $328K |
| Crockett | Houston County | DKR | 11 | $592K | $2.2M |
| Crosbyton | Crosbyton Municipal | 8F3 | 1 | $32K | $162K |
| Crystal City | Crystal City Municipal | 20R | < 1 | $5K | $27K |
| Cuero | Cuero Municipal | T71 | 1 | $29K | $80K |
| Daingerfield | Greater Morris County | 8F5 | < 1 | $9K | $37K |
| Dalhart | Dalhart Municipal | DHT | 61 | $3.9M | $8.3M |
| Dallas | Addison | ADS | 2,717 | $202.8M | $665.9M |
| Dallas | Dallas CBD Vertiport (Vertiport/Heliport) | 49T | 2 | $80K | $280K |
| Dallas | Dallas Executive | RBD | 829 | $67.6M | $133.8M |
| Dallas | McKinney National | TKI | 1,560 | $110.0M | $299.0M |
| Decatur | Decatur Municipal | LUD | 124 | $6.1M | $24.1M |
| Del Rio | Del Rio International | DRT | 110 | $8.1M | $17.5M |
| Dell City | Dell City Municipal | 2E5 | < 1 | $24K | $68K |
| Denton | Denton Enterprise | DTO | 1,631 | $87.8M | $226.6M |
| Denver City | Denver City | E57 | 15 | $747K | $2.5M |
| Desoto | Desoto Heliport | 73T | 10 | $618K | $1.4M |
| Devine | Devine Municipal | 23R | 29 | $1.3M | $4.0M |
| Dilley | Dilley Airpark | 24R | 2 | $67K | $110K |
| Dimmitt | Dimmitt Municipal | T55 | < 1 | $26K | $74K |
| Dryden | Terrell County | 6R6 | 4 | $209K | $534K |
| Dublin | Dublin Municipal | 9F0 | 3 | $30K | $143K |
| Dumas | Moore County | DUX | 40 | $2.0M | $7.0M |
| Eagle Lake | Eagle Lake | ELA | 28 | $2.0M | $5.4M |
| Eagle Pass | Maverick County Memorial International | 5T9 | 12 | $644K | $1.8M |
| Eastland | Eastland Municipal | ETN | 27 | $1.6M | $3.8M |
| Edinburg | South Texas International at Edinburg | EBG | 80 | $3.6M | $12.8M |
| Edna | Jackson County | 26R | 18 | $958K | $3.0M |
| Eldorado | Eldorado | 27R | 2 | $107K | $341K |
| Ennis | Ennis Municipal | F41 | 26 | $1.4M | $3.3M |
| Fabens | Fabens | E35 | 3 | $185K | $593K |
| Falfurrias | Brooks County | BKS | 17 | $793K | $1.9M |

