



# Texas Department of Transportation

P.O. BOX 1386 • HOUSTON, TEXAS 77251-1386 • (713) 802-5000

May 3, 2012

Re: Grand Parkway Project  
Issuance of Final Request for Proposals

To All Shortlisted Proposers:

The Texas Department of Transportation (“TxDOT”) is pleased to provide the final Request for Proposals (“RFP”) for the Grand Parkway Project (the “Project”) to the shortlisted proposers. The purpose of this letter is to announce additional one-on-one meeting opportunities and distribute the RFP.

The RFP documents include those listed below and are now available on the Grand Parkway Procurement Site:

Volume I: Instructions to Proposers (ITP)

1. ITP
2. Exhibits to ITP
3. Forms to ITP (Exhibit D) issued in Word format

Volume II: the Development Agreement Documents (Books 1 & 2)

4. Development Agreement (Book 1)
5. Exhibit 1 to Development Agreement (Definitions)
6. Exhibits 2-22 to Development Agreement
7. Technical Provisions (Book 2)
8. Technical Provisions Attachments

Volume III: the Capital Maintenance Agreement

9. Capital Maintenance Agreement (CMA)
10. Exhibits to CMA
11. Maintenance Specifications (Exhibit 2 to CMA)

Volume IV: the Reference Information Documents

THE TEXAS PLAN

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The deadline for submission of questions and comments regarding the final RFP is **May 22, 2012**. Proposers' attention is drawn to Section 2.3 of the Instructions to Proposers, which provides the instructions for any comments and requests for clarifications regarding the RFP, including limits on the number of Proposer comments/questions.

Based on interest expressed by the Proposers in having additional one-on-one meeting opportunities, one-on-one meetings will be held in **Austin** on **May 15, 2012**. Each meeting will be approximately one-hour long. The one-on-one meetings are mandatory for all shortlisted Proposers and a representative of each shortlisted Proposer must be present in person or telephonically at this meeting.

Proposers may request their desired time slots in writing for the first round of meetings from the dates and slots set forth below, and TxDOT will attempt to equitably accommodate those requests (but cannot guarantee that requests will be granted).

The current schedule for the first round of one-on-one meetings is as follows:

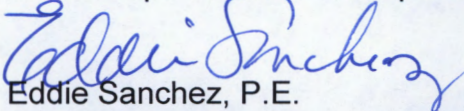
- 5/15/12 9:30 a.m. – 10:30 a.m.
- 5/15/12 11:00 a.m. – 12 p.m.
- 5/15/12 1 p.m. – 2 p.m.
- 5/15/12 2:30 p.m. –3:30 p.m.
- 5/15/12 4 p.m. – 5 p.m.

As with all one-on-one meetings, the rules regarding one-on-one meetings set forth in our letter dated February 23, 2012 and the ITP shall apply.

TxDOT looks forward to working closely with the shortlisted Proposers as we collectively move forward to the next phase of the Project procurement.

Sincerely,

Texas Department of Transportation



Eddie Sanchez, P.E.

Director, Houston Major Projects Office