



# Texas Department of Transportation

DEWITT C. GREER STATE HIGHWAY BLDG. • 125 E. 11TH STREET • AUSTIN, TEXAS 78701-2483 • (512) 463-8585

July 3, 2008

RE: Addendum #5

To All Shortlisted Proposers:

The Texas Department of Transportation (TxDOT) is pleased to provide Addendum #5 to the Final Request for Proposals (RFP) for the DFW Connector Project (the Project).

Addendum #5 includes the documents listed below.

Volume I: Instructions to Proposers (ITP)

1. ITP
2. Exhibits to ITP
3. Forms accompanying ITP

Volume II: Comprehensive Development Agreement (CDA) Documents (Books 1 and 2)

4. CDA
5. Exhibit 1 to the CDA (Definitions)
6. CDA Exhibits 2-23
7. CDA Technical Provisions (Book 2)

Volume III: the Capital Maintenance Agreement (CMA) Documents

8. CMA
9. CMA Exhibits
10. Maintenance Specification

#### THE TEXAS PLAN

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INCREASE THE VALUE OF OUR TRANSPORTATION ASSETS

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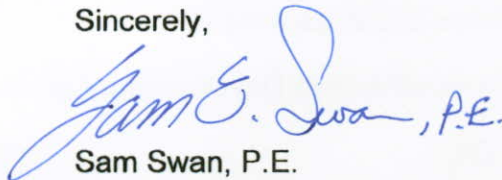
There are no revisions to Book 3, and it is not included in this Addendum #5. Please refer to the version of Book 3 included with the Final Request for Proposals.

Please note that TxDOT anticipates issuing Addendum #6 early next week specifically to address changes in the CDA and CMA provisions concerning the dispute resolution process, as discussed with Proposers during one-on-one conference calls yesterday.

Pursuant to Section 2.3 of the Instructions to Proposers, Proposers are advised that TxDOT does not commit to responding to any comments or questions that may be submitted regarding this Addendum #5. If, for any reason, revisions are made to any of the documents in the RFP, all Proposers will be informed by issuance of an additional addendum. As always, TxDOT expects that each Proposer will inform TxDOT of any changes necessary to correct errors in the RFP documents.

TxDOT continues to be enthusiastic about the opportunities for both the successful Proposer and the community with respect to the Project and looks forward to continued cooperation with shortlisted Proposers during the course of this procurement.

Sincerely,

A handwritten signature in blue ink that reads "Sam E. Swan, P.E." with a stylized flourish at the end.

Sam Swan, P.E.  
DFW Connector Project Manager  
Texas Department of Transportation

Attachment