# TOTAL STATEWIDE ECONOMIC IMPACTS FOR ALL **GENERAL AVIATION AIRPORTS**

| CITY | AIRPORT NAME | FAA ID | TOTAL EMPLOYMENT | TOTAL PAYROLL | TOTAL OUTPUT |
|---|---|---|---|---|---|
| Floydada | Floydada Municipal | 41F | 14 | $765K | $1.4M |
| Follett | Follett/Lipscomb County | T93 | 1 | $50K | $56K |
| Fort Stockton | Fort Stockton-Pecos County | FST | 19 | $1.2M | $2.3M |
| Fort Worth | Fort Worth Alliance | AFW | 13,535 | $1.0B | $1.9B |
| Fort Worth | Fort Worth Meacham International | FTW | 2,704 | $200.6M | $499.8M |
| Fort Worth | Fort Worth Spinks | FWS | 730 | $40.4M | $119.2M |
| Fredericksburg | Gillespie County | T82 | 262 | $13.5M | $33.8M |
| Freer | Duval-Freer | T19 | < 1 | $14K | $47K |
| Gainesville | Gainesville Municipal | GLE | 1,672 | $113.8M | $350.1M |
| Galveston | Scholes International at Galveston | GLS | 424 | $26.8M | $73.0M |
| Garland | Garland/DFW Heloplex (Vertiport/Heliport) | T57 | 37 | $2.0M | $6.3M |
| Gatesville | Gatesville Municipal | GOP | 1 | $93K | $330K |
| George West | Live Oak County | 8T6 | 17 | $1.5M | $5.2M |
| Georgetown | Georgetown Executive | GTU | 968 | $50.9M | $149.2M |
| Giddings | Giddings-Lee County | GYB | 10 | $511K | $1.6M |
| Gilmer | Fox Stephens Field-Gilmer Municipal | JXI | 17 | $982K | $2.5M |
| Gladewater | Gladewater Municipal | 07F | 18 | $920K | $2.1M |
| Goldthwaite | Goldthwaite Municipal | T37 | 7 | $379K | $707K |
| Gonzales | Roger M Dreyer Memorial | T20 | 6 | $347K | $1.0M |
| Graford | Possum Kingdom | F35 | 9 | $518K | $1.2M |
| Graham | Graham Municipal | RPH | 22 | $1.3M | $4.9M |
| Granbury | Granbury Regional | GDJ | 332 | $22.4M | $64.8M |
| Grand Prairie | Grand Prairie Municipal | GPM | 1,786 | $162.0M | $470.2M |
| Greenville | Majors | GVT | 12,728 | $1.7B | $4.8B |
| Groveton | Groveton-Trinity County | 33R | 1 | $62K | $149K |
| Gruver | Gruver Municipal | E19 | 6 | $415K | $822K |
| Hallettsville | Hallettsville Municipal | 34R | 3 | $147K | $317K |
| Hamilton | Hamilton Municipal | MNZ | 10 | $434K | $1.8M |
| Haskell | Haskell Municipal | 15F | 6 | $305K | $807K |
| Hearne | Hearne Municipal | LHB | 10 | $445K | $1.6M |
| Hebbronville | Jim Hogg County | HBV | 5 | $270K | $761K |
| Henderson | Rusk County | RFI | 16 | $791K | $2.5M |
| Hereford | Hereford Municipal | HRX | 46 | $3.1M | $8.3M |
| Higgins | Higgins-Lipscomb County | 1X1 | 2 | $48K | $273K |
| Hillsboro | Hillsboro Municipal | INJ | 95 | $4.8M | $15.7M |
| Hondo | South Texas Regional at Hondo | HDO | 100 | $4.1M | $16.1M |
| Houston | Conroe-North Houston Regional | CXO | 1,405 | $91.1M | $236.7M |
| Houston | David Wayne Hooks Memorial | DWH | 935 | $57.5M | $161.4M |
| Houston | Ellington | EFD | 8,554 | $675.0M | $2.0B |
| Houston | Houston Executive | TME | 373 | $22.8M | $63.1M |
| Houston | Houston-Southwest | AXH | 161 | $7.4M | $24.5M |
| Houston | Pearland Regional | LVJ | 135 | $8.2M | $22.6M |
| Houston | Sugar Land Regional | SGR | 854 | $56.3M | $203.7M |
| Houston | West Houston | IWS | 342 | $19.3M | $47.1M |
| Huntsville | Huntsville Municipal | UTS | 33 | $1.5M | $5.3M |



