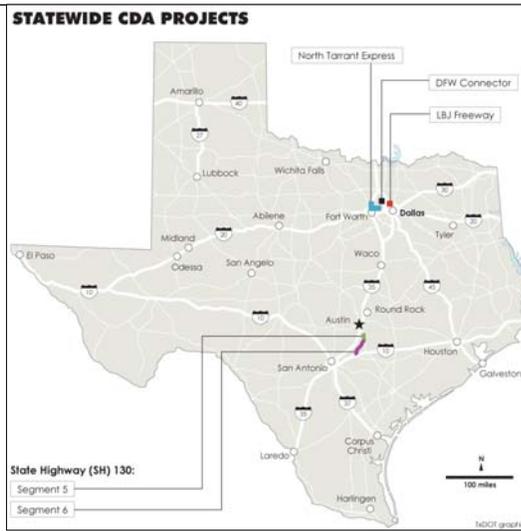


Comprehensive Development Agreement (CDA) Program Update

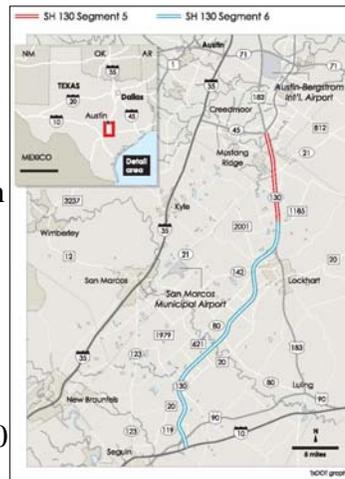
Texas Transportation Commission Workshop
August 25, 2010

CDA Projects



State Highway (SH) 130 Segments 5 & 6

- ❑ Developer: SH 130 Concession Company
- ❑ Value: **\$1.38 billion**
 - Construction, right of way (ROW), Utilities, etc: \$1.0 billion
 - Operations and Maintenance (O&M): \$380 million
- ❑ Up-front concession: Over \$25 million
- ❑ Revenue sharing: \$245 million (NPV)
- ❑ No equity from TxDOT required
- ❑ Contract executed March 22, 2007
- ❑ ROW and design complete
- ❑ Construction started spring 2009;
31 percent complete as of August 2010
- ❑ Estimated completion: Late 2012



State Highway (SH) 130 Segments 5 & 6 Construction



US 183 at SH 130 interchange



State Highway (SH) 130 Segments 5 & 6 Construction



US 183 at SH 130 interchange



State Highway (SH) 130 Segments 5 & 6 Construction



Corridor paving work



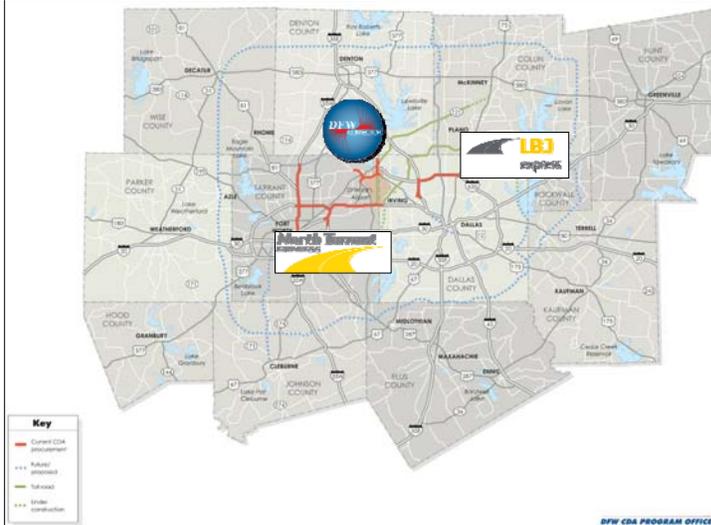
US 183 at SH 130 interchange

State Highway (SH) 130 Segments 5 & 6 Construction



T bent with deck

DFW CDA Program Office



DFW Connector

- ❑ Developer: NorthGate Constructors
- ❑ \$1.02 billion design-build project
- ❑ Contract executed October 6, 2009
- ❑ Work began Feb. 17, 2010
- ❑ 17 percent of contract earned (\$160 million of \$926 million in construction)
- ❑ 16 percent of schedule complete (287 out of 1,702 days)
- ❑ Estimated completion: 2014
- ❑ Current focus areas:
 - Main Street bridge
 - SH 114/121 median
 - SH 121 north of DFW Airport
 - SH 121 near Mustang Drive



DFW Connector



Work on west portion of Main Street Bridge

Temporary pavement on SH 114 west of Main Street



DFW Connector



SH 121 concrete pour
near DFW Airport



Work on new bridge from
SH 121 to International Parkway

DFW Connector



Main Street Bridge demolition

DFW Connector



Main Street Bridge construction



Maintenance facility, SH 121

DFW Connector



SH 121 bridge work
near Cotton Belt RR



Project batch plant SH 114 at Texan Trail

DFW Connector



Median work
SH 114/121 at Texan Trail



Box culvert installation SH114/121 median

North Tarrant Express

- Developer: North Tarrant Express Mobility Partners
- Value: **\$2.55 billion**
 - Construction, ROW, Utilities, etc: \$2.1 billion
 - Operations and Maintenance (O&M): \$450 million
- Required Public Funds: **\$573 million**
- Contract executed June 23, 2009
- Notice to proceed issued Dec. 31, 2009
- ROW acquisition under way; detailed design continuing
- Construction begins: Late 2010
 - Seven months of 66-month design and construction phase elapsed
 - Initial draw request expected in late August
- Estimated completion: 2015



North Tarrant Express



Geotechnical work continues throughout the corridor

North Tarrant Express



Sign maintenance along the corridor

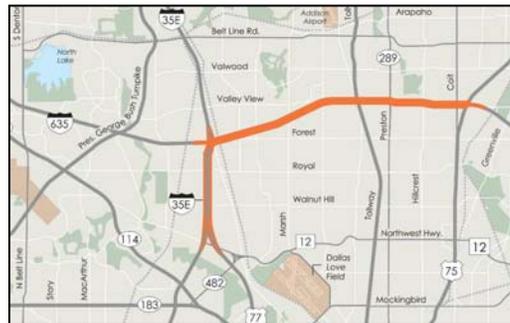
NTE Master Development Plan

- Developer: North Tarrant Express Mobility Partners
- CDA for Segments 2E-4
 - Financing Plan
 - Development Plan
 - Minimize use of public funds
- 10-year, \$2.5 million agreement
- Ready for Development Notice and initial development submission
 - Segments 3A and 3B



LBJ Managed Lanes

- Developer: LBJ Infrastructure Group
- Value: **\$3.2 billion**
 - Construction, ROW, Utilities, etc: **\$2.7 billion**
 - O&M: **\$500 million**
- Required public funds: **\$490 million**
- Contract executed September 4, 2009
- Financing obtained June 22, 2010
- Schedule, project/quality management plan reviews ongoing
- Right of way acquisition complete; final design under way
- Construction begins: Early 2011; Estimated completion: 2016





Questions?