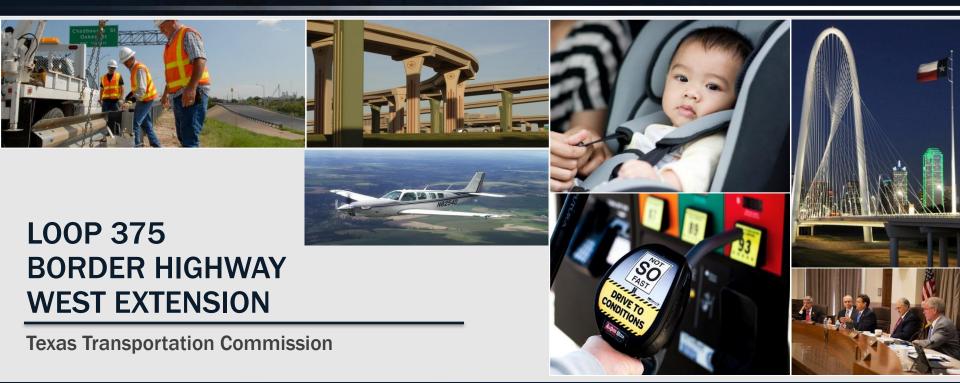
TEXAS DEPARTMENT OF TRANSPORTATION



- Design, construct & maintain 9-mile extension of Loop 375
- Two lanes each direction, the majority of which are on elevated structure
- Toll road on new alignment (refined length of ~6 miles)
- From Racetrack Drive to US 54
- Interchanges at Executive Center Boulevard, Spur 1966 and Coles Street
- Option
 - Install anti-icing system on mainline bridges, connecting ramps and the EB Paisano Drive to EB Loop 375 direct connector



Additional Project Components

Comprehensive Maintenance Agreement

- Three 5-year terms (1st term is mandatory)
- All assets, right of way to right of way
- Includes routine, preventative, and lifecycle maintenance and incident management

Railroad Relocations

- UPRR 10,000 feet of mainline and 2,000 feet of setout track
- BNSF One mile of cross-over track

US Customs and Border Protection Relocations

- Towers with security cameras and equipment
- Security camera on water treatment plant
- Security lighting and cameras along the border

Hazardous Material Sites

- ASARCO site
- Former CEMEX property



- July 26, 2013 Issued Request for Qualifications (RFQ)
- October 31, 2013 Short-listed four proposers
- December 20, 2013 Issued final Request for Proposals (RFP)
- March 20, 2014 Received four technical and financial proposals
- April 7, 2014 Received four price proposals
- April 24, 2014 Recommend Conditional Award

Equity Owners: J.D. Abrams, LP⁺ Kiewit Infrastructure South Co.

Major Non-equity Members and other team members:

- Kellogg, Brown & Root Services, Inc. (Major)
- Roy Jorgensen Associates, Inc. (Major)
- ACI Consulting
- Clark Condon Associates, Inc.
- CSJ Engineering Associates, LLC
- CultureSpan Marketing
- Frank X. Spencer & Associates, Inc.
- Fugro Consultants, Inc.
- Hicks & Company Environmental/Archeological
- Michael Baker, Jr., Inc.⁺
- Omega Engineers, Inc.

- Professional Service Industries, Inc.
- RODs Surveying, Inc.
- Structural Engineering Associates, Inc.
- Universal Field Services, Inc.
- URS
- Walter P. Moore
- Wilson & Company, Inc.

*alphabetical order

⁺ firm employs former TxDOT Executive Director

Submitted Proposals* - BORDER HIGHWAY MOBILITY PARTNERS

Equity Owners: Walsh Infrastructure, LLC Walsh Investors, LLC

Major Non-equity Members and other team members (including Guarantors):

- Archer Western Sundt, JV (Major)
- Archer Western Contractors, LLC (Major)
- Archer Western Construction, LLC (Major)(Guarantor)
- Sundt Construction, Inc. (Major)
- Infrastructure Corporation of America (Major)
- Parsons Transportation Group, Inc.
- Brown & Gay Engineers, Inc.
- Lopez Marketing Group, Inc.
- PaveTex Engineering and Testing, Inc.
- O.R. Colan Associates of Illinois, LLC
- AIA Engineers, Ltd.
- Dan Brown and Associates, PC

- Professional Service Industries, Inc.
- TranSystems Corporation Consultants
- Construction Technology Laboratories, Inc.
- ECM International, Inc.
- Mandy Vassigh Engineering, Inc.
- Solaray Engineering, Inc.
- Adastra Ecological Services, Inc.
- Parkhill, Smith & Cooper, Inc.
- Martinez Engineering Group
- ROE Engineering, L.C.
- Wiss, Janney, Elstner Associates, Inc.
- Moon Won

*alphabetical order



Submitted Proposals* - CAMINO FRONTERA CONSTRUCTORS, JV

Equity Owners: Zachry Construction Corporation Skanska USA Civil West Rocky Mountains District Inc.