| CITY | AIRPORT NAME | FAA ID | TOTAL EMPLOYMENT | TOTAL PAYROLL | TOTAL OUTPUT |
|---|---|---|---|---|---|
| Ingleside | Ingleside Regional | TFP | 50 | $2.9M | $8.1M |
| Jacksboro | Jacksboro Municipal | 21F | 6 | $263K | $301K |
| Jacksonville | Cherokee County | JSO | 94 | $5.2M | $21.0M |
| Jasper | Jasper County-Bell Field | JAS | 69 | $3.7M | $12.4M |
| Jayton | Kent County | 22F | < 1 | $34K | $106K |
| Jefferson | Cypress River | 24F | 2 | $115K | $319K |
| Junction | Kimble County | JCT | 15 | $754K | $2.8M |
| Kenedy | Kenedy Regional | 2R9 | 16 | $863K | $1.9M |
| Kerrville | Kerrville Municipal/Louis Schreiner Field | ERV | 199 | $12.3M | $27.5M |
| Killeen | Skylark Field | ILE | 78 | $3.9M | $10.7M |
| Kingsville | Kleberg County | IKG | 50 | $2.7M | $6.2M |
| Kirbyville | Kirbyville | T12 | 21 | $1.1M | $2.0M |
| Knox City | Harrison Field of Knox City | F75 | 36 | $2.2M | $3.3M |
| Kountze/Silsbee | Hawthorne Field | 45R | 19 | $955K | $2.8M |
| La Grange | Fayette Regional Air Center | 3T5 | 10 | $550K | $1.7M |
| La Porte | La Porte Municipal | T41 | 86 | $5.2M | $10.9M |
| Lago Vista | Lago Vista Texas-Rusty Allen | RYW | 32 | $1.9M | $4.3M |
| Lamesa | Lamesa Municipal | LUV | 42 | $2.1M | $7.5M |
| Lampasas | Lampasas | LZZ | 8 | $409K | $1.2M |
| Lancaster | Lancaster Regional | LNC | 115 | $5.5M | $13.7M |
| Leakey | Real County | 49R | 1 | $50K | $103K |
| Levelland | Levelland Municipal | LLN | 24 | $1.5M | $4.5M |
| Liberty | Liberty Municipal | T78 | 18 | $840K | $3.9M |
| Littlefield | Littlefield Taylor Brown Municipal | LIU | 9 | $518K | $1.0M |
| Livingston | Livingston Municipal | 00R | 7 | $349K | $662K |
| Llano | Llano Municipal | AQO | 12 | $556K | $3.1M |
| Lockhart | Lockhart Municipal | 50R | 40 | $1.8M | $5.6M |
| Lufkin | Angelina County | LFK | 322 | $23.7M | $71.1M |
| Madisonville | Madisonville Municipal | 51R | 26 | $1.2M | $3.6M |
| Marfa | Marfa Municipal | MRF | 14 | $918K | $2.2M |
| Marlin | Marlin | T15 | 1 | $36K | $99K |
| Marshall | Harrison County | ASL | 41 | $2.3M | $6.1M |
| Mason | Mason County | T92 | 9 | $378K | $1.4M |
| Mc Camey | Upton County | E48 | < 1 | $25K | $90K |
| Mc Lean | McLean/Gray County | 2E7 | 1 | $52K | $129K |
| Memphis | Memphis Municipal | F21 | 11 | $570K | $700K |
| Menard | Menard County | T50 | 1 | $46K | $135K |
| Mesquite | Mesquite Metro | HQZ | 324 | $23.0M | $66.2M |
| Mexia | Mexia-Limestone County | LXY | 16 | $977K | $2.2M |
| Miami | Miami-Roberts County | 3E0 | < 1 | $10K | $41K |
| Midland | Midland Airpark | MDD | 155 | $8.3M | $24.1M |
| Midlothian/Waxahachie | Mid-Way Regional | JWY | 227 | $14.0M | $38.7M |
| Mineola/Quitman | Wood County | JDD | 55 | $2.7M | $8.0M |
| Mineral Wells | Mineral Wells | MWL | 474 | $58.8M | $80.4M |
| Monahans | Roy Hurd Memorial | E01 | 14 | $1.1M | $3.7M |

