December 29, 2014

VIA E-MAIL

RE: SH 360 Project

Issuance of Final Request for Proposals Addendum #5

To All Shortlisted Proposers:

The Texas Department of Transportation (TxDOT) is pleased to provide Addendum #5 to the Final Request for Proposals (RFP) for the SH 360 Project to shortlisted Proposers.

The Addendum #5 RFP documents include the documents listed below and are posted on the TxDOT Website at http://www.txdot.gov/business/partnerships/current-cda/sh-360/sh360-rfp.html

Instructions to Proposers (ITP)

1. ITP

Design-Build Agreement (DBA)

1. DBA

Technical Provisions (TP)

Technical Provisions

Comprehensive Maintenance Agreement (COMA)

- 1. COMA
- 2. COMA Exhibit 16

Any RFP documents not specifically listed above are not included in this Addendum #5.

The deadline for submission of questions and comments regarding Addendum #5 to the Final RFP is December 31, 2014 by 5:00 p.m. Central Time, via your SH 360 Proposer SharePoint Site https://portal.txspd.com/sh360/main/RFP/default.aspx with a copy sent via e-mail to TxDOT_FTW_PPP_SH360-Section1@txdot.gov.

Proposer's attention is drawn to Section 2.3 of the ITP, which provides the instructions for any comments and requests for clarification regarding the RFP, including limits on the number of Proposer comments/questions.

TxDOT looks forward to working closely with the shortlisted Proposers as we collectively move forward to the next phase of the SH 360 Project procurement.

Sincerely,

Tony Payberah, P.E.

SH 360 PPP Project Manager

Texas Department of Transportation

cc: Edward P. Pensock, Jr., P.E., Strategic Projects Division, Director

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