REQUEST FOR PROPOSALS TO DEVELOP, DESIGN, CONSTRUCT, AND POTENTIALLY MAINTAIN

THE DFW CONNECTOR PROJECT

THROUGH A COMPREHENSIVE DEVELOPMENT AGREEMENT

VOLUME I INSTRUCTIONS TO PROPOSERS

A PROJECT OF THE TEXAS DEPARTMENT OF TRANSPORTATION

RFP ISSUED MARCH 28, 2008 ADDENDUM #1 ISSUED APRIL __, 2008

Texas Department of Transportation 125 East 11th Street – Fifth Floor Austin, Texas 78701

The Texas Department of Transportation ("TxDOT") hereby issues this Addendum #1 to the Request for Proposals (the "RFP") dated March 28, 2008 that was issued by TxDOT to shortlisted Proposers for the DFW Connector Project (the "Project").

Initially capitalized terms not otherwise defined herein shall have the meanings set forth in the RFP.

Section 1.6 of Volume I, Instructions to Proposers, is hereby revised as follows:

1.6 **Procurement Schedule**

The following represents the current schedule for the procurement.

EVENT	DATE and TIME
Last date for Proposers to Submit Comments to the Industry Review Package	January 11, 2008
One-on-One Meetings with Proposers to Discuss the Industry Review Package	January 29-30, 2008
Issue Final Request for Proposals	March 28, 2008
One-on-one Meetings with Proposers to discuss Technical Provisions and ATCs	April 3 and 4, 2008
Last Date for Proposer Submittal of Questions Regarding the RFP	May 2, 2008
Deadline for Submittal of ATCs	May 9, 2008
	May 30, 2008
Last Date for TxDOT Responses to Proposers Questions Regarding the RFP	
Last Date for TxDOT Responses to ATCs	May 30, 2008
One-on-one Meetings with Proposers	June 5 and 6, 2008
Last Date for Submittal of Changes in	June 13, 2008
Organization and Submittal of Key Personnel	12:00 p.m. (central time)
Last Date for Submittal of Information	June 13, 2008
Concerning Escrow Agent	12:00 p.m. (central time)
One-on-one meetings with Proposers	June 23 and 24, 2008
Branagal Dua Data	Luby 15, 2008
Proposal Due Date	July 15, 2008 12:00 p.m.
Conditional Award by Commission (anticipated)	August 28, 2008
CDA and CMA Executed (anticipated)	October 3, 2008

All dates set forth above and elsewhere in the RFP are subject to change, in TxDOT's sole discretion, by Addendum.