# TOTAL STATEWIDE ECONOMIC IMPACTS FOR ALL **GENERAL AVIATION AIRPORTS**

| CITY | AIRPORT NAME | FAA ID | TOTAL EMPLOYMENT | TOTAL PAYROLL | TOTAL OUTPUT |
|---|---|---|---|---|---|
| Morton | Cochran County | F85 | 1 | $61K | $150K |
| Mount Pleasant | Mount Pleasant Regional | OSA | 37 | $1.8M | $8.3M |
| Mount Vernon | Franklin County | F53 | 4 | $224K | $492K |
| Muleshoe | Muleshoe Municipal | 2T1 | 14 | $467K | $670K |
| Munday | Munday Municipal | 37F | 3 | $153K | $300K |
| Nacogdoches | A L Mangham Jr. Regional | OCH | 90 | $5.2M | $14.6M |
| Navasota | Navasota Municipal | 60R | 26 | $1.5M | $3.2M |
| New Braunfels | New Braunfels National | BAZ | 424 | $27.4M | $84.2M |
| Newton | Newton Municipal | 61R | < 1 | $19K | $46K |
| Odessa | Odessa-Schlemeyer Field | ODO | 176 | $10.5M | $28.8M |
| Olney | Olney Municipal | ONY | 919 | $121.0M | $152.9M |
| Orange | Orange County | ORG | 17 | $889K | $2.2M |
| Ozona | Ozona Municipal | OZA | 7 | $476K | $1.2M |
| Paducah | Dan E Richards Municipal | 3F6 | 2 | $135K | $254K |
| Palacios | Palacios Municipal | PSX | 17 | $790K | $2.0M |
| Palestine | Palestine Municipal | PSN | 23 | $1.3M | $3.0M |
| Pampa | Perry Lefors Field | PPA | 36 | $2.7M | $7.6M |
| Panhandle | Panhandle-Carson County | T45 | 3 | $151K | $342K |
| Paris | Cox Field | PRX | 34 | $1.8M | $7.0M |
| Pearsall | McKinley Field | T30 | 5 | $269K | $545K |
| Pecos | Pecos Municipal | PEQ | 28 | $1.5M | $4.0M |
| Perryton | Perryton Ochiltree County | PYX | 27 | $1.8M | $4.6M |
| Pineland | Pineland Municipal | T24 | < 1 | $35K | $117K |
| Plains | Yoakum County | F98 | 4 | $250K | $539K |
| Plainview | Hale County | PVW | 63 | $3.4M | $8.6M |
| Pleasanton | Pleasanton Municipal | PEZ | 108 | $6.3M | $21.3M |
| Port Aransas | Mustang Beach | RAS | 65 | $3.6M | $8.6M |
| Port Isabel | Port Isabel-Cameron County | PIL | 20 | $1.2M | $3.0M |
| Port Lavaca | Calhoun County | PKV | 38 | $2.0M | $5.0M |
| Port Mansfield | Charles R Johnson | T05 | < 1 | $24K | $68K |
| Post | Post-Garza County Municipal | 5F1 | 6 | $280K | $640K |
| Presidio | Presidio Lely International | PRS | 11 | $572K | $1.5M |
| Quanah | Quanah Municipal | F01 | 11 | $666K | $1.8M |
| Refugio | Rooke Field | RFG | 6 | $330K | $823K |
| Rio Grande City | Rio Grande City Municipal | 67R | < 1 | $8K | $34K |
| Roanoke | Northwest Regional | 52F | 197 | $10.4M | $25.1M |
| Robstown | Nueces County | RBO | 10 | $549K | $1.1M |
| Rockdale | H H Coffield Regional | RCK | 2 | $124K | $288K |
| Rockport | Aransas County | RKP | 174 | $9.4M | $43.1M |
| Rocksprings | Edwards County | ECU | 5 | $71K | $205K |
| Rockwall | Ralph M Hall/Rockwall Municipal | F46 | 26 | $1.4M | $3.2M |
| Rotan/Roby | Fisher County | 56F | 1 | $62K | $149K |
| San Antonio | Kelly Field | SKF | 6,479 | $848.2M | $1.1B |
