

SH 183 Managed Lanes Project SB 1420 Committee

Procurement Update and Discussion

February 4, 2013

North Central Texas Council of Governments

Agenda

- ❑ 1. Welcome
- ❑ 2. Introductions
- ❑ 3. Approval of Minutes from December 20, 2012 meeting - **ACTION ITEM**
- ❑ 4. Update and discussion regarding the SH 183 Managed Lanes Project
- ❑ 5. Public Input
- ❑ 6. Adjourn - **ACTION ITEM**

1. Welcome

Welcome to the
SH 183 Managed Lanes Project
SB 1420 Committee Meeting

Thank you NCTCOG

2. Introductions

- ❑ Michael Morris (Chair) – NCTCOG
- ❑ Antoinette Bacchus – Dallas County
- ❑ Elizabeth Mow – NTTA
- ❑ Bill Hale – TxDOT
- ❑ Ramiro Lopez – City of Irving
- ❑ Rick Galceran – City of Dallas

3. Approval of Minutes

- Approval of Minutes from December 20, 2012 (*Attachment 3.1*)

ACTION ITEM

4. SH 183 Project History

2003	Unsolicited proposal and procurement for entire SH 183
2004	Environmental approval for original project
2005	TxDOT moves forward with NTE procurement in Tarrant County
2005 – 2006	Stakeholder input on re-design and development of SH 183 in Dallas County
2007 – Sept. 2011	Project suspended due to CDA moratorium
November 2011	Request for Information (RFI) from industry
April 2012	Environmental re-evaluation approved

