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August 6, 2014

RE: TxDOT SH 288 Toll Lanes Project in Harris County
Issuance of Request for Proposals Addendum #5

To All Shortlisted Proposers:

Attached is Addendum #5 to the Request for Proposals (RFP) that was issued January 31, 2014 for the Texas Department of Transportation ("TxDOT") SH 288 Toll Lanes Project in Harris County. The Addendum amends the terms of the RFP as indicated.

The RFP Addendum #5 documents include those listed below, which are now available on the Project website (SharePoint):

Volume I – Instructions to Proposers (ITP) Documents

1. ITP
2. Exhibits to ITP

Volume II - Comprehensive Development Agreement (CDA) Documents

1. CDA and Exhibits to the CDA

TxDOT is providing redline versions of Volume I and II showing the changes from Addendum #4, issued July 8, 2014. These redline versions are provided on SharePoint to the Proposers as a courtesy only. TxDOT is not responsible for any discrepancies in the redlines between the versions of these documents included in the Final RFP and the versions included in RFP Addendum #5, and Proposers are cautioned against relying on the redline versions. In the case of any discrepancy, the actual contents of Addendum #5 shall control.

Proposer's attention is drawn to Section 2.3 of the ITP, which provides the instructions for any comments and requests for clarifications regarding the RFP and any Addenda.

TxDOT appreciates the opportunity to continue to work closely with the shortlisted Proposers during the project procurement.

Sincerely,

Eddie Sanchez, P.E.
Director, Houston Strategic Projects Office
Strategic Projects Division

cc: Edward P. Pensock, Jr., P.E., Director, Strategic Projects Division, TxDOT
Dieter Billek, P.E., Director, Procurement and Implementation Coordination Section, TxDOT
Rebecca Bronson, Office of General Counsel, TxDOT