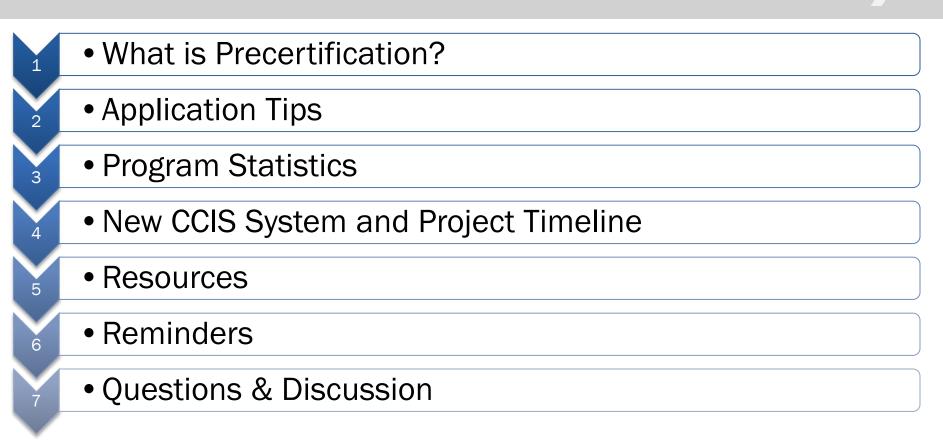


Stacy James, P.E., and Dan Neal, P.E., P.G.

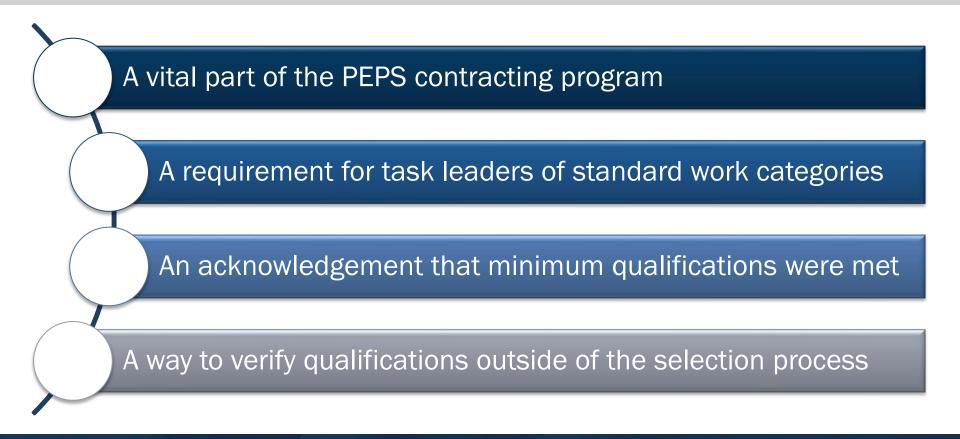


December 6, 2023

Presentation Topics



What is Precertification?



What is Precertification?



Standard Work Categories



What does a work category look like?

Category Number	the second secon
5.3.1	
Category Title	
Multi-Level Interchange Design	
Category Description	
This category includes design of bridges with three levels or more	

Certification Requirements

The firm must employ one Professional Engineer with a minimum of five years of structural bridge design experience including a minimum of three Multi-Level Interchange Design projects.

Application Tips

Application Tips



Submit applications in CCIS



Use the PDF application form as a tool to help gather your information



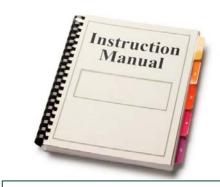
Focus on the specific work in the category and the requirements

it's all about Me

Describe what you personally did on the project

Application Tips

Read the instructions



When you are ready to submit, make sure you hit "Send Notification" **twice**

If approved:



For each category, CCIS will show the approval date

If denied, you can:



- Request clarification of the reason for denial
- Update your application and reapply