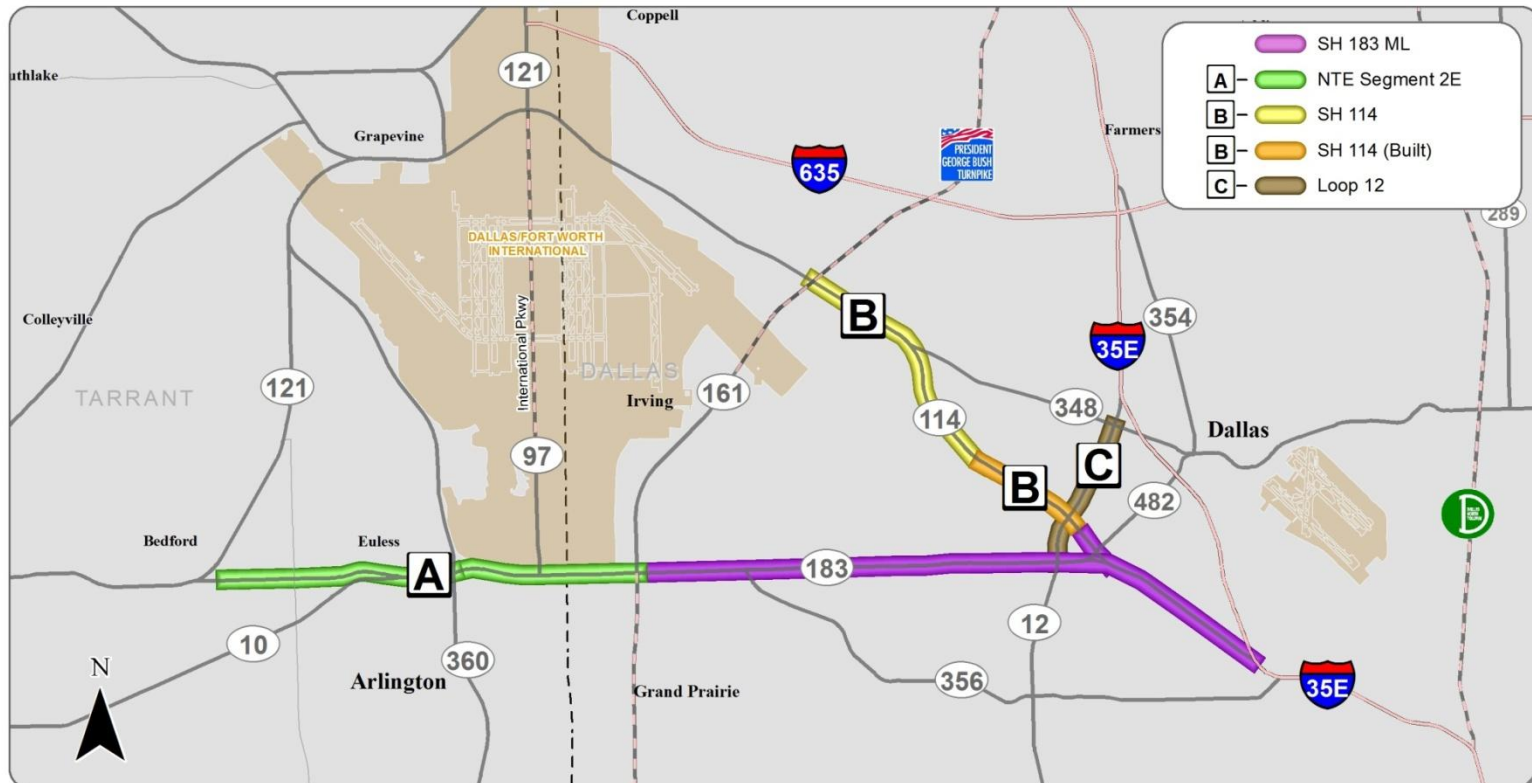
4. SH 183 Project History

June 2012	City of Irving hosts SB 1420 Committee determination to move forward with toll concession
August 2012	TxDOT Issued Request for Qualifications (RFQ)
October 2012	One-on-One Meetings Received one response to RFQ
November 2012	SB 1420 Committee reconvened
January 2013	SH 183 RFQ Cancelled

4. SH 183 Managed Lanes Project

SH 183 ▪ NTE 2E ▪ SH 114 ▪ LP 12

At November SB 1420 meeting, the Committee recommended analysis of a number of project combinations including the SH 183, NTE 2E, LP 12 and SH 114 (Short) as a toll concession



4. SB 1420 Committee Update

- Recommended for further consideration:
 - Standalone SH 183 as Design-Build
 - SH 183, NTE 2E, SH 114 (Short), LP 12 as Toll Concession

	Procurement Method	Total Project Cost	Total Public Subsidy
SH183	Design-Build w/TELA	\$1,067 m	\$(625)m
SH 183, NTE 2E, SH114 (Short), LP 12	Concession	\$2,068 m	\$(557) m

Note: All values shown in millions and nominal dollars

4. Combined SH 183 & SH 161 DB

Analysis– SH 183 ▪ SH 161

At December SB 1420 meeting, the Committee recommended an analysis of a combined SH 161 and the initial scope of the SH 183 project as Design-Build



4. SB 1420 Committee Update

- Financial Analysis of Design-Build for SH 161 and initial scope of SH 183

	Cost		Total Subsidy
	Phase 1	Phase 2	DB/TELA
SH 183 / SH 161	\$593	\$519	\$(190)

Note: All values shown in millions and nominal dollars

- NTTA and TxDOT discussing SH 161 as a standalone project
- Added SH 161 to the MTP for further processing
- SH 161 operational prior to 2018

4. New SH 183 Managed Lanes Project

- ❑ TxDOT moving forward with expanded scope based on industry feedback

- ❑ Texas Transportation Commission authorized issuance of an RFQ for SH 183 Managed Lanes Project at January 31, 2013 meeting
 - SH 183 and NTE Segment 2E
 - Additional connecting facilities

- ❑ New scope requires new SB 1420 Committee formation with opportunity for other eligible entities to participate
 - Tarrant County
 - City of Euless
 - City of Bedford
 - City of Ft. Worth

4. Presentation - SB 1420 Committee

❑ Applicability of this Committee

- For a TxDOT toll project in which a private entity has a financial interest in the project's performance (i.e., under a concession agreement or an availability payment)
- Regional funding and/or county or municipal ROW or revenues will be provided to the project

❑ Formation and Membership of Committee:

- NCTCOG (1 member)
- NTTA (1 member)
- County or Municipality (1 member each if applicable)
 - provided local funds to pay for right of way acquisition or other project costs or to acquire right of way for the project, or has provided property of the city or county for use as project right of way; or
 - submitted to the department an order or resolution adopted by the city council or county commissioners court committing local funds or property to the project; and
- TxDOT (1 member)

❑ Officers

- Committee will elect a chair and vice chair

4. Presentation - SB 1420 Committee

❑ Duties

- Submit a report to the Executive Director of TxDOT that shall contain the following determinations:
 - Allocation of revenue risk
 - Method of financing for the project
 - Tolling structure and methodology

❑ Submit report by RFQ or RFP date, as applicable, or

- TxDOT will use business terms adopted by the MPO and that relate to the determinations to be included in the report

❑ Meetings

- Subject to Open Meetings requirements
- Committee members can suggest agenda items
- Quorum defined as one half or more of members appointed to the Committee
- Only act on majority vote of members present

4. New SH 183 Managed Lanes Project

- ❑ Expanded scope considered based on industry feedback
 - ❑ SH 183 NTE 2E other facilities for connectivity and financing purposes (may include portions of LP 12 and SH 114)

- ❑ Issue new RFQ

- ❑ Likely attracts more proposers

- ❑ Maximizes leverage of public funds

4. New SH 183 Managed Lanes Project

- ❑ Expanded SB 1420 Committee required
 - New members have been invited
 - First meeting February 14, 2013 at NCTCOG

