



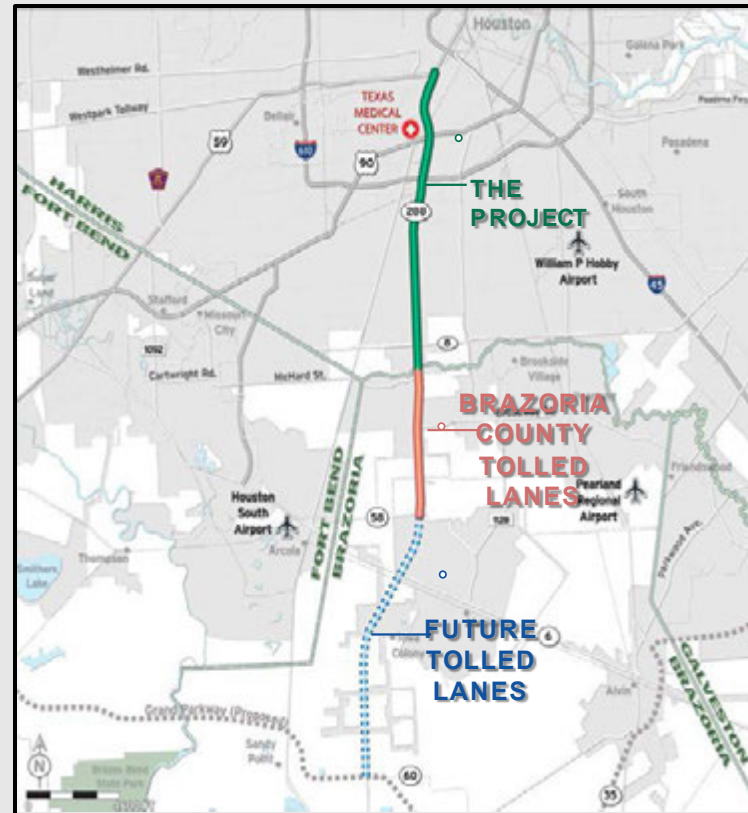
ITEM 11B. SH 288 TOLL LANES IN HARRIS COUNTY

