



July 13, 2012

Re: IH 35E Managed Lanes Project
Issuance of Final Request for Proposals

To All Shortlisted Proposers:

The Texas Department of Transportation (“TxDOT”) is pleased to provide the final Request for Proposals (“RFP”) for the IH 35E Managed Lanes Project (the “Project”) to the shortlisted proposers.

The RFP documents include those listed below and are now available on the SharePoint Site:

Volume I: Instructions to Proposers (ITP)

1. ITP
2. Exhibits to ITP
3. Forms to ITP (Exhibit D), in Word format

Volume II: the Development Agreement Documents (Books 1 & 2)

4. Development Agreement (Book 1)
5. Exhibit 1 to Development Agreement (Definitions)
6. Exhibits 2-22 to Development Agreement
7. Technical Provisions (Book 2)
8. Technical Provisions Attachments

THE TEXAS PLAN

REDUCE CONGESTION • ENHANCE SAFETY • EXPAND ECONOMIC OPPORTUNITY • IMPROVE AIR QUALITY
PRESERVE THE VALUE OF TRANSPORTATION ASSETS

An Equal Opportunity Employer

Volume III: the Capital Maintenance Agreement

9. Capital Maintenance Agreement (CMA)

10. Exhibits to CMA

11. Maintenance Specifications (Exhibit 2 to CMA)

Volume IV: the Reference Information Documents

Redline versions of the documents showing changes from the industry review version are provided on SharePoint to the Proposers as a courtesy only. TxDOT is not responsible for any discrepancies between the industry review version and the final RFP and Proposers are cautioned against relying on them. In the case of any discrepancy, the actual contents of the final RFP shall control.

The deadline for submission of initial questions and comments regarding the final RFP is **August 3, 2012**. Proposers' attention is drawn to Section 2.3 of the Instructions to Proposers, which provides the instructions for any comments and requests for clarifications regarding the RFP, including limits on the number of Proposer comments/questions.

TxDOT looks forward to working closely with the shortlisted Proposers as we collectively move forward to the next phase of the Project procurement.

Sincerely,



John Hudspeth, P.E.
Deputy Director
Strategic Projects Office – DFW
Texas Department of Transportation