Program Statistics

Precertification Program Statistics



New CCIS System and Project Timeline

New CCIS System



Existing CCIS

- Custom
 mainframe system
- Launched in 1997
- Difficult to update and maintain



New CCIS

- SaaS solution built in Salesforce
- Web-based
- Will include automated PTC form



Benefits TxDOT

- Easier to update work categories
- Doesn't rely on mainframe programmers



Benefits Firms

- More space for project and experience info
- Easier to use
- Real-time data for the PTC form

2023 PEPS Conference



The New CCIS Vendor Portal



* Constant of Transportation				
Home	Firm Information	Solicitations	Reports	
Dashboard	shboard IS Vendor Contact With reports to be shown 2023, 6:50 AM-Viewing as Shir	on Vendor Contact Hor		Refresh 💌
CCIS Per	nding Precertified Emplo	oyees		50

2023 PEPS Conference

Teres		Q Search
of Transportetion		
Home Firm Information Solicitations Report	5	
Account ABC engineering		+ Follow Edit Account Renewal Download Renewal Certificate
ABC engineering		
	The Firm's Renewal Status is Active. (123 days r	emaining)
DETAILS RELATED		
✓ Firm DBE/HUB Information		
Not currently a registered DBE.	Not currently a regist	tered HUB.
	/ 0	
DBE Certification Number	HUB Certification Nu	imber
	987654321	
DBE Expiration Date	HUB Expiration Date	
	12/31/2025	
 Firm General Information 		
Account Name	Firm Type Code	
ABC engineering	/	
Firm Sequence Number	Firm CEO Name	
14755	Albert Alligator	
Firm Name Date	Status	
	Active	
Federal Emp Tax ID	Comments	
2345678901	none	
Firm Taxpayer Number Texas	Expiration Date 3/31/2024	
Renewal Date	3/31/2024	
11/16/2023		

Toxis Department of Transportation		Q Search
Home Firm Information Solicitations Reports		
Account ABC engineering	[+ Follow Edit Account Renewal Download Renewal Certificate 🔻
2	The Firm's Renewal Status is Active. (123 days rema	aining)
DETAILS RELATED		
Contacts (6+)		
Employees (Associated Firm) (6+)		New
Firm Branches (3)		New
Previous Vendor Names (1)		New
Equipments (3)		New
Precertifications (6+)		New

Texas Department of Transportation				
lome Firr	n Information Solicitations	Reports		
Reports Recent Bitems				
REPORTS	Report Name	Description V	Folder	Created By
Recent Created by Me	CCIS Pending Precertified Employees	List of Pending Precertified Employees	CCIS Vendor Reports	
Private Reports	CCIS Precertified Employees	List of Precertified Employees for their firm	CCIS Vendor Reports	
All Reports	CCIS Vendor PTC Reports	Report of all open solicitations with the solicitation number un-	CCIS Vendor Reports	





The procurement engineer will be able to create a new PTC form for each procurement in the new CCIS system.

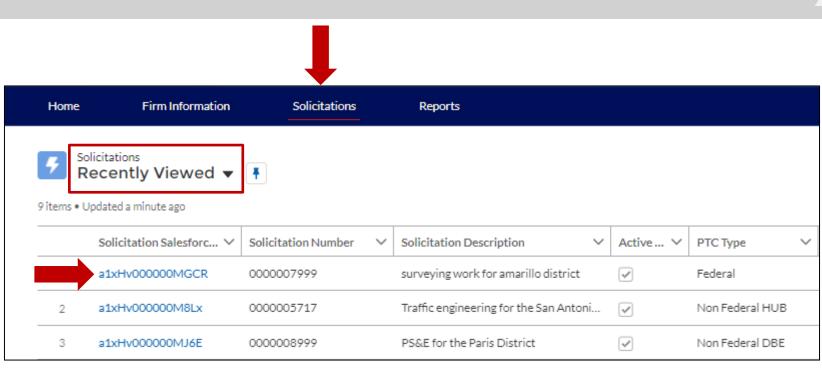


Providers will be able to complete the PTC form in CCIS, download a copy as a PDF, and submit the completed PTC form into Bonfire.