Texas Transportation Commission Meeting



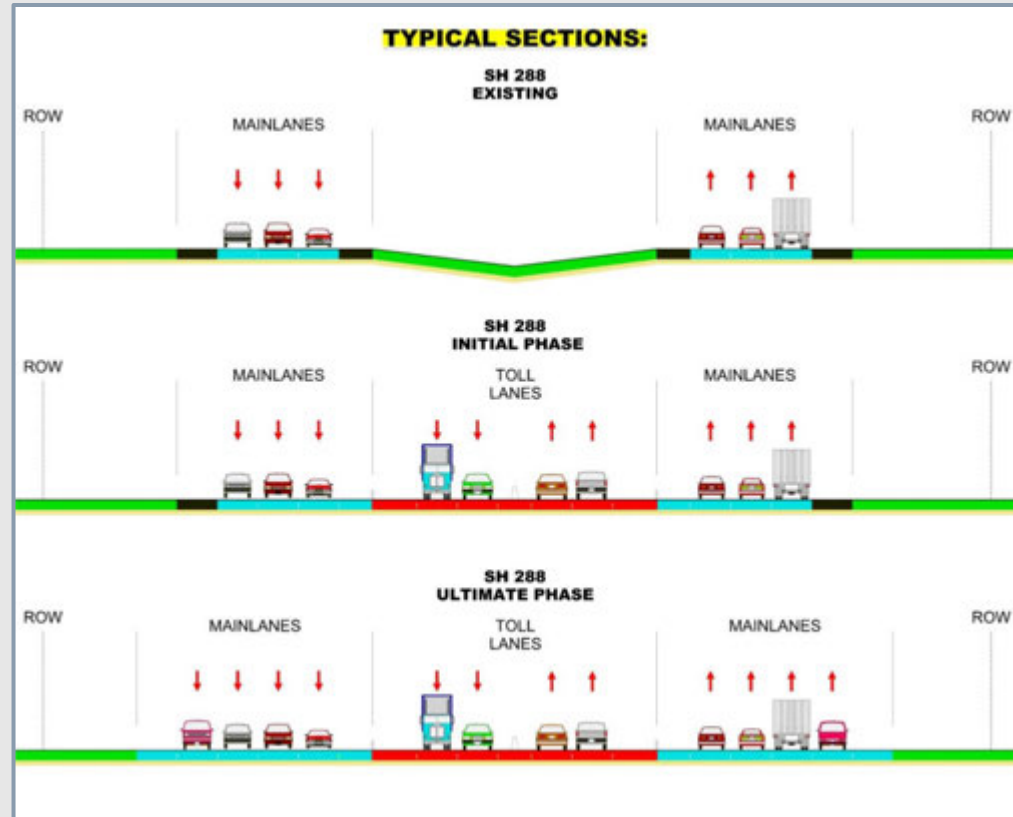
Project Scope

- Design, construct, finance, operate and maintain a 10.3-mile segment of SH 288 from US 59 to the Harris County line for a 52 year term
- Initial Configuration includes:
 - 4-tolled lanes (2 each direction) within existing SH 288 median
 - New Beltway 8 interchange, all 8 direct connectors (DCs)
 - Texas Medical Center Connector, 2 DCs
 - ROW to ROW O&M including General Purpose Lanes



Additional Project Components

- Handback requirements at termination
- The Initial Configuration must accommodate the Ultimate Configuration of the Project which includes:
 - Improvements to the I-610 interchange
 - One additional General Purpose Lane on SH 288 in each direction from I-610 to Beltway 8



Procurement History

- April 19, 2013 – SB 1420 Meeting and Determination
- May 3, 2013 – Issued Request for Qualifications (RFQ)
- September 24, 2013 – Received three submittals and short-listed three proposers
- January 31, 2014 – Issued final Request for Proposals (RFP)
- January 6, 2015 – Received three compliant technical proposals
- January 27, 2015 – Received three compliant financial proposals
- **February 26, 2015 – *Recommend Conditional Award***

Submitted Proposals* - BLUERIDGE TRANSPORTATION GROUP

Equity Owners: ACS Servicios y Concesiones, SL,
InfraRed Capital Partners Limited
Shikun & Binui Concessions USA, Inc.

Major Non-equity Members and other team members:

- Dragados USA, Inc (Major)
- Shikun & Binui America, Inc. (Major)
- Pulice Construction, Inc. (Major)
- Kellogg, Brown & Root Services, Inc. (Major)
- James Construction Group, LLC
- MICA Corporation
- Binkley & Barfield, Inc.
- Bowman Engineering & Consulting, Inc.
- CSJ Engineering Associates, LLC
- Group Solutions RJW
- Pinnacle Consulting Management Group, Inc.
- Professional Service Industries, Inc.
- Rodriguez Engineering Labs LLC
- Arredondo, Zepeda & Brunz, LLC
- Clark Condon Associates, Inc.
- Civil Corp, LLC
- Costello, Inc.
- Hicks & Company Environmental/Archeological Consultants
- Huitt-Zollars, Inc.
- Lina T. Ramey & Associates
- Rodriguez Transportation Group
- Shikun & Binui, Ltd.
- Tectonic Group International, LLC
- Tukay Associates, Inc.
- Walter P. Moore

**alphabetical order*

Submitted Proposals* - SH 288 MOBILITY ALLIANCE, LLC

Equity Owners: **OHL Concesiones, S. A.**

Major Non-equity Members and other team members:

- Obrascon Huarte Lain, S.A. (Major)
- BMO Capital Markets GKST Inc. (Major)
- Michael Baker Jr. Inc. (Major)
- Stantec Consulting Services Inc. (Major)
- Kleinfelder, Inc. (Major)
- aci Consulting, a division of aci group, inc. (Major)
- Traffic Control Devices, Inc. (Major)
- AIA Engineers, Ltd.
- AMEC Environmental & Infrastructure, Inc.
- Gorrondona & Associates, Inc.
- Klotz Associates, Inc.
- The Lentz Group
- Percheron Field Services, LLC
- I.S. Engineers, LLC
- Caye Cook & Associates
- SE3, LLC

**alphabetical order*

Submitted Proposals* - SH 288 MOBILITY PARTNERS

Equity Owners: **Cintra Infraestructuras, S. A.**

Major Non-equity Members and other team members:

- Ferrovial Agroman US Corp. (Major)
- Webber, LLC (Major)
- CivilTech Engineering, Inc. (Major)
- Lockwood, Andrews, & Newnam, Inc. (Major)
- OTHON, Inc. (Major)
- Cintra Tolling Services LLC (Major)
- Fugro Consultants, Inc.