| San Antonio | Stinson Municipal | SSF | 362 | $15.6M | $41.0M |
| San Augustine | San Augustine County | 78R | 1 | $33K | $157K |
| San Saba | San Saba County Municipal | 81R | 1 | $64K | $207K |
| Seminole | Gaines County | GNC | 22 | $1.3M | $3.4M |
| Seymour | Seymour Municipal | 60F | 15 | $787K | $1.1M |
| Shamrock | Shamrock Municipal | 2F1 | 3 | $91K | $97K |
| Sherman | Sherman Municipal | SWI | 15 | $605K | $2.4M |
| Sherman/Denison | North Texas Regional/Perrin Field | GYI | 803 | $72.7M | $113.6M |
| Sinton | Alfred C 'Bubba' Thomas | T69 | 23 | $1.1M | $2.5M |
| Slaton | Slaton Municipal | F49 | 71 | $3.7M | $8.6M |
| Smithville | Smithville Crawford Municipal | 84R | 25 | $1.3M | $4.1M |
| Snyder | Winston Field | SNK | 39 | $2.2M | $5.8M |
| Sonora | Sonora Municipal | SOA | 2 | $132K | $311K |
| Spearman | Major Samuel B Cornelius Field | E42 | 34 | $1.9M | $3.5M |
| Stamford | Arledge Field | F56 | 2 | $115K | $299K |
| Stanton | Stanton Municipal | 63F | 14 | $750K | $1.8M |
| Stephenville | Stephenville Clark Regional | SEP | 43 | $3.0M | $8.6M |
| Sulphur Springs | Sulphur Springs Municipal | SLR | 188 | $10.0M | $38.1M |
| Sunray | Sunray | X43 | < 1 | $12K | $53K |
| Sweetwater | Avenger Field | SWW | 13 | $735K | $1.7M |
| Tahoka | T-Bar | 2F4 | 2 | $66K | $64K |
| Taylor | Taylor Municipal | T74 | 37 | $1.9M | $8.0M |
| Teague | Teague Municipal | 68F | 5 | $146K | $54K |
| Temple | Draughon-Miller Central Texas Regional | TPL | 426 | $25.4M | $76.5M |
| Terrell | Terrell Municipal | TRL | 117 | $7.8M | $20.8M |
| Tulia | City Of Tulia/Swisher County Municipal | I06 | < 1 | $27K | $80K |
| Uvalde | Garner Field | UVA | 261 | $18.4M | $43.2M |
| Van Horn | Culberson County | VHN | 4 | $328K | $730K |
| Vega | Oldham County | E52 | 27 | $1.4M | $2.7M |
| Vernon | Wilbarger County | F05 | 21 | $987K | $3.3M |
| Waco | Mc Gregor Executive | PWG | 155 | $11.2M | $29.6M |
| Waco | TSTC Waco | CNW | 2,611 | $187.7M | $887.5M |
| Wellington | Marian Airpark | F06 | 2 | $80K | $258K |
| Weslaco | Mid Valley | TXW | 100 | $5.6M | $17.0M |
| Wharton | Wharton Regional | ARM | 32 | $1.7M | $5.8M |
| Wheeler | Wheeler Muni | T59 | < 1 | $5K | $16K |
| Wichita Falls | Kickapoo Downtown | CWC | 100 | $5.9M | $15.9M |
| Wills Point | Van Zandt County Regional | 76F | 54 | $2.9M | $6.0M |
| Wink | Winkler County | INK | 28 | $1.3M | $4.5M |
| Winnie/Stowell | Chambers County-Winnie Stowell | T90 | 5 | $292K | $1.3M |
| Winnsboro | Winnsboro Muni | F51 | 3 | $131K | $547K |
| Winters | Winters Muni | 77F | 2 | $92K | $286K |
| Woodville | Tyler County | 09R | 4 | $198K | $687K |
| Yoakum | Yoakum Muni | T85 | 5 | $256K | $564K |
| Zapata | Zapata County | APY | 10 | $364K | $1.2M |
| **GENERAL AVIATION AIRPORTS TOTAL** | | | **78,510** | **$6.8B** | **$17.0B** |

