P.O. BOX 133067 • DALLAS, TEXAS 75313-3067 • (214) 320-6100 March 19, 2008

To: All Shortlisted Proposers

Re: IH 635 Managed Lanes Project

The Texas Department of Transportation ("TxDOT") is pleased to provide Addendum # 3 to the final Request for Proposals ("RFP") for the IH 635 Managed Lanes Project (the "Project") to the shortlisted Proposers, update the schedule for the remainder of the procurement, and provide details on the upcoming one-on-one meeting dates that should be noted by the Proposers.

TxDOT welcomes this opportunity to assist in the continued preparation of the final proposals for the Project and will continue to endeavor to be responsive to questions and concerns that will arise during the course of proposal development.

Addendum # 3 Contents

Attached and on the updated ftp site, please find Addendum #3 that includes changes and clarifications to the Instructions to Proposers, Book 1 and Book 2A as well as additional Reference Information Documentation relating to the Proposer questions received on or prior to January 25, 2008 and subsequent one on one discussions.

Schedule Update

The schedule has been tentatively modified due to the nature of the proposed change mentioned above:

- Issuance of Addendum # 3 March 19, 2008
- 12th mandatory one on one meetings (see below) March 26 & 27, 2008
- Last date for Proposer submittal of questions regarding Addendums # 2 and # 3 as described in Section 2.3.1 of the ITP – due by noon, March 31, 2008
- Last date for TxDOT to respond to questions regarding (if necessary) as described in Section 2.3.1 of the ITP, April 9, 2008

The 12th mandatory meeting has not changed and remain in person at TxDOT's Chevy Chase office, 7600 Chevy Chase Dr., Building 2, Suite 400, Austin, TX

78752 but the discussion topics may be modified as necessary to discuss comments arising from the release of either Addendum (as anticipated above). Correspondence requesting agenda items may be issued with respect to content of these meetings.

- Wednesday, March 26, 2008: 8:00 a.m. 5:00 p.m. ACS-ZAI Partnership
- Thursday, March 27, 2008: 8:00 a.m. 5:00 p.m. Cintra-Macquarie

A final 13th mandatory meeting has not been scheduled at this time. Correspondence regarding that meeting will be scheduled once a more refined

As always, TxDOT looks forward to working closely with the shortlisted Proposers as we collectively move forward in the proposal development phase of the Project procurement.

Sincerely,

John D. Hudspeth, P.E.

IH 635 Managed Lanes Project Manager Texas Department of Transportation

Attachments