

Writing and Evaluating Proposals

2022 PEPS Conference

Panel Discussion

Moderator: Jessica Andrews, P.E. - PEPS FTW

Writing and Evaluating Proposals - Panel



Donna Adams, VP/Regional Business Development Director, Atkins

Marc Jansing, Environmental Specialist, TxDOT FTW

Nicole Carrillo, P.E., Associate Vice President, HNTB

Philip Howlett, P.E., Portfolio Project Manager, TxDOT PEPS

Scott Nelson, P.E., Transportation Engineer, TxDOT SAT

Writing and Evaluating Proposals



1

Introduction to Requests for Proposals (RFP)

2

Writing proposals

3

Evaluating proposals

Introduction







Subject matter experts are chosen for the Consultant Selection Team (CST)

The CST determines the required work categories, contract goals and essential consultant characteristics for a successful contract

The CST reviews the standard evaluation criteria and sets weightings based on importance to the contract

CST develops the proposal content section of the RFP describing the type of information the CST wants to see in the provider's written narrative (proposal) based on the contract goals and consultant characteristics

The narrative will be evaluated as a whole using the 4 evaluation criteria

December 1, 2022 2022 PEPS Conference



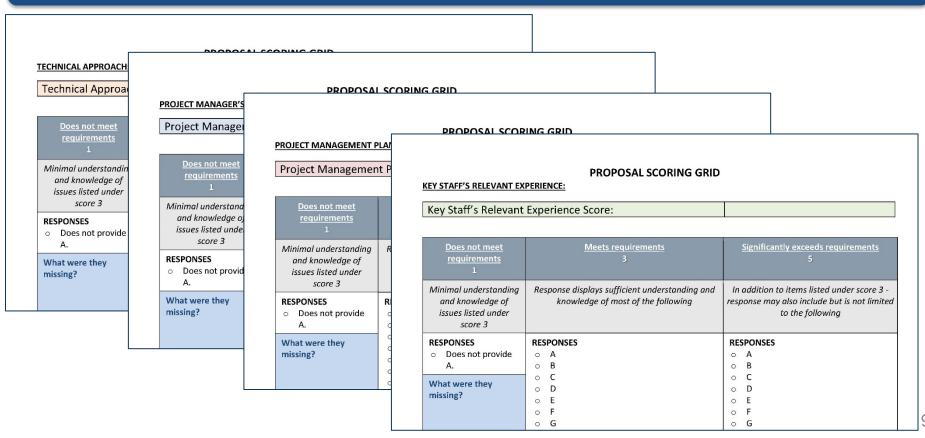




Evaluation Criteria	Included Elements	Weighting for Evaluation of Proposal
Technical approach	Project understanding, project approach, innovative concepts or alternatives	XX
Project Manager's relevant experience	Similar or related projects, project management experience	XX
Project management planning	Project staffing and resource management (who, how, and why), communication plan, quality control procedures. Also may include project scheduling or phasing for SD projects	XX
Key staff's relevant experience	Experience with similar projects	XX
Past Performance Score		5 to 15
Total		100

CST creates the proposal scoring grid for each criteria.

The scoring grid is developed based on what is asked in the proposal content section of the RFP.



Writing Proposals

Writing proposals – Consultant Perspective

Describe your company's process to pursue a TxDOT solicitation.



Writing proposals – Consultant Perspective

Describe your company's approach to writing a proposal. How do you make your proposal stand out from the crowd?



Evaluating Proposals

Evaluating Proposals – TxDOT Perspective

Describe the process for creating the proposal content section of the Request for Proposal (RFP) and the corresponding scoring grid.

PM Relevant Experience

Technical Approach Project Management Planning

Key Staff Relevant Experience

Evaluating Proposals – TxDOT Perspective

Since the four evaluation criteria are evaluated throughout the proposal, what is your process for evaluating proposals?

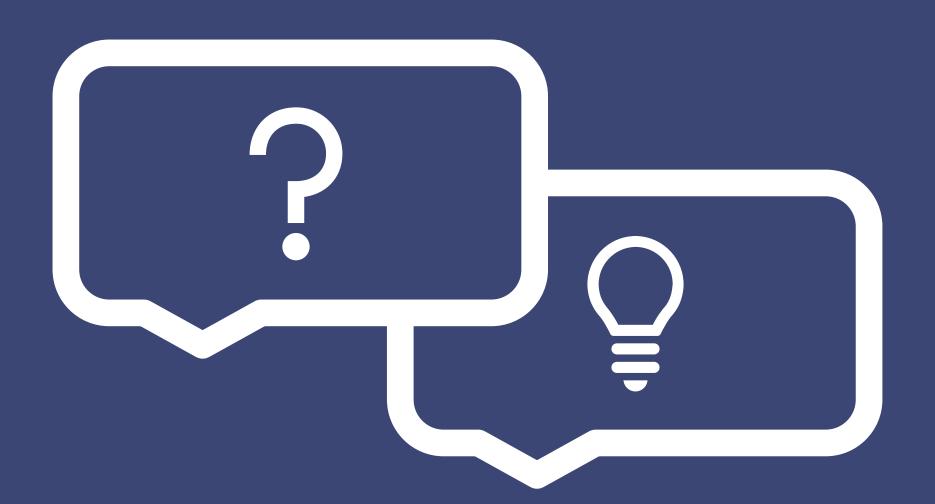


Evaluating Proposals – TxDOT Perspective

From a CST perspective, what are some best practices consultants should consider when writing proposals that may help the CST evaluate those proposals?

(aka what should consultants do and not do?)

The views and opinions expressed in this session are those of the speakers and do not necessarily reflect the views or positions of any entities they represent.



Jessica Andrews, P.E.

PEPS Fort Worth Service Center



() 817-370-3668

Donna Adams

VP/Regional Business Development Director Atkins North America, Inc.

Donna.Adams@atkinsglobal.com

713-907-5574

Marc Jansing

TxDOT Fort Worth District

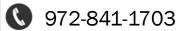
Marc.Jansing@txdot.gov

() 817-370-6538

Nicole Carrillo, P.E.,

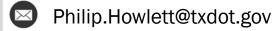
Associate Vice President, HNTB Corporation





Philip Howlett, P.E.

PEPS San Antonio Service Center





Scott Nelson, P.E.,

TxDOT San Antonio District



