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March 21, 2017

RE: Southern Gateway Project – Issuance of Request for Proposals - Addendum #5

To All Shortlisted Proposers:

The Texas Department of Transportation (TxDOT) is pleased to provide Addendum #5 to the Request for Proposals (RFP) for the Southern Gateway Project to the shortlisted Proposers.

Please note that the only substantive change to the RFP in this Addendum #5 is to conform the pass/fail requirements set forth in ITP Section 5.3.2 for the Preliminary Project Baseline Schedule and ITP Form Q, so that ITP Section 5.3.2 accurately reflects the requirements listed in ITP Form Q and the DBA. No other portion of the RFP has been revised by this Addendum #5, except for revisions to the schedule noting the date of issuance of this Addendum #5, updates to the Addendum number in the footers and clarification in Section 2.3.1 of the ITP that Proposers are not permitted to submit questions for this Addendum #5.

The RFP documents include those listed below and are posted on your Southern Gateway Project SharePoint site at: <https://portal.txspd.com/southernagate/main/rfp/default.aspx>

Instructions to Proposers (ITP)

1. ITP, including Exhibits A - I

Design-Build Agreement (DBA)

1. DBA, including Exhibits 1 - 24

Technical Provisions (TP)

1. Technical Provisions
2. Attachments to the Technical Provisions

Capital Maintenance Agreement (CMA)

1. CMA, including Exhibits 1 - 15

Redline versions showing all changes from the March 10, 2017 RFP Addendum #4 (including an additional redline version of the ITP showing only those pages changed from the March 10, 2017 RFP Addendum #4) will be provided on SharePoint to the Proposers as a courtesy only. TxDOT is not responsible for any discrepancies contained in the redlines and Proposers are cautioned against relying on them. In the case of any discrepancy, the actual contents of the RFP shall control.

OUR VALUES: People • Accountability • Trust • Honesty

OUR MISSION: Through collaboration and leadership, we deliver a safe, reliable, and integrated transportation system that enables the movement of people and goods.

An Equal Opportunity Employer

TxDOT looks forward to working closely with shortlisted Proposers as we collectively move forward to the next phase of the Southern Gateway Project procurement.

Sincerely,

A handwritten signature in blue ink, appearing to read "Duane Milligan".

Duane Milligan, P.E.  
Director of Construction, Dallas District  
Texas Department of Transportation

cc: James K. Selman, P.E., District Engineer, Dallas District, TxDOT  
Benjamin H. Asher, Director, Project Finance, Debt and Strategic Contracts Division,  
TxDOT