# TOTAL STATEWIDE ECONOMIC IMPACTS FOR ALL COMMERCIAL AIRPORTS

Based on the number of total passengers they serve, as ranked by the FAA, five of the commercial airports in the Texas Airport System approach being among the top 35 busiest commercial airports in the U.S. Two of the nation's top 10 busiest airports for serving international passenger boardings are also located in Texas.

TEXAS COMMERCIAL SERVICE AIRPORTS RANKING AMONG **THE BUSIEST** IN THE NATION FOR THE NUMBER OF **ANNUAL PASSENGERS** THEY SERVE.

| | |
|---|---|
| **DFW** | DALLAS/FORT WORTH INTERNATIONAL AIRPORT |
| **IAH** | GEORGE BUSH INTERCONTINENTAL AIRPORT |
| **AUS** | AUSTIN-BERGSTROM INTERNATIONAL AIRPORT |
| **DAL** | DALLAS LOVE FIELD |
| **HOU** | WILLIAM P. HOBBY AIRPORT |

TEXAS COMMERCIAL SERVICE AIRPORTS RANKING IN THE **TOP 10** OF THE UNITED STATES FOR THE NUMBER OF **INTERNATIONAL PASSENGERS** THEY SERVE.

| | |
|---|---|
| **DFW** | DALLAS/FORT WORTH INTERNATIONAL AIRPORT |
| **IAH** | GEORGE BUSH INTERCONTINENTAL AIRPORT |

## TOTAL ANNUAL ECONOMIC IMPACTS FOR COMMERCIAL AIRPORTS IN TEXAS

There are 25 airports in the Texas Airport System that have service provided by at least one scheduled commercial airline. Combined, the commercial service airports serve an estimated 200 million annual passengers. This study developed estimates of annual economic impact for 18 of the commercial service airports; annual estimates of economic impact for the other seven commercial service airports were obtained from other reports completed by each individual airport. When results from the study analysis are combined with results from other existing sources, total annual economic impacts for the 25 commercial service airports in Texas are as shown here.



*With its 25 commercial service airports, Texas ranks at the top each year for the number of airline passengers that it serves.*

**1.1M** TOTAL EMPLOYMENT

**$76B** TOTAL PAYROLL

**$223B** TOTAL OUTPUT



# ECONOMIC IMPACTS FOR EACH COMMERCIAL SERVICE AIRPORT IN TEXAS

| CITY | AIRPORT NAME | FAA ID | TOTAL EMPLOYMENT | TOTAL PAYROLL | TOTAL OUTPUT |
|---|---|---|---|---|---|
| Abilene | Abilene Regional | ABI | 2,347 | $210.0M | $541.1M |
| Amarillo | Rick Husband Amarillo International | AMA | 8,090 | $633.6M | $1.4B |
| Austin | Austin-Bergstrom International | AUS | 55,800 | $4.8B | $13.5B |
| Beaumont/Port Arthur | Jack Brooks Regional | BPT | 503 | $35.5M | $63.0M |
| Brownsville | Brownsville/South Padre Island International | BRO | 1,823 | $124.7M | $232.8M |
| College Station | Easterwood Field | CLL | 968 | $61.6M | $121.9M |
| Corpus Christi | Corpus Christi International | CRP | 7,068 | $498.5M | $824.4M |
| Dallas | Dallas Love Field | DAL | 28,000 | $3.2B | $6.3B |
| Dallas-Fort Worth | Dallas-Fort Worth International | DFW | 684,000 | $47.7B | $146.0B |
| El Paso | El Paso International | ELP | 23,513 | $1.6B | $2.7B |
| Fort Hood/Killeen | Robert Gray AAF | GRK | 1,466 | $95.0M | $169.6M |
| Harlingen | Valley International | HRL | 5,629 | $391.8M | $652.0M |
| Houston | George Bush Intercontinental/Houston | IAH | 157,839 | $9.9B | $30.7B |
| Houston | William P Hobby | HOU | 41,394 | $2.5B | $7.8B |
| Laredo | Laredo International | LRD | 1,645 | $107.0M | $212.3M |
| Longview | East Texas Regional | GGG | 1,263 | $78.3M | $196.6M |
| Lubbock | Lubbock Preston Smith International | LBB | 6,061 | $422.2M | $713.5M |
| McAllen | McAllen International | MFE | 12,283 | $623.0M | $1.2B |
| Midland | Midland International Air and Space Port | MAF | 9,413 | $673.1M | $1.2B |
| San Angelo | San Angelo Regional/Mathis Field | SJT | 1,227 | $89.8M | $176.6M |
| San Antonio | San Antonio International | SAT | 54,349 | $2.2B | $7.4B |
| Texarkana | Texarkana Regional Airport - Webb Field* | TXK | 371 | $24.6M | $45.8M |
| Tyler | Tyler Pounds Regional | TYR | 938 | $61.0M | $116.6M |
| Victoria | Victoria Regional | VCT | 345 | $22.1M | $47.1M |
| Waco | Waco Regional | ACT | 1,266 | $76.3M | $188.7M |
| Wichita Falls | Sheppard AFB/Wichita Falls Municipal | SPS | 407 | $26.7M | $47.6M |
| **COMMERCIAL AIRPORTS TOTAL** | | | **1.1M** | **$76.2B** | **$222.6B** |

**Airport located in Arkansas. Eligible for Routine Airport Maintenance Program (RAMP).*


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