- ❑ CDA Authority
 - Legislative authority required to add SH 114 and LP 12

- ❑ Primacy
 - NTTA will perform due diligence for SH 114 and LP 12

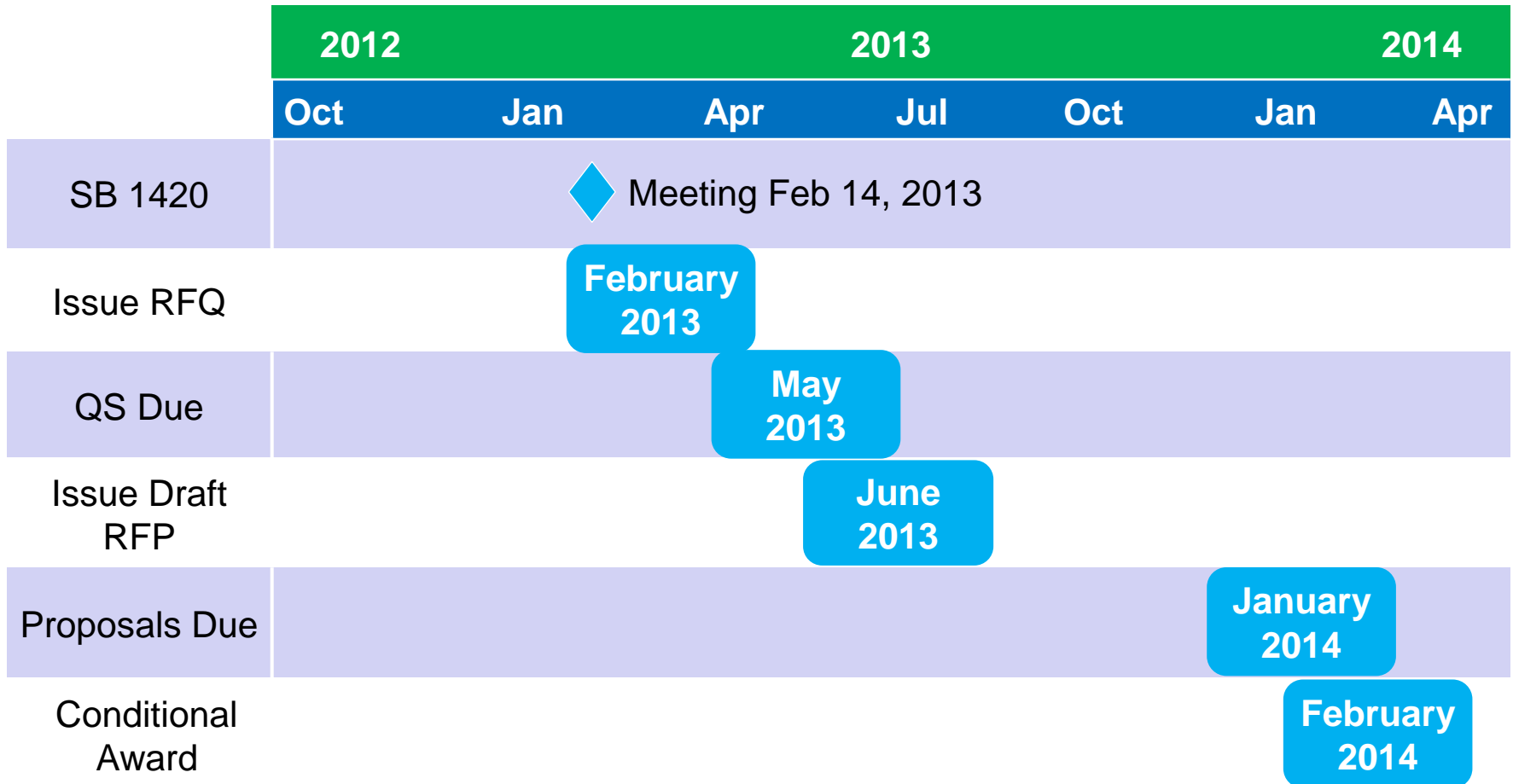
- ❑ Planning and Environmental
 - Coordinating 2013 plan amendment with NCTCOG
 - Coordinating environmental documents with FHWA

4. Financing Summary

	Cost		Total Subsidy	
	Phase 1	Phase 2	DB/TELA	Concession
SH 183	\$548	\$519	\$(625)	\$(89)
SH 183/ NTE 2E	\$1,001	\$679	\$(849)	\$(295)
SH183, NTE 2E & SH114 (Short)	\$1,243	\$679	\$(1,069)	\$(468)
SH183, NTE 2E, SH114 (Short) & LP 12	\$1,389	\$679	\$(1,076)	\$(557)

Note: All values shown in millions and nominal dollars

4. Estimated Procurement Timeline



5. Public Input

- Please let us know what you think

- Next meeting with expanded scope Committee:
4:00 pm February 14, 2013
North Central Texas Council of Governments
Transportation Council Room
616 Six Flags Drive
Arlington, TX 76005

6. Adjourn

- Adjourn - **ACTION ITEM**