**alphabetical order*

Evaluation of Proposals

- Implemented a pre-established and rigorous procedure to evaluate and select the proposal that offers the best value
- Separate pass/fail, technical and financial evaluations
- Evaluation subcommittees provided scoring recommendations to the Evaluation Selection Recommendation Committee (ESRC)
- ESRC provided scoring recommendations to the Project Steering Committee
- Project Steering Committee reviewed ESRC recommendations and made final recommendation to Commission

Apparent Best Value Determination

- Financial Score is the sum of the Price Score (max. 76 points) and the Termination for Convenience Fee Score (max. 4 points)
- Technical score is based upon the Evaluation Score for the Project Development Plan

Total Proposal Score:

Financial	80 points
+ Technical	20 points
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Maximum	100 points

Apparent Best Value = Highest Total Proposal Score

Detailed evaluations resulting in.....



BLUERIDGE TRANSPORTATION GROUP

Equity Owner: ACS Servicios y Concesiones, SL, InfraRed Capital Partners Ltd
Shikun & Binui Concessions USA, Inc.

Major Non-equity Members and other team members:

- Dragados USA, Inc (Major)
- Shikun & Binui America, Inc. (Major)
- Pulice Construction, Inc. (Major)
- Kellogg, Brown & Root Services, Inc. (Major)
- James Construction Group, LLC
- MICA Corporation
- Binkley & Barfield, Inc.
- Bowman Engineering & Consulting, Inc.
- CSJ Engineering Associates, LLC
- Group Solutions RJW
- Pinnacle Consulting Management Group, Inc.
- Professional Service Industries, Inc.
- Rodriguez Engineering Labs LLC
- Arredondo, Zepeda & Brunz, LLC
- Clark Condon Associates, Inc.
- Civil Corp, LLC
- Costello, Inc.
- Hicks & Company Environmental/Archeological Consultants
- Huitt-Zollars, Inc.
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- Tectonic Group International, LLC
- Tukay Associates, Inc.
- Walter P. Moore

Evaluation Results Summary

- **Blueridge Transportation Group 89.76 pts**
- SH 288 Mobility Partners 65.82 pts
- SH 288 Mobility Alliance 19.34 pts

Apparent Best Value Proposal consistent with the RFP includes:

- \$27.6 million upfront payment to TxDOT for the base scope
- Innovative ATCs within I 610 Interchange and other improvements to the project
- Operation and maintenance of new and existing lanes
- Tolling and revenue risk borne by the Developer
- Toll levels adjusted per SB 1420 recommendations to maintain 45 MPH average speed in the tolled lanes
- Interoperability – drivers will be able to use any toll tag currently in use in Texas
- At the end of the concession term, road must still meet quality performance requirements established by TxDOT

Next Steps

- Negotiate final terms of Comprehensive Development Agreement (CDA)
- FHWA concurrence with award
- Legislative Budget Board reviews and issues written approval
- Attorney General concurrence of legal sufficiency
- Public Hearing to disclose project financial data prior to execution of the CDA
- Execute contract to develop, design, construct, finance, operate and maintain the project
- Final award and execution on or before August, 2015
- Financial Close on or before November, 2015
- Open to Traffic by end of 2018



Evaluation Team

- **TxDOT Administration**
 - Chief Financial Officer – James Bass
 - Chief Engineer – Bill Hale
 - Chief Planning and Project Officer - Russell Zapalac
- **TxDOT Strategic Projects Division**
 - Katie Nees
 - Dieter Billek
 - Marcus Coronado
 - Dawn Scheel
 - Matt McCarter
 - Bill Reichert
 - Quincy Allen
 - Greg Snider
 - Caleb Bryant
- **TxDOT Office of General Counsel**
 - Rebecca Bronson
 - Jim Bailey
- **TxDOT Debt Management Office**
 - Ben Asher
 - Sara Ulbrich
 - Sarah Chapa
- **TxDOT Houston District Office**
 - Mike Alford
 - Patrick Gant
- **TxDOT Division Offices**
 - Dacio Marin (Bridge)
 - Roland Silva (Toll Operations)
- **Brazoria County (Observers)**
 - Matt Hanks
- **Advisors**
 - Mayer Brown, KPMG, Jacobs, HNTB

Commission Approval of Conditional Award

Staff recommends and requests Commission approval of this minute order to:

- Authorize the department to commence and complete negotiations with Blueridge Transportation Group for apparent best value for a project scope that includes:
 - 4 toll lanes (2 in each direction)
 - New Beltway 8 interchange, with all 8 direct connectors
 - Texas Medical Center Connector
 - ROW to ROW O&M including General Purpose Lanes
 - Approved Alternative Technical Concepts

subject to the conditions of the Minute Order

Questions?