Major Non-equity Members and other team members (including Guarantors):

- DBI Services, LLC (Major)
- Parsons Brinckerhoff, Inc. (Major)
- Alliance Geotechnical Group, Inc.
- Bridgefarmer & Associates, Inc.
- Cobb, Fendley & Associates, Inc.
- Conde, Inc.
- Frank X. Spencer & Associates, Inc.

- Hicks & Company
- Quantum Engineering Consultants, Inc.
- Skanska USA Civil Inc. (Guarantor)
- Solaray Engineering, Inc.
- Terracon Consultants, Inc.
- Tolunay-Wong Engineers, Inc.

*alphabetical order



Equity Owners: Fluor Enterprises Ames Construction, Inc. Austin Bridge & Road, LP

Major Non-equity Members and other team members (including Guarantors):

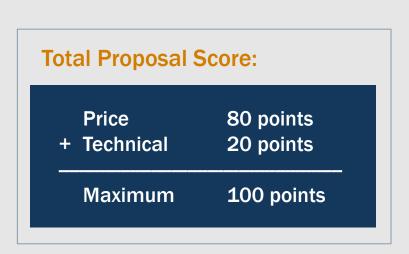
- AECOM Technical Services, Inc. (Major)
- Rio Bravo Builders (Major)
- Aguirre & Fields Construction
- AMEC Environmental & Infrastructure, Inc.
- Austin Industries, Inc. (Guarantor)
- Fluor Corporation (Guarantor)
- GRV Integrated Engineering Solutions LLC
- Huitt-Zollars, Inc.
- Jordan Foster Construction
- Kleinfelder Central, Inc.

- PE Structural Consultants, Inc.
- Maldonado-Burkett Intelligent Transportation Systems, LLP
- Pinnacle Consulting Management Group, Inc.
- Raba Kistner Infrastructure, Inc.
- RailPros
- Sanders/Wingo Advertising, Inc.
- The Transtec Group, Inc.
- Venegas Engineering Management & Construction, LLC
- Villaverde, Inc.



- Implemented a pre-established and rigorous procedure to evaluate and select the proposal that offers the best value
- Separate pass/fail, technical and price evaluations
- Evaluation subcommittees provided scoring recommendations to the Evaluation Selection Recommendation Committee (ESRC)
- ESRC provided scoring recommendations to the Project Steering Committee
- Project Steering Committee reviewed ESRC recommendations and made final recommendation to Commission

- Price includes design, construction, option and maintenance
- Technical score is based upon Technical Solutions as well as the Project Management Plan and Safety and the Quality Management Plan



Apparent Best Value = <u>Highest</u> Total Proposal Score



Detailed evaluations resulting in.....



Abrams-Kiewit Joint Venture

Equity Owner: J.D. Abrams. LP and Kiewit Infrastructure South Co.

Major Non-equity Members and other team members:

- •Kellogg, Brown & Root Services, Inc. (Major)
- Roy Jorgensen Associates, Inc. (Major)
- ACI Consulting
- Clark Condon Associates, Inc.
- •CSJ Engineering Associates, LLC
- CultureSpan Marketing
- •Frank X. Spencer & Associates, Inc.
- •Fugro Consultants, Inc.
- Hicks & Company Environmental/Archeological
- Michael Baker, Jr., Inc.
- Omega Engineers, Inc.

- Professional Service Industries, Inc.
- RODs Surveying, Inc.
- Structural Engineering Associates, Inc.
- •Universal Field Services, Inc.
- URS
- Walter P. Moore
- Wilson & Company, Inc.

Abrams-Kiewit Joint Venture

- Development Price (Design-Build): \$448,269,621
- Option Price: \$ 34,261,850
- Maintenance Price, Years 1-5 (estimated): \$ 10,737,766
- Maintenance Price, Years 6-15 (estimated): \$ 51,237,845
- Total Contract with Option: \$544,507,082

Next Steps

- Negotiate final terms of Development Agreement
- Negotiate final terms of Comprehensive Maintenance Agreement (COMA)
- Approve contract for development, design, construction and maintenance of the project
 - Construction completed within 1,095 days of NTP1
 - [Exercise option for anti-icing system determination must be made at contract signing]
- Commission will be asked to approve final contract later this Spring





Evaluation Team

- TxDOT Strategic Projects Division
 - Ed Pensock
 - Katie Nees
 - Dieter Billek
 - Dawn Scheel
 - Scott Spradlin
 - Bill Reichert
 - Frank Holzmann
 - Sergio Garcia
 - Carol Luschen
- TxDOT Office of General Counsel
 - Claire McGuinness
- TxDOT Debt Management Office
 - Ben Asher
 - Deborah Fleming
 - Jonathan Hurst

- TxDOT El Paso District Office
 - Bob Bielek
 - Ken Barnett
 - Jonathan Concha
 - Edgar Fino
 - Rebecca Pinto
 - Tomas Saenz
 - Eddie Valtier
- TxDOT Division Offices
 - Dacio Marin (Bridge)
 - Jane Lundquist (Design)
 - Jaime Gandara (Construction)
- Camino Real Regional Mobility Authority
 - Scott McLaughlin
- Advisors
 - Nossaman, KPMG, Jacobs

Questions?

Staff recommends and requests Commission approval of this minute order.