The data used in the PTC form will be live, until the Provider downloads it.

The New CCIS Vendor Portal – PTC forms



The New CCIS Vendor Portal – PTC forms

				oct Team Cor DBE Verifica Part 1 of 2 (Federal Proc	tion 2					
TxDOT Assigned DBE Coal: <u>16.5</u>									Solicitation Numbe	r: <u>0000007999</u>
Is your firm (Prime Provider) a Certifi Yes No	ed DBE?							P	TC Instructions S	ave Changes
	Prime P	Provider		Administratively Qualified?	% of work that pri	me provider and subp	providers are responsi	ble for	TxDOT Use	Only
	onym/ eviation*	Legal Firm Name**	Vendor ID Number	Yes/No	Prime	Non-DBE	DBE	Total	DBE TUCP Directory(Y/N)	DBE NAICS Code
•										
Subproviders										
•										
•										

						PTC Instru	uctions Back To Part 1	Save Changes	
Work Category No.	Category Name	E&D Related Services	Percentage Advertised	Firm Name	Number of Precertified Employees	Task Leader	% Total	ABC	•
15.1.1	Right of Way Surveys	N	5.00%	14755 - ABC engineering 💌	1	Select Employee 🔻	%		
15.2.1	Design Survey	Y	5.00%	Select Firm			%		
15.2.2	Construction Survey	E	10.00%	Select Firm			%		

Work Category No.	Category Name	E & D Related Services	Percentage Advertised	Firm Name	Task Leader**			
NLC-1	Survey Data Management	Y	3%	Select Firm		%		
NLC - 2	Construction Engineering Management	N	2%	Select Firm 💌		%		
Total			100.00%			0%	%	

Implementation Timeline



2023 PEPS Conference

Resources

General Resources – Getting ready for PEPS contracting



- Be registered as a business with the State of Texas
- Texas Comptroller
- Texas Secretary of State



- Be registered with the appropriate Texas Board
- TBPELS (Engineers & Surveyors)
- TBAE (Architects)



Become precertified and administratively qualified (AQ) with TxDOT • Precertification • AO



Check the TxDOT webpage for projected contracts and pre-RFP meetings



Be prepared to submit your proposal package using the Bonfire system

General Resources – Getting ready for PEPS contracting



Be registered as a business with the State of Texas

- Texas Comptroller: <u>https://comptroller.texas.gov</u>
- Texas Secretary of State: <u>https://www.sos.state.tx.us</u>



- Be registered with the appropriate Texas Board
- TBPELS (Engineers & Surveyors): <u>http://engineers.texas.gov</u>
- TBAE (Architects): <u>https://www.tbae.texas.gov</u>



Become precertified and administratively qualified (AQ) with TxDOT
Precertification: <u>https://www.txdot.gov/business/peps/become-precertified.html</u>
AQ: <u>https://www.txdot.gov/business/peps/become-administratively-qualified.html</u>



Check the TxDOT webpage for projected contracts and pre-RFP meetings • <u>https://www.txdot.gov/business/peps/opportunities.html</u>



Be prepared to submit your proposal package using the Bonfire system https://txdot.bonfirehub.com/

Precertification Resources

Precertification Resources

Precertification webpage:

<u>https://www.txdot.gov/business/peps/become-precertified.html</u>

CCIS User Guide

• <u>https://www.dot.state.tx.us/des/ccis/userguide.pdf</u>

Precertification FAQ

<u>https://www.txdot.gov/business/peps/become-precertified/precertification-faqs.html</u>

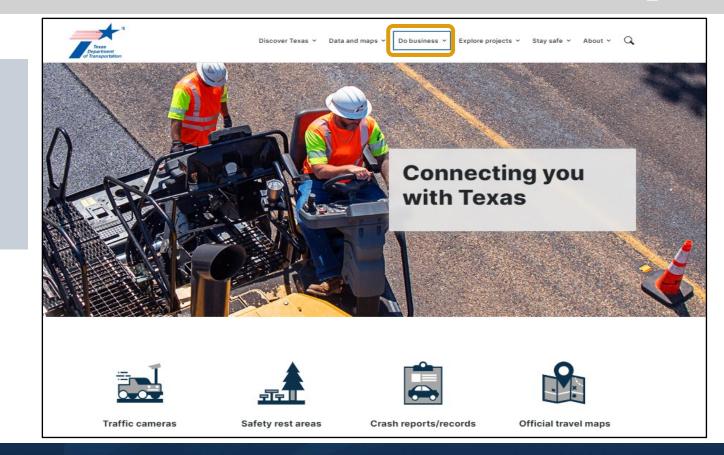
For general questions about precertification: • <u>PEPS_COE_Process@txdot.gov</u>

For CCIS questions & application status questions:PEPS_CCIS_Precert@txdot.gov

Where can I find information about the precertification program?

Go to the main TxDOT webpage at <u>www.txdot.gov</u>

Then click on the dropdown for Do business.



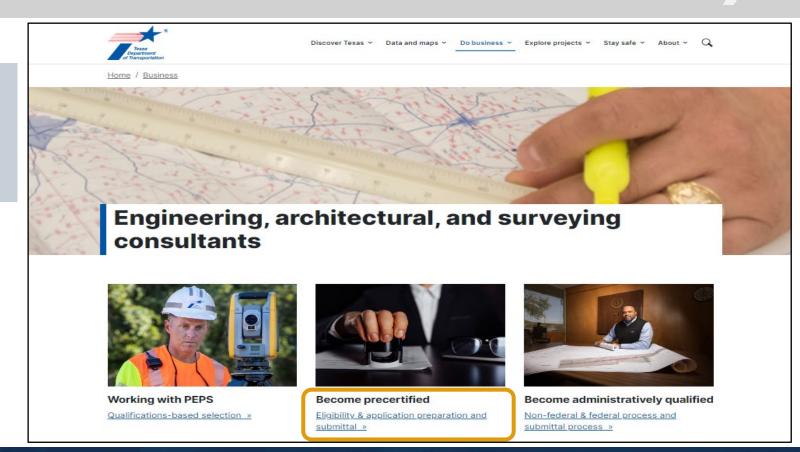
2023 PEPS Conference

Where can I find information about the precertification program?

Discover Texas Y Data and maps ~ Do business Explore projects ~ Stav safe v Q About Texas Department Next, click on the link for Project development Plans online Road, bridge, and Engineering, Do business maintenance contractor... resources architectural, and Learn how to get started and find your Engineering, architectural, Disadvantaged and Small Right of way next business opportunity. surveying Business Enterprise... and surveying consultants consultants Do business Suppliers and vendors Grants and funding Aviation resources and opportunities Scientific services Surplus and salvage of Fleet Account and TxTag contracts - requests for ... **Retail Sales** state property Compliance and ethics Important news requirements concerning bidding...

Where can I find information about the precertification program?

Next, click on the link below the words Become Precertified



Reminders

Reminders







Use of new CCIS system is expected to begin in February 2024

It may take up to 60 days to review applications, so apply now! Annual renewal is required by March 31 <u>every</u> year

Questions and Discussion

HEAD HEAD H

TxDOT.gov (Keyword: #EndTheStreakTX)

#EndTheStreakTX Toolkit

0





Stacy James, P.E. TxDOT-PEPS Division, COE Stacy.James@txdot.gov \$12-416-2064

Dan Neal, P.E., P.G. TxDOT-PEPS, COE Section Director Dan.Neal@txdot.gov

512-416-2667