



DEWITT C. GREER STATE HIGHWAY BLDG. • 125 E. 11TH STREET • AUSTIN, TEXAS 78701-2483 • (512) 463-8585

September 5, 2012

Re: US 77 Kingsville to Driscoll
Issuance of Final Request for Proposals

To All Shortlisted Proposers:

The Texas Department of Transportation ("TxDOT") is pleased to provide the final Requests for Proposals ("RFP") for the US 77 Kingsville to Driscoll Project (the "Project") to the shortlisted proposers. The purpose of this letter is to announce the distribution of the RFP and remind shortlisted proposers of the upcoming one-on-one meetings during the week of September 24th. Further details and schedule will be sent shortly.

The RFP documents include those listed below and are now posted on the TxDOT website:

Volume I: Instructions to Proposers (ITP)

1. ITP
2. Exhibits A-C and E-G to the ITP
3. ITP Exhibit D Forms in Word Format
4. ITP Exhibit D Pricing Forms in Excel Format

Volume II: the Development Agreement Documents (Books 1 & 2)

5. Development Agreement (Book 1)
6. Exhibit 1 to Development Agreement (Definitions)
7. Exhibits 2-17 and 19-20 to Development Agreement
8. Exhibit 18 to Development Agreement
9. Technical Provisions (Book 2)
10. Attachment 2-1 to Book 2
11. Attachment 2-2 to Book 2
12. Attachment 2-3 to Book 2
13. Attachment 6-1 to Book 2
14. Attachment 8-1 to Book 2
15. Attachment 8-2 to Book 2
16. Attachment 14-1 to Book 2
17. Attachment 19-1 to Book 2

Volume III: the Capital Maintenance Agreement

18. Capital Maintenance Agreement (CMA)
19. CMA Exhibits 1 and 3-16
20. CMA Exhibit 2 (Maintenance Specifications)

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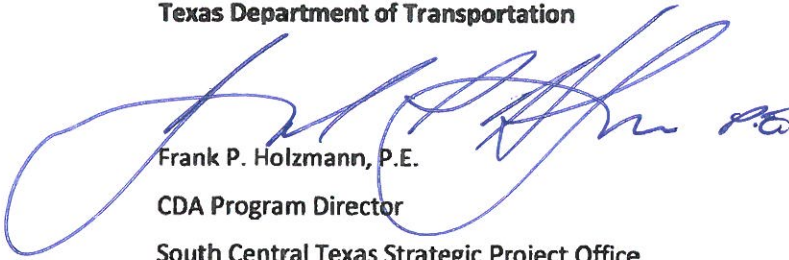
Volume IV: the Reference Information Documents

The deadline for submission of questions and comments regarding the final RFP is September 17, 2012. Proposer's attention is drawn to Section 2.3 of the Instructions to Proposers, which provides the instructions for any comments and requests for clarifications regarding the RFP, including limits on the number of Proposer comments/questions.

TxDOT looks forward to working closely with the shortlisted Proposers as we collectively move forward to the next phase of the Project procurement

Sincerely,

Texas Department of Transportation

A handwritten signature in blue ink, appearing to read 'F. Holzmann P.E.', is written over the typed name and title.

Frank P. Holzmann, P.E.

CDA Program Director

South Central Texas Strategic Project Office