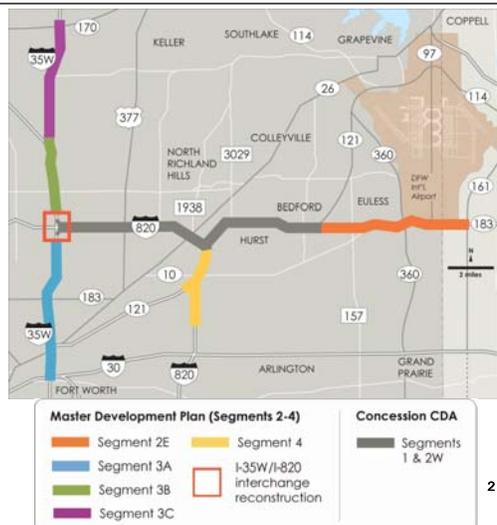


# NTE SEGMENTS 3A & 3B STATUS UPDATE

Presented to the  
Texas Transportation Commission  
September 29, 2010

## North Tarrant Express

- Ready for Development Notice and Initial Development Submission for Segments 3A & 3B
  - I-35W From I-30 to US 287 for 10 Miles
  - Reconstruct and add 2 Managed Lanes each Direction
  - Interchange at I-820



## TxDOT and NTEMP Delivers I-35W as a Partnership

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- ❑ NTEMP Delivers Segment 3A Plus the Full Interchange at I-820 for No Public Subsidy Directly to NTEMP
  - ❑ Full Interchange is provided
  - ❑ Eliminates All Left-Hand Exits
- ❑ TxDOT Delivers Segment 3B through Traditional Methods and assists in utility and right of way, with revenue sharing bands similar to Segments 1 and 2
- ❑ NTEMP will provide Tolling Equipment, Operate and Maintain Segments 3A, 3B and the Full Interchange (including both GPL and ML) during the Term

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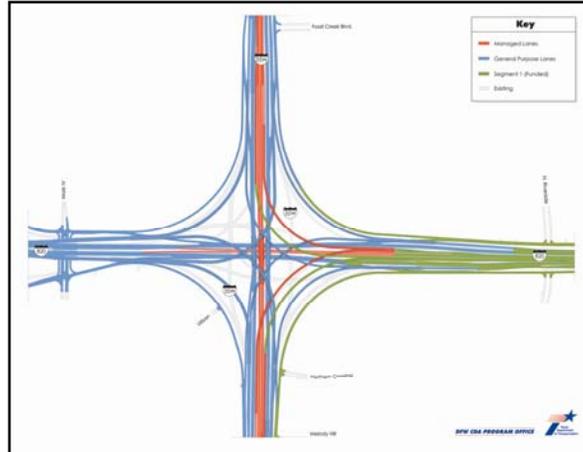
## Approach

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- ❑ Non-Critical Elements are Deferred with No Impact to Mobility
  - ❑ Some Tie Ins
  - ❑ Some Frontage Roads
  - ❑ Some Reconstruction
- ❑ Efficiencies are Gained by Sharing Risks
  - ❑ Design Optimization by NTEMP
  - ❑ Key Right of Way Parcels and Difficult Utility Relocation is Accelerated by TxDOT

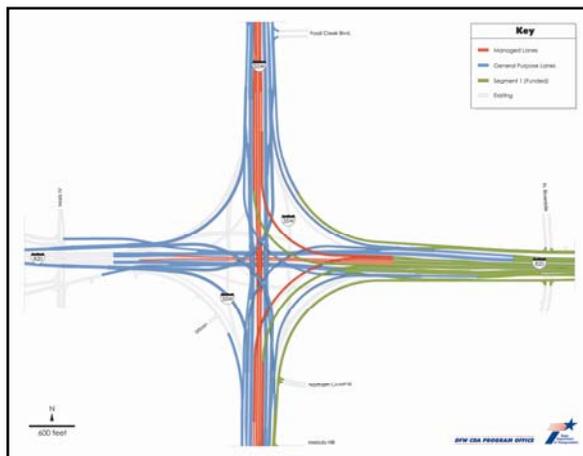
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## Full Interchange: I-35W at I-820



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## Full Interchange: I-35W at I-820 West Side Deferrals



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## Financial Overview

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- Segment 3A and the Interchange
  - \$930 Million Design-Build Value
  - \$37.5 Million TxDOT ROW/Utilities
    - Currently Budgeted
- Segment 3B
  - \$10 Million Design
    - Currently Budgeted
  - \$43.5 Million ROW/Utilities
    - Currently Budgeted with \$10 Million in local contributions
  - \$140 Million Construction
    - Need to Identify Funding Source for \$125 Million
    - \$15 Million Category 1 from the District is Currently Budgeted
  - \$6 Million Construction Oversight
    - Currently Budgeted

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## Next Steps

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- Commission Decision: Funding for 3B – October 29, 2010– Authorize \$135 Million of Prop 14 funds (\$125 M construction and \$10 million in Contingency)
- Coordinate with AG and others on draft Plan- October and November
- Finalize Facility Implementation Plan – November 2010
- Gain Concurrence on Notice to Proceed and Letter Agreement from OAG - November 2010
- Limited Notice to Proceed and Letter Agreement – December 2010
- NEPA for 3B – March 2011
- NEPA Public Hearing for 3A – April 2011
- Commission Decision: Approval of Facility Agreement – No Later than May 26, 2011

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## Next Steps

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- ❑ Facility Agreement sent to LBB and OAG – June 1, 2011
- ❑ NEPA for 3A – June 2011
- ❑ Commercial Close – August 2011
- ❑ Financial Close – December 2011
- ❑ Notice to Proceed for 3A/Interchange – Early 2012
- ❑ TxDOT Letting of 3B –2012
- ❑ Access to 3B for Toll Integration – 2016
- ❑ Substantial Completion –2017

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